

Global Data Center Cooling Equipment Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Data Center Cooling Equipment market size will reach Million USD in 2025 and is projected to reach Million USD by 2032, with a CAGR of % (2025-2032). Notably, the China Data Center Cooling Equipment market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Data center cooling equipment refers to the specialized systems and technologies used to maintain a controlled and optimal temperature within data center facilities. As data centers house numerous servers and IT equipment that generate significant heat, cooling is essential to prevent overheating and ensure the reliable operation of the equipment. Data center cooling equipment includes various components such as computer room air conditioners (CRACs) or computer room air handlers (CRAHs) that supply cool air to the data center space, precision air conditioning units for sensitive areas, and chillers or cooling towers that remove heat from the cooling water. Additionally, data centers may use hot aisle/cold aisle containment solutions, raised floors with airflow management, and liquid cooling systems to improve cooling efficiency. The selection and implementation of appropriate cooling equipment are critical to maintaining optimal performance, energy efficiency, and overall reliability in data centers. As data centers continue to grow in size and density, innovative cooling solutions and technologies are becoming increasingly important to address the cooling challenges associated with modern data center environments.

The major global manufacturers of Data Center Cooling Equipment include Vertiv, Envicool, YMK, Shenling, Stulz, Canatal, Schneider, iTeaq, Huawei, Airsys, Hairf, Climaveneta, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Data Center Cooling Equipment. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Data Center Cooling Equipment market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Data Center Cooling Equipment market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Data Center Cooling Equipment industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Data Center Cooling Equipment Include:

Vertiv

Envicool

YMK

Shenling

Stulz

Canatal

Schneider

iTeaq

Huawei

Airsys

Hairf

Climaveneta

Data Center Cooling Equipment Product Segment Include:

Air Cooling Equipment

Water Cooling Equipment

Data Center Cooling Equipment Product Application Include:

Small and Medium-sized Data Center

Large Data Center

Ultra-large Data Center

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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