

# Global Data Center Construction Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Data Center Construction market size will reach 37,255 Million USD in 2025 and is projected to reach 71,955 Million USD by 2032, with a CAGR of 9.86% (2025-2032). Notably, the China Data Center Construction market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Data center construction refers to the process of designing, planning, and building a facility dedicated to housing and supporting information technology (IT) infrastructure. The construction of a data center involves various stages, starting with site selection and feasibility studies, followed by architectural and engineering design, obtaining necessary permits, and construction of the building's structure. Specialized components such as power distribution systems, cooling systems, fire suppression systems, and network infrastructure are carefully integrated to create a secure and efficient environment for IT equipment. Data center construction also takes into consideration energy efficiency, sustainability, and redundancy to ensure uninterrupted operations and minimal downtime. The goal is to create a robust and reliable facility that can handle the high demands of modern computing and support the storage, processing, and delivery of data and services for businesses, organizations, and cloud service providers.

The major global suppliers of Data Center Construction include Whiting-Turner

Contracting, Turner Construction, Holder Construction, DPR Construction, Fortis Construction, HITT Contracting, STO Building Group, JE Dunn Construction, Hensel Phelps, AECOM, Gilbane, Balfour Beatty US, Rogers-O'Brien Construction, Clune Construction, Mortenson Construction, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Data Center Construction. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global Data Center Construction market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Data Center Construction market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Data Center Construction industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Suppliers of Data Center Construction Include:

Whiting-Turner Contracting

Turner Construction

Holder Construction

DPR Construction

Fortis Construction

HITT Contracting

STO Building Group

JE Dunn Construction

Hensel Phelps

AECOM

Gilbane

Balfour Beatty US

Rogers-O'Brien Construction

Clune Construction

Mortenson Construction

Data Center Construction Product Segment Include:

Electrical Construction

Mechanical Construction

General Construction

Data Center Construction Product Application Include:

Finance

Internet

Telecommunications

Government

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Data Center Construction Industry PESTEL Analysis

Chapter 3: Global Data Center Construction Industry Porter's Five Forces Analysis

Chapter 4: Global Data Center Construction Major Regional Market Size and Forecast Analysis

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