

Global Cycloidal Gearing Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Cycloidal Gearing market size will reach 2,335.13 Million USD in 2025 and is projected to reach 5,352.29 Million USD by 2032, with a CAGR of 12.58% (2025-2032). Notably, the China Cycloidal Gearing market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Cycloidal gearing is a type of gearing mechanism that utilizes cycloidal curves to transfer power and motion between rotating components. It involves the use of cycloidal profiles on both the driving and driven elements, resulting in a unique motion transmission method. The gears consist of lobes or pins arranged on the gear surface in a cycloidal pattern. As the driving gear rotates, the cycloidal lobes mesh with the cycloidal spaces on the driven gear, enabling smooth and continuous contact between the gear teeth. Cycloidal gearing offers benefits such as high torque transmission, reduced noise, low backlash, and improved load distribution. Due to these advantages, it finds application in various industries, including robotics, machine tools, speed reducers, and other precision motion control systems.

The major global manufacturers of Cycloidal Gearing include Nabtesco, Sumitomo Drive Technologies, Spinea, NIDEC, Wuhan Jinghua, ONVIO, Transmission Machinery, KAPP NILES, Six Star, Fixed Star Group, Varitron, EGT Eppinger, Cyclo Transmissions, Zhejiang Shuanghuan Driveline, Jiangsu Tailai Reducer, etc. The global

players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Cycloidal Gearing. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Cycloidal Gearing market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Cycloidal Gearing market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Cycloidal Gearing industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Cycloidal Gearing Include:

Nabtesco

Sumitomo Drive Technologies

Spinea

NIDEC

Wuhan Jinghua

ONVIO

Transmission Machinery

KAPP NILES

Six Star

Fixed Star Group

Varitron

EGT Eppinger

Cyclo Transmissions

Zhejiang Shuanghuan Driveline

Jiangsu Tailai Reducer

Cycloidal Gearing Product Segment Include:

Single Stage Cycloidal Gearing

Double-Stage Cycloidal Gearing

Cycloidal Gearing Product Application Include:

Machine tools

Industrial Robots

Other

Chapter Scope

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