

Global CTBN Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global CTBN market size will reach 16.88 Million USD in 2025 and is projected to reach 23.61 Million USD by 2032, with a CAGR of 4.91% (2025-2032). Notably, the China CTBN market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

CTBN (Carboxyl-Terminated Butadiene Nitrile) is a type of elastomer or rubber material known for its excellent toughness, flexibility, and resistance to oil, fuel, and chemicals. It is a copolymer made from butadiene and acrylonitrile monomers, and its properties can be modified by adjusting the ratio of these components during synthesis. CTBN is commonly used as an additive in various applications to improve the impact resistance, flexibility, and durability of different materials, including thermoset resins, thermoplastics, and adhesives. It is often employed in the formulation of high-performance coatings, adhesives, sealants, and elastomers used in industries such as aerospace, automotive, and oil and gas, where resistance to harsh environments and mechanical stress is essential. The incorporation of CTBN enhances the overall performance and longevity of the materials, making it a valuable component in various advanced engineering and industrial applications.

The major global manufacturers of CTBN include Emerald Performance Materials, Zibo Qilong Chemical, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a

substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of CTBN. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global CTBN market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the CTBN market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of CTBN industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of CTBN Include:

Emerald Performance Materials

Zibo Qilong Chemical

CTBN Product Segment Include:

CTBN with 8-12% Acrylonitrile

CTBN with 12-18% Acrylonitrile

CTBN with 18-22% Acrylonitrile

CTBN with 22-27% Acrylonitrile

Others

CTBN Product Application Include:

Coating

Adhesives & Sealants

Electronic Appliances

Aerospace

Composites

Other

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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