

Global Crack Sealing and Crack Filling Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Crack Sealing and Crack Filling market size will reach 958.16 Million USD in 2025 and is projected to reach 1,288.28 Million USD by 2032, with a CAGR of 4.32% (2025-2032). Notably, the China Crack Sealing and Crack Filling market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Crack sealing and crack filling are two important maintenance techniques used in the repair and preservation of asphalt pavements. Both methods are designed to address cracks that form in the surface of the pavement, which can lead to water infiltration, weakening of the pavement structure, and the development of potholes if left untreated. Crack sealing involves the application of specialized rubberized materials into the cracks to create a flexible, waterproof seal that prevents water and debris from penetrating the pavement. This method is particularly effective for stopping the cracks from spreading and extending the lifespan of the pavement. On the other hand, crack filling involves the use of a less flexible material to fill the cracks, providing a smoother surface appearance but with less ability to accommodate movement and thermal changes. Both crack sealing and crack filling are essential components of pavement maintenance programs and help prolong the life of roads, parking lots, and other asphalt surfaces, ultimately saving costs on more extensive repairs and replacements in the future.

The major global manufacturers of Crack Sealing and Crack Filling include SealMaster, GemSeal (CRH), Crafcoc, Maxwell Products, Colas, GuardTop, Henry, Watco, Neyra, Dow, Toa Road Corporation, Sepna Advanced Material, Go Green Industrial Shanghai, Tipco Asphalt, Henan Luda, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Crack Sealing and Crack Filling. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Crack Sealing and Crack Filling market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Crack Sealing and Crack Filling market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Crack Sealing and Crack Filling industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Crack Sealing and Crack Filling Include:

SealMaster

GemSeal (CRH)

Crafco

Maxwell Products

Colas

GuardTop

Henry

Watco

Neyra

Dow

Toa Road Corporation

Sepna Advanced Material

Go Green Industrial Shanghai

Tipco Asphalt

Henan Luda

Crack Sealing and Crack Filling Product Segment Include:

Cold-applied Thermoplastic Bituminous Materials

Hot-applied Thermoplastic Bituminous Materials

Chemically Cured Thermosetting Materials

Others

Crack Sealing and Crack Filling Product Application Include:

Highway & Street Way

Parking Lot & Airport

Square & Residential Streets

Others

Chapter Scope

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