

Global Crop Protection (Agrochemicals) Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/CAD8A49836FDEN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: CAD8A49836FDEN

Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Crop Protection (Agrochemicals) market size will reach 89,851 Million USD in 2025 and is projected to reach 115,013 Million USD by 2032, with a CAGR of 3.59% (2025-2032). Notably, the China Crop Protection (Agrochemicals) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Crop protection, also known as agrochemicals or plant protection products, refers to the use of various chemical substances to safeguard crops from pests, diseases, and weeds, ensuring their healthy growth and maximum yield. Agrochemicals play a vital role in modern agriculture, helping farmers protect their crops from potential threats that can reduce productivity and quality. These chemicals include herbicides to control weeds, insecticides to combat harmful insects and pests, and fungicides to prevent fungal diseases. Additionally, plant growth regulators may be used to enhance crop growth and development. Crop protection products are formulated to target specific pests or diseases while minimizing harm to non-target organisms and the environment. Their responsible and efficient use is essential to promote sustainable agriculture, increase food production, and support global food security. Strict regulations and guidelines govern the manufacture, sale, and application of agrochemicals to ensure their safe and effective use, benefiting farmers, consumers, and the environment alike.

The major global manufacturers of Crop Protection (Agrochemicals) include Syngenta,

Bayer Crop Science, BASF, DuPont, Monsanto, Adama, FMC, Nufarm, UPL, LEADS Agricultural Products Corporation, Sinochem, Rotam, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Crop Protection (Agrochemicals). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Crop Protection (Agrochemicals) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Crop Protection (Agrochemicals) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Crop Protection (Agrochemicals) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Crop Protection (Agrochemicals) Include:

Syngenta

Bayer Crop Science

BASF

DuPont

Monsanto

Adama

FMC

Nufarm

UPL

LEADS Agricultural Products Corporation

Sinochem

Rotam

Crop Protection (Agrochemicals) Product Segment Include:

Insecticide

Fungicide

Herbicide

Molluscicide

Others

Crop Protection (Agrochemicals) Product Application Include:

Cereals & Grains

Fruits & Vegetables

Oilseeds & Pulses

Turfs & Ornamentals

Others

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