

Global Data Backup and Recovery Software Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Data Backup and Recovery Software market size will reach 7,744.74 Million USD in 2025 and is projected to reach 14,276.31 Million USD by 2032, with a CAGR of 9.13% (2025-2032). Notably, the China Data Backup and Recovery Software market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Data backup and recovery software is a specialized tool designed to protect and safeguard important digital data by creating copies of it and allowing for its retrieval in case of data loss, accidental deletion, hardware failure, or other catastrophic events. The software enables regular and automated backups of critical files, databases, and entire systems to various storage mediums, such as external hard drives, cloud storage, or network-attached storage (NAS). In the event of data loss or corruption, the recovery component of the software facilitates the restoration of the backed-up data to its original state or a previous point in time. Data backup and recovery software offer features like incremental and differential backups, versioning, and deduplication to optimize storage space and ensure the availability and integrity of data. This software is a vital component of data management and disaster recovery strategies for businesses, organizations, and individuals, safeguarding against data loss and enabling seamless data restoration in times of crisis.

The major global suppliers of Data Backup and Recovery Software include Veritas Technologies, Veeam, Acronis, StorageCraft, Netapp, Code42, Commvault, Kaseya (Unitrends), Datto, Zoolz (Genie9), Wondershare, Softland Romania, NTI Corporation, EasyUS, Strengthsoft, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Data Backup and Recovery Software. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global Data Backup and Recovery Software market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Data Backup and Recovery Software market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Data Backup and Recovery Software industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Suppliers of Data Backup and Recovery Software Include:

Veritas Technologies

Veeam

Acronis

StorageCraft

Netapp

Code42

Commvault

Kaseya (Unitrends)

Datto

Zoolz (Genie9)

Wondershare

Softland Romania

NTI Corporation

EasyUS

Strengthsoft

Data Backup and Recovery Software Product Segment Include:

On-Premises

Cloud-Based

Data Backup and Recovery Software Product Application Include:

Enterprise

Individual

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