

Global Crude Oil Flow Improvers (COFI) Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Crude Oil Flow Improvers (COFI) market size will reach 2,277.86 Million USD in 2025 and is projected to reach 3,705.87 Million USD by 2032, with a CAGR of 7.20% (2025-2032). Notably, the China Crude Oil Flow Improvers (COFI) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Crude Oil Flow Improvers (COFI) are chemical additives used in the oil industry to enhance the flow characteristics of crude oil during transportation through pipelines. Crude oil, especially in colder climates or with certain properties, can become viscous and prone to forming waxy deposits, which can impede its flow through pipelines and cause operational challenges. COFI additives are designed to reduce the viscosity of crude oil and prevent the formation of wax crystals, thereby improving its flowability at lower temperatures. By ensuring smoother transportation, COFI helps to maintain the efficiency and reliability of pipeline operations, reducing the risk of blockages and disruptions in crude oil delivery. The use of COFI can lead to cost savings and increased production efficiency, making it an essential tool in the oil and gas industry for optimizing the transportation of crude oil from extraction points to refineries.

The major global manufacturers of Crude Oil Flow Improvers (COFI) include Halliburton, Nalco Champion, BASF, Schlumberger, Infineum, Evonik Industries, WRT BV, Clariant, LiquidPower Specialty Products, Flowchem, GE(Baker Hughes), Innospec, Oil Flux

Americas, Zoranoc Oilfield Chemical, CNPC, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Crude Oil Flow Improvers (COFI). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Crude Oil Flow Improvers (COFI) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Crude Oil Flow Improvers (COFI) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Crude Oil Flow Improvers (COFI) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Crude Oil Flow Improvers (COFI) Include:

Halliburton

Nalco Champion

BASF

Schlumberger

Infineum

Evonik Industries

WRT BV

Clariant

LiquidPower Specialty Products

Flowchem

GE(Baker Hughes)

Innospec

Oil Flux Americas

Zoranoc Oilfield Chemical

CNPC

Crude Oil Flow Improvers (COFI) Product Segment Include:

Paraffin Inhibitors

Asphaltene Inhibitors

Scale Inhibitors

Drag Reducing Agent

Hydrate Inhibitors

Others

Crude Oil Flow Improvers (COFI) Product Application Include:

Extraction

Pipeline

Refinery

Others

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