

# Global Cycloidal Reducers Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Cycloidal Reducers market size will reach 1,841.39 Million USD in 2025 and is projected to reach 2,541.34 Million USD by 2032, with a CAGR of 4.71% (2025-2032). Notably, the China Cycloidal Reducers market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Cycloidal reducers, also known as cycloidal gearboxes or cycloidal drives, are mechanical devices used for power transmission and speed reduction in various industrial applications. These reducers employ cycloidal gearing, a unique mechanism that utilizes cycloidal curves to achieve motion transfer between rotating components. The design involves an input shaft connected to an eccentric bearing, which drives cycloidal pins or discs that mesh with the teeth of an outer ring or gear. The interaction of these cycloidal components creates multiple points of contact, distributing the load evenly and providing high torque capacity, low backlash, and smooth operation. Cycloidal reducers find application in robotics, automation, machine tools, conveyors, and other systems where precise motion control, compact size, and efficiency are essential requirements.

The major global manufacturers of Cycloidal Reducers include Nabtesco, SUMITOMO, Guomao, Jiangsu Tailong, Taixing, Transmission Machinery, Fixedstar, ONVIO, etc. The global players competition landscape in this report is divided into three tiers. The

first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Cycloidal Reducers. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Cycloidal Reducers market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Cycloidal Reducers market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Cycloidal Reducers industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Cycloidal Reducers Include:

Nabtesco

SUMITOMO

Guomao

Jiangsu Tailong

Taixing

Transmission Machinery

Fixedstar

ONVIO

Cycloidal Reducers Product Segment Include:

Vertical Cycloidal Reducers

Horizontal Cycloidal Reducers

Cycloidal Reducers Product Application Include:

Construction Industry

Mining Industry

Petroleum Industry

Food Industry

Others

## **Chapter Scope**

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