

Global Crystalline Waterproofing Material Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/C891A4A67F98EN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: C891A4A67F98EN

Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Crystalline Waterproofing Material market size will reach 2,931.17 Million USD in 2025 and is projected to reach 6,085.58 Million USD by 2032, with a CAGR of 11.00% (2025-2032). Notably, the China Crystalline Waterproofing Material market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Crystalline waterproofing material is a specialized type of construction product used to enhance the waterproofing capabilities of concrete structures. It is typically applied as a coating or admixture during the construction or repair of concrete elements, such as basements, tunnels, foundations, and water tanks. The material contains chemicals that react with water and unhydrated cement particles within the concrete, forming insoluble crystals that fill and block the capillary pores and micro-cracks in the concrete matrix. As a result, the concrete becomes impermeable to water and other liquids, effectively preventing water penetration and protecting the structure from moisture-related damage, such as corrosion and deterioration. Crystalline waterproofing material offers long-lasting and durable protection, making it a popular choice in various construction projects where effective waterproofing is critical for the structural integrity and longevity of the concrete elements.

The major global manufacturers of Crystalline Waterproofing Material include Xypex Chemical, WR Meadows, Kryton, Sika Group, PENETRON, Aquafin, GCP Applied

Technologies, BASF, MBCC Group, Fosroc, Oriental Yuhong, SCHOMBURG, Wuhan Sanyuan, Supershield, Hycrete, Perma Chemicals, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Crystalline Waterproofing Material. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Crystalline Waterproofing Material market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Crystalline Waterproofing Material market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Crystalline Waterproofing Material industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Crystalline Waterproofing Material Include:

Xypex Chemical

WR Meadows

Kryton

Sika Group

PENETRON

Aquafin

GCP Applied Technologies

BASF

MBCC Group

Fosroc, Oriental Yuhong

SCHOMBURG

Wuhan Sanyuan

Supershield

Hycrete

Perma Chemicals

Crystalline Waterproofing Material Product Segment Include:

Crystalline Waterproof Coating

Crystalline Waterproof Admixture

Crystalline Waterproofing Material Product Application Include:

Residential

Commercial

Chapter Scope

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