

# Global Dairy-Free Milk Substitute Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/D778E5EE49DAEN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: D778E5EE49DAEN

## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Dairy-Free Milk Substitute market size will reach 21,423 Million USD in 2025 and is projected to reach 39,669 Million USD by 2032, with a CAGR of 9.20% (2025-2032). Notably, the China Dairy-Free Milk Substitute market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

A dairy-free milk substitute is a non-dairy beverage that serves as an alternative to traditional cow's milk. These substitutes are made from various plant-based ingredients, such as nuts, seeds, grains, or legumes, and are often fortified with vitamins and minerals to match the nutritional profile of cow's milk. Common dairy-free milk substitutes include almond milk, soy milk, coconut milk, oat milk, rice milk, and hemp milk. These alternatives offer a range of flavors and textures, allowing consumers to choose based on personal taste preferences and dietary needs. Dairy-free milk substitutes are popular among individuals who are lactose intolerant, have dairy allergies, follow a vegan lifestyle, or simply prefer plant-based options. They can be used in cooking, baking, and as a beverage on their own, providing versatility and nutrition without the use of animal products.

The major global manufacturers of Dairy-Free Milk Substitute include Ripple Foods, Danone, Blue Diamond Growers, Oatly, SunOpta, Califia Farms, VV Group, Dali Group, Nouri, Kikkoman Corporation, Earth's Own, Coconut Palm Group, Nanguo, Yinlu,

Vitasoy, Yili, Mengniu, Ezaki Glico, Marusan-Ai, Campbell Soup Company, Nutrisoya Foods, Wangwang, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Dairy-Free Milk Substitute. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Dairy-Free Milk Substitute market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Dairy-Free Milk Substitute market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Dairy-Free Milk Substitute industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Dairy-Free Milk Substitute Include:

Ripple Foods

Danone

Blue Diamond Growers

Oatly

SunOpta

Califia Farms

VV Group

Dali Group

Noumi

Kikkoman Corporation

Earth's Own

Coconut Palm Group

Nanguo

Yinlu

Vitasoy

Yili

Mengniu

Ezaki Glico

Marusan-Ai

Campbell Soup Company

Nutrisoya Foods

Wangwang

Dairy-Free Milk Substitute Product Segment Include:

Soy Milk

Almond Milk

Rice Milk

Coconut Milk

Oats Milk

Others

Dairy-Free Milk Substitute Product Application Include:

Desserts

Bakery

Confectionery

Beverages

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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Chapter 3: Global Dairy-Free Milk Substitute Industry Porter's Five Forces Analysis

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