

Global Cubic Boron Nitride Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Cubic Boron Nitride market size will reach 67,943 Million USD in 2025 and is projected to reach 144,931 Million USD by 2032, with a CAGR of 11.43% (2025-2032). Notably, the China Cubic Boron Nitride market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Cubic Boron Nitride (cBN) is a synthetic material and one of the hardest known materials in existence, second only to diamond. It is composed of boron and nitrogen atoms arranged in a cubic crystal lattice structure. cBN exhibits exceptional hardness, thermal stability, and chemical inertness, making it a valuable tool material in various industrial applications. It is often used as an abrasive material in cutting tools, grinding wheels, and other machining applications, where its superior hardness and wear resistance allow for high precision and extended tool life. Additionally, cBN has excellent thermal conductivity, making it suitable for high-speed machining and applications in extreme temperature environments. Its unique properties have led to widespread use in the aerospace, automotive, and metalworking industries, among others, as a crucial element in achieving efficient and precise material removal processes.

The major global manufacturers of Cubic Boron Nitride include Element Six, Momentive, ILJIN, Saint-Gobain, Sumitomo Electric Industries, Sandvik Hyperion, Tomei Diamond,

FUNIK, Zhengzhou Zhongnan Jete Superabrasives, Famous Diamond, Besco Superabrasives, Berl Hard Material, Zhengzhou Zhong peng, Henan Huanghe Whirlwind, Yuzhou Hehui Superhard Material Company, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Cubic Boron Nitride. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Cubic Boron Nitride market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Cubic Boron Nitride market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Cubic Boron Nitride industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Cubic Boron Nitride Include:

Element Six

Momentive

ILJIN

Saint-Gobain

Sumitomo Electric Industries

Sandvik Hyperion

Tomei Diamond

FUNIK

Zhengzhou Zhongnan Jete Superabrasives

Famous Diamond

Besco Superabrasives

Berlt Hard Material

Zhengzhou Zhong peng

Henan Huanghe Whirlwind

Yuzhou Hehui Superhard Material Company

Cubic Boron Nitride Product Segment Include:

CBN Monocrystalline

CBN Micro Mist

Cubic Boron Nitride Product Application Include:

Resin Bond and Vitrified Wheels

Resin Bond Grinding Wheels

Vitrified Wheels

Electroplated Products

PcBN

Others

Chapter Scope

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