

# Global Data Center Rack Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Data Center Rack market size will reach 3,148.75 Million USD in 2025 and is projected to reach 4,712.71 Million USD by 2032, with a CAGR of 5.93% (2025-2032). Notably, the China Data Center Rack market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

A data center rack is a standardized enclosure used to house and organize IT equipment and servers within a data center. It provides a compact and uniform structure for mounting various devices, such as servers, switches, routers, storage systems, and other networking equipment. Data center racks come in various sizes, typically measured in rack units (U), with a standard height of 42U or 48U and a width of 19 inches, allowing for easy compatibility and seamless integration of equipment from different vendors. The rack design includes mounting rails at the front and rear, enabling easy installation and removal of devices, as well as cable management features to keep power and data cables organized and free from clutter. Additionally, data center racks often incorporate features like airflow management, cooling provisions, and cable management to optimize equipment performance and maintain an efficient and organized data center environment.

The major global manufacturers of Data Center Rack include Emerson Electric, Eaton, Schneider Electric, HPE, Dell, IBM, Oracle, Rittal, Cisco, Black Box, Belden, Chatsworth

Products, Tripp Lite, Fujitsu, Dataracks, AMCO Enclosures, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Data Center Rack. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Data Center Rack market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Data Center Rack market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Data Center Rack industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Data Center Rack Include:

Emerson Electric

Eaton

Schneider Electric

HPE

Dell

IBM

Oracle

Rittal

Cisco

Black Box

Belden

Chatsworth Products

Tripp Lite

Fujitsu

Dataracks

AMCO Enclosures

Data Center Rack Product Segment Include:

Open Frame Racks

Rack Enclosures

Wall-mount Racks

Data Center Rack Product Application Include:

Networking Data Center

Servers Data Center

Others

## **Chapter Scope**

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