

# Global Cyber Range Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIRResearch's in-depth investigation and research, the global Cyber Range market size will reach 3,017.23 Million USD in 2025 and is projected to reach 5,626.36 Million USD by 2032, with a CAGR of 9.31% (2025-2032). Notably, the China Cyber Range market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

A cyber range is a controlled and simulated environment designed for training, testing, and developing cybersecurity skills and strategies. Similar to a firing range for firearms, a cyber range provides a safe and realistic environment where cybersecurity professionals can practice defending against cyber threats, responding to incidents, and testing new technologies and procedures. Cyber ranges can simulate various network architectures, operating systems, and software applications, allowing users to experience real-world scenarios without risking damage to actual systems. They often include virtual machines, network emulators, and simulated attacks to create lifelike cybersecurity exercises. Cyber ranges are used by organizations, educational institutions, and government agencies to train cybersecurity personnel, test security controls, and enhance overall cybersecurity posture.

The major global suppliers of Cyber Range include Northrop Grumman, Cisco, Leonardo, Raytheon, BAE Systems, Airbus, IBM, Keysight, Mantech, SimSpace, Cyber??bit, Integrity Technology, Venustech, VMWare, H3C, QIANXIN, Cyber Peace, NCSE, NSFOCUS, RangeForce, 360 Digital Security Group, FengTai Technology,

Guardtime, Cloud Range, Ciradence, Cyber Test Systems, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Cyber Range. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global Cyber Range market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Cyber Range market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Cyber Range industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Suppliers of Cyber Range Include:

Northrop Grumman

Cisco

Leonardo

Raytheon

BAE Systems

Airbus

IBM

Keysight

Mantech

SimSpace

Cyber??bit

Integrity Technology

Venustech

VMWare

H3C

QIANXIN

Cyber Peace

NCSE

NSFOCUS

RangeForce

360 Digital Security Group

FengTai Technology

Guardtime

Cloud Range

Ciradence

Cyber Test Systems

Cyber Range Product Segment Include:

Cloud-based

On-premise

Hybrid

Cyber Range Product Application Include:

Training Purpose

Network Testing

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