

Global Crude Sulfate Turpentine Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Crude Sulfate Turpentine market size will reach 192.19 Million USD in 2025 and is projected to reach 223.05 Million USD by 2032, with a CAGR of 2.15% (2025-2032). Notably, the China Crude Sulfate Turpentine market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Crude Sulfate Turpentine (CST) is a natural, oily substance derived from the processing of pine trees during the production of paper and pulp. It is obtained through the kraft pulping process, which involves treating wood chips with a mixture of chemicals and high temperatures to break down the lignin and extract cellulose fibers for papermaking. As a byproduct of this process, CST is collected and separated from the black liquor. CST is composed of various terpenes, mainly alpha-pinene and beta-pinene, which give it a distinctive pine-like scent. It finds applications in various industries, such as the production of fragrances, flavors, and cleaning products, as well as in the synthesis of chemicals and resins. CST can also be further processed to produce refined turpentine and rosin, both valuable commodities in their respective industries.

The major global manufacturers of Crude Sulfate Turpentine include DRT, International Flavors & Fragrances, Symrise, WestRock, Pine Chemical Group, International Paper, Georgia-Pacific, Stora Enso, Kraton Corporation, SCA, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises

global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Crude Sulfate Turpentine. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Crude Sulfate Turpentine market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Crude Sulfate Turpentine market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Crude Sulfate Turpentine industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Crude Sulfate Turpentine Include:

DRT

International Flavors & Fragrances

Symrise

WestRock

Pine Chemical Group

International Paper

Georgia-Pacific

Stora Enso

Kraton Corporation

SCA

Crude Sulfate Turpentine Product Segment Include:

Alpha Pinene

Beta Pinene

Delta 3 Carene

Camphene

Limonene

Crude Sulfate Turpentine Product Application Include:

Fragrance Chemicals

Adhesives

Paints and Printing Inks

Others

Chapter Scope

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