

# Global Crop Breeding Technology Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Crop Breeding Technology market size will reach 5,522.37 Million USD in 2025 and is projected to reach 8,706.55 Million USD by 2032, with a CAGR of 6.72% (2025-2032). Notably, the China Crop Breeding Technology market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Crop breeding technology involves the application of scientific methods to develop improved plant varieties with enhanced traits such as higher yields, resistance to pests and diseases, tolerance to environmental stresses, and better nutritional value. It combines traditional techniques like crossbreeding and hybridization with modern advancements such as marker-assisted selection, genomic selection, and gene editing technologies like CRISPR-Cas9. By leveraging these approaches, crop breeders can accelerate the development process and create plants that meet the demands of global food security, sustainability, and climate adaptation. This technology is crucial for addressing agricultural challenges and improving productivity in a changing world.

The major global suppliers of Crop Breeding Technology include Bayer, Corteva Agriscience (Pioneer Seeds), Sinochem Holdings (Syngenta), BASF, Limagrain Group, Yuan Long Ping High-Tech Agriculture, Shandong Denghai Seeds, Hefei Fengle Seed, Advanta, Hainan Shennong Gene, Tozer Seeds, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading

enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Crop Breeding Technology. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global Crop Breeding Technology market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Crop Breeding Technology market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Crop Breeding Technology industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Suppliers of Crop Breeding Technology Include:

Bayer

Corteva Agriscience (Pioneer Seeds)

Sinochem Holdings (Syngenta)

BASF

Limagrain Group

Yuan Long Ping High-Tech Agriculture

Shandong Denghai Seeds

Hefei Fengle Seed

Advanta

Hainan Shennong Gene

Tozer Seeds

Crop Breeding Technology Product Segment Include:

Traditional Breeding

Molecular Breeding

Genetic Engineering Breeding

Other

Crop Breeding Technology Product Application Include:

Cereal Seeds

Oil-bearing Crop Seeds

Vegetable and Fruit Seeds

Others

## **Chapter Scope**

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