

Global DC Electric Arc Furnaces Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global DC Electric Arc Furnaces market size will reach 190.03 Million USD in 2025 and is projected to reach 432.05 Million USD by 2032, with a CAGR of 12.45% (2025-2032). Notably, the China DC Electric Arc Furnaces market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

DC electric arc furnaces are industrial furnaces used to melt and refine metals and alloys using the heat generated from an electric arc. Unlike AC arc furnaces, which use alternating current, DC arc furnaces operate on direct current, which allows for better control of the arc and more efficient power distribution. In a DC electric arc furnace, two graphite electrodes are used to create an electric arc between them. The intense heat generated by the arc melts the raw materials, typically scrap metal, and transforms them into liquid metal. DC arc furnaces are commonly used in the steel industry for recycling scrap metal and producing various types of steel. They are also utilized in the production of non-ferrous metals and alloys, such as aluminum, copper, and nickel. DC electric arc furnaces offer advantages such as increased energy efficiency, reduced electrode consumption, and enhanced process control, making them a preferred choice for many metal melting and refining operations.

The major global manufacturers of DC Electric Arc Furnaces include Steel Plantech, SMS, Primetals Technologies, IHI, NIPPON STEEL ENGINEERING, Danieli,

Electrotherm, TENOVA, SARRALLE, Sermak Metal, XiYe Technology Group, CVS Technologies, Anyang Younengde Electric, Shaanxi Chengda Industry Furnaces, UkrNIIElectroterm, Jiangsu Lushoon Metallurgical, Zhuzhou Southern Inductive Heating Equipment, Zhuzhou Tianyi Electric Furnace, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of DC Electric Arc Furnaces. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global DC Electric Arc Furnaces market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the DC Electric Arc Furnaces market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of DC Electric Arc Furnaces industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of DC Electric Arc Furnaces Include:

Steel Plantech

SMS

Primetals Technologies

IHI

NIPPON STEEL ENGINEERING

Danieli

Electrotherm

TENOVA

SARRALLE

Sermak Metal

XiYe Technology Group

CVS Technologies

Anyang Younengde Electric

Shaanxi Chengda Industry Furnaces

UkrNIIElectroterm

Jiangsu Lushoon Metallurgical

Zhuzhou Sourthern Inductive Heating Equipment

Zhuzhou Tianyi Electric Furnace

DC Electric Arc Furnaces Product Segment Include:

Less than 10t

10-50t

50-100t

More than 100t

DC Electric Arc Furnaces Product Application Include:

Metal Smelting

Ore Smelting

Others

Chapter Scope

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