

Global Cycloidal Gear Reducers Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Cycloidal Gear Reducers market size will reach 1,771.33 Million USD in 2025 and is projected to reach 2,421.86 Million USD by 2032, with a CAGR of 4.57% (2025-2032). Notably, the China Cycloidal Gear Reducers market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Cycloidal gear reducers, also known as cycloidal drives or cycloidal speed reducers, are mechanical devices used in power transmission systems to achieve high reduction ratios and precise motion control. They consist of a high-speed input shaft connected to an eccentric bearing, which, in turn, drives a set of cycloidal discs or pins. As the input shaft rotates, the eccentric bearing generates an oscillating motion, causing the cycloidal discs to engage with the teeth of an outer ring or gear. This interaction creates multiple points of contact, distributing the load evenly across the gear's teeth and resulting in high torque capacity and smooth operation. Cycloidal gear reducers offer several advantages, including low backlash, high efficiency, compact size, and robust performance. They find applications in various industries, such as robotics, automation, machine tools, and conveyor systems, where precise motion control, durability, and compact design are critical requirements.

The major global manufacturers of Cycloidal Gear Reducers include SUMITOMO, Nabtesco, Guomao, Jiangsu Tailong, Taixing, Fixedstar, Transmission Machinery,

ONVIO, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Cycloidal Gear Reducers. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Cycloidal Gear Reducers market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Cycloidal Gear Reducers market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Cycloidal Gear Reducers industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Cycloidal Gear Reducers Include:

SUMITOMO

Nabtesco

Guomao

Jiangsu Tailong

Taixing

Fixedstar

Transmission Machinery

ONVIO

Cycloidal Gear Reducers Product Segment Include:

Horizontal-type

Vertical-type

Cycloidal Gear Reducers Product Application Include:

Petroleum Industrial

Construction Industrial

Mining Industrial

Food Industrial

Robotics

Others

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