

# Global Crushing and Screening Machinery Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Crushing and Screening Machinery market size will reach 7,530.69 Million USD in 2025 and is projected to reach 10,248.23 Million USD by 2032, with a CAGR of 4.50% (2025-2032). Notably, the China Crushing and Screening Machinery market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Crushing and screening machinery is a set of specialized equipment used in mining, construction, and aggregate industries to process and prepare raw materials for further use. The crushing aspect involves the reduction of large rocks, ores, or other materials into smaller, more manageable sizes using various types of crushers, such as jaw crushers, cone crushers, or impact crushers. These machines apply mechanical force to break down the material through compression, impact, or shear forces. The screening part of the machinery involves the separation of the crushed material into different sizes or grades by passing it through vibrating screens or other screening equipment. This process helps to sort the material into usable fractions, removing unwanted fines or oversize particles. Crushing and screening machinery plays a crucial role in the production of aggregates for construction, mineral extraction, recycling, and various industrial applications, ensuring the efficient processing and preparation of materials for downstream operations.

The major global manufacturers of Crushing and Screening Machinery include Metso Outotec, Sandvik, Astec Industries, Terex, Weir, FLSmidth, Liming Heavy Industry, Wirtgen Group, Komatsu, ThyssenKrupp, Hongxing Group, SBM, CITIC, Puzzolana, Zhejiang Shuangjin, Nanchang Mineral Systems, McLanahan, Shanghai Sanme, NHI, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Crushing and Screening Machinery. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Crushing and Screening Machinery market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Crushing and Screening Machinery market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Crushing and Screening Machinery industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

**Global Key Manufacturers of Crushing and Screening Machinery Include:**

Metso Outotec

Sandvik

Astec Industries

Terex

Weir

FLSmidth

Liming Heavy Industry

Wirtgen Group

Komatsu

ThyssenKrupp

Hongxing Group

SBM

CITIC

Puzzolana

Zhejiang Shuangjin

Nanchang Mineral Systems

McLanahan

Shanghai Sanme

NHI

Crushing and Screening Machinery Product Segment Include:

Crushing Machinery

Screening Machinery

Crushing and Screening Machinery Product Application Include:

Mining

Sand and Gravel Aggregate

## **Chapter Scope**

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