

# Global Crushing, Screening, and Mineral Processing Equipment Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Crushing, Screening, and Mineral Processing Equipment market size will reach 13,765 Million USD in 2025 and is projected to reach 16,895 Million USD by 2032, with a CAGR of 2.97% (2025-2032). Notably, the China Crushing, Screening, and Mineral Processing Equipment market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Crushing, screening, and mineral processing equipment refer to a comprehensive range of machinery used in the mining and mineral processing industries. The crushing equipment is designed to reduce the size of raw materials such as rocks, ores, and minerals, transforming them into smaller, more manageable particles. This process is achieved through the use of various crushers, such as jaw crushers, cone crushers, and impact crushers, which apply mechanical force to break down the material. The screening equipment, on the other hand, involves the separation of crushed materials into different sizes or grades by passing them through vibrating screens or other types of screening machines. This step ensures that the material is sorted and classified according to specific requirements, removing unwanted fines and oversize particles. Mineral processing equipment encompasses a wider array of machinery used to process raw minerals and ores, including grinding mills, flotation machines, magnetic separators, and more. These machines are utilized to extract valuable minerals and

metals from the ore, transforming them into valuable products used in various industries such as construction, manufacturing, and energy production. The combination of crushing, screening, and mineral processing equipment plays a vital role in efficiently processing and preparing raw materials for further use, enabling the extraction of valuable resources and contributing to the productivity and profitability of mining and mineral processing operations.

The major global manufacturers of Crushing, Screening, and Mineral Processing Equipment include Sandvik, Metso, Weir, Terex, Astec Industries, Shanghai Shibang Machinery, WIRTGEN(Kleemann), Northern Heavy Industries, McCloskey International, ThyssenKrupp, Hongxing group, Puzzolana, Shuangjin Jixie, Rubble Master HMM, Chengdu Dahongli, Hazemag, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Crushing, Screening, and Mineral Processing Equipment. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Crushing, Screening, and Mineral Processing Equipment market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Crushing, Screening, and Mineral Processing Equipment market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Crushing, Screening, and Mineral Processing Equipment industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Crushing, Screening, and Mineral Processing Equipment Include:

Sandvik

Metso

Weir

Terex

Astec Industries

Shanghai Shibang Machinery

WIRTGEN(Kleemann)

Northern Heavy Industries

McCloskey International

ThyssenKrupp

Hongxing group

Puzzolana

Shuangjin Jixie

Rubble Master HMM

Chengdu Dahongli

Hazemag

Crushing, Screening, and Mineral Processing Equipment Product Segment Include:

Crushing & Screening Equipment

Mineral Processing Equipment

Crushing, Screening, and Mineral Processing Equipment Product Application Include:

Mining

Aggregate

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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Chapter 3: Global Crushing, Screening, and Mineral Processing Equipment Industry Porter's Five Forces Analysis

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