

Global DCB and AMB Substrates Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global DCB and AMB Substrates market size will reach 1,573.51 Million USD in 2025 and is projected to reach 4,638.37 Million USD by 2032, with a CAGR of 16.70% (2025-2032). Notably, the China DCB and AMB Substrates market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

DCB (Direct Copper Bonded) and AMB (Active Metal Brazed) substrates are two types of high-performance electronic packaging materials used in various power electronics and high-power applications. DCB substrates are manufactured by directly bonding copper (Cu) layers to a ceramic material, such as aluminum oxide (Al₂O₃), using a high-temperature co-firing process. This bonding creates a robust and thermally efficient interface, enabling effective heat dissipation from electronic components. AMB substrates, on the other hand, are made by brazing a metal layer, often molybdenum (Mo) or tungsten (W), to the ceramic material. The brazing process creates a strong and durable bond suitable for harsh operating conditions. Both DCB and AMB substrates provide excellent thermal conductivity, electrical insulation, and mechanical stability, making them ideal for power modules, high-power LED modules, laser diodes, and other high-power electronic devices that require efficient heat management and reliability. These advanced substrates play a crucial role in optimizing the performance and lifespan of electronic components and systems in demanding applications.

The major global manufacturers of DCB and AMB Substrates include Rogers Corporation, Heraeus Electronics, Kyocera, NGK Electronics Devices, Toshiba Materials, Denka, DOWA METALTECH, KCC, Amogreentech, Ferrotec, BYD, Shenzhen Xinzhou Electronic Technology, Zhejiang TC Ceramic Electronic, Shengda Tech, Beijing Moshi Technology, Nantong Winspower, Wuxi Tianyang Electronics, Nanjing Zhongjiang New Material Science & Technology, Remtec, Littelfuse IXYS, Tong Hsing, Stellar Industries Corp, Zibo Linzi Yinhe High-Tech Development, Chengdu Wanshida Ceramic Industry, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of DCB and AMB Substrates. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global DCB and AMB Substrates market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the DCB and AMB Substrates market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of DCB and AMB Substrates industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from

various markets monitoring database.

Global Key Manufacturers of DCB and AMB Substrates Include:

Rogers Corporation

Heraeus Electronics

Kyocera

NGK Electronics Devices

Toshiba Materials

Denka

DOWA METALTECH

KCC

Amogreentech

Ferrotec

BYD

Shenzhen Xinzhou Electronic Technology

Zhejiang TC Ceramic Electronic

Shengda Tech

Beijing Moshi Technology

Nantong Winspace

Wuxi Tianyang Electronics

Nanjing Zhongjiang New Material Science & Technology

Remtec

Littelfuse IXYS

Tong Hsing

Stellar Industries Corp

Zibo Linzi Yinhe High-Tech Development

Chengdu Wanshida Ceramic Industry

DCB and AMB Substrates Product Segment Include:

DBC Ceramic Substrates

AMB Ceramic Substrates

DCB and AMB Substrates Product Application Include:

Automotive & EV/HEV

PV and Wind Power

Industrial Drives

Consumer & White Goods

Rail Transport

Military & Avionics

Others

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