

# Global Cover Tapes Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Cover Tapes market size will reach 268.82 Million USD in 2025 and is projected to reach 447.15 Million USD by 2032, with a CAGR of 7.54% (2025-2032). Notably, the China Cover Tapes market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Cover tapes are protective adhesive tapes used in the packaging of surface mount electronic components, such as integrated circuits (ICs) and surface mount devices (SMDs). These tapes are an integral part of the reel-to-reel packaging process, where electronic components are placed in tape-and-reel packages for automated handling and assembly on printed circuit boards (PCBs). The cover tape is applied to the top of the carrier tape that holds the components in place, protecting them during storage, transportation, and assembly. When the components are required for placement on the PCB, the cover tape is peeled off, allowing the pick-and-place machines to access and accurately position the components. Cover tapes are designed to provide secure and reliable protection, ensuring that the sensitive electronic components remain safe and in proper condition until they are used in manufacturing processes.

The major global manufacturers of Cover Tapes include 3M, Advantek, DENKA, Shin-Etsu, Sumitomo Bakelite, Taiwan Carrier Tape (TCTEC), Carrier Tech Precision, Lasertek, HWA SHU, ZheJiang Jiemei, U-PAK, ITW ECPS, ROTHE, Zhuhai Tongxi Electronics, C-Pak, Asahi Kasei, ACTECH, Ant Group (Acupaq), Dongguan Hongkang,

Advanced Component Taping, Argosy Inc, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Cover Tapes. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Cover Tapes market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Cover Tapes market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Cover Tapes industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Cover Tapes Include:

3M

Advantek

DENKA

Shin-Etsu

Sumitomo Bakelite

Taiwan Carrier Tape (TCTEC)

Carrier Tech Precision

Lasertek

HWA SHU

ZheJiang Jiemei

U-PAK

ITW ECPS

ROTHER

Zhuhai Tongxi Electronics

C-Pak

Asahi Kasei

ACTECH

Ant Group (Acupaq)

Dongguan Hongkang

Advanced Component Taping

Argosy Inc

Cover Tapes Product Segment Include:

Heat Activated Cover Tapes

Pressure-sensitive Cover Tapes

Cover Tapes Product Application Include:

Active Components

Passive Components

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Cover Tapes Capacity and Production Analysis

Chapter 3: Global Cover Tapes Industry PESTEL Analysis

Chapter 4: Global Cover Tapes Industry Porter's Five Forces Analysis

Chapter 5: Global Cover Tapes Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 6: Global Cover Tapes Market Size and Forecast by Type and Application Analysis

Chapter 7: North America Cover Tapes Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: Europe Cover Tapes Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: China Cover Tapes Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: APAC (Excl. China) Cover Tapes Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Latin America Cover Tapes Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Middle East and Africa Cover Tapes Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 13: Global Cover Tapes Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 14: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 15: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 16: Research Findings and Conclusion

Chapter 17: Methodology and Data Sources

## Contents

### **1 COVER TAPES MARKET OVERVIEW**

- 1.1 Product Definition and Statistical Scope
- 1.2 Cover Tapes Product by Type
  - 1.2.1 Heat Activated Cover Tapes
  - 1.2.2 Pressure-sensitive Cover Tapes
- 1.3 Cover Tapes Product by Application
  - 1.3.1 Active Components
  - 1.3.2 Passive Components
- 1.4 Global Cover Tapes Market Revenue and Sales Analysis
  - 1.4.1 Global Cover Tapes Revenue Market Size Analysis (2020-2032)
  - 1.4.2 Global Cover Tapes Sales Market Size Analysis (2020-2032)
  - 1.4.3 Global Cover Tapes Market Sales Price Trend Analysis (2020-2032)
- 1.5 Cover Tapes Industry Trends and Innovation
  - 1.5.1 Cover Tapes Industry Trends and Innovation
  - 1.5.2 Cover Tapes Market Drivers and Challenges

### **2 GLOBAL COVER TAPES CAPACITY AND PRODUCTION ANALYSIS**

- 2.1 Global Cover Tapes Capacity, Production and Utilization (2020-2032)
- 2.2 Global Cover Tapes Production Growth Trend by Region: 2024 VS 2025 VS 2030
- 2.3 Global Cover Tapes Production by Region
  - 2.3.1 Global Cover Tapes Production by Region (2020-2025)
  - 2.3.2 Global Cover Tapes Production Forecast by Region (2026-2032)
  - 2.3.3 Global Cover Tapes Production Market Share by Region (2020-2032)

### **3 COVER TAPES MARKET PESTEL ANALYSIS**

- 3.1 Political Factors Analysis
- 3.2 Economic Factors Analysis
- 3.3 Social Factors Analysis
- 3.4 Technological Factors Analysis
- 3.5 Environmental Factors Analysis
- 3.6 Legal Factors Analysis

### **4 COVER TAPES MARKET PORTER'S FIVE FORCES ANALYSIS**

- 4.1 Competitive Rivalry
- 4.2 Threat of New Entrants
- 4.3 Bargaining Power of Suppliers
- 4.4 Bargaining Power of Buyers
- 4.5 Threat of Substitutes

## **5 GLOBAL COVER TAPES MARKET ANALYSIS BY REGIONS**

- 5.1 Cover Tapes Overall Market: 2024 VS 2025 VS 2032
- 5.2 Global Cover Tapes Revenue and Forecast Analysis (2020-2032)
  - 5.2.1 Global Cover Tapes Revenue and Market Share by Region (2020-2025)
  - 5.2.2 Global Cover Tapes Revenue and Market Forecast by Region (2026-2032)
- 5.3 Global Cover Tapes Sales and Forecast Analysis (2020-2032)
  - 5.3.1 Global Cover Tapes Sales and Market Share by Region (2020-2025)
  - 5.3.2 Global Cover Tapes Sales and Market Forecast by Region (2026-2032)
- 5.4 Global Cover Tapes Sales Price Trend Analysis (2020-2032)

## **6 GLOBAL COVER TAPES MARKET SIZE BY TYPE AND APPLICATION**

- 6.1 Global Cover Tapes Market Size by Type
  - 6.1.1 Global Cover Tapes Revenue and Forecast Analysis by Type (2020-2032)
  - 6.1.2 Global Cover Tapes Sales and Forecast Analysis by Type (2020-2032)
- 6.2 Global Cover Tapes Market Size by Application
  - 6.2.1 Global Cover Tapes Revenue and Forecast Analysis by Application (2020-2032)
  - 6.2.2 Global Cover Tapes Sales and Forecast Analysis by Application (2020-2032)

## **7 NORTH AMERICA**

- 7.1 North America Cover Tapes Market Size and Growth Rate Analysis (2020-2032)
- 7.2 North America Key Manufacturers Analysis
- 7.3 North America Cover Tapes Market Size by Type
  - 7.3.1 North America Cover Tapes Sales by Type (2020-2032)
  - 7.3.2 North America Cover Tapes Revenue by Type (2020-2032)
- 7.4 North America Cover Tapes Market Size by Application
  - 7.4.1 North America Cover Tapes Sales by Application (2020-2032)
  - 7.4.2 North America Cover Tapes Revenue by Application (2020-2032)
- 7.5 North America Cover Tapes Market Size by Country
  - 7.5.1 US
  - 7.5.2 Canada

## **8 EUROPE**

8.1 Europe Cover Tapes Market Size and Growth Rate Analysis (2020-2032)

8.2 Europe Key Manufacturers Analysis

8.3 Europe Cover Tapes Market Size by Type

8.3.1 Europe Cover Tapes Sales by Type (2020-2032)

8.3.2 Europe Cover Tapes Revenue by Type (2020-2032)

8.4 Europe Cover Tapes Market Size by Application

8.4.1 Europe Cover Tapes Sales by Application (2020-2032)

8.4.2 Europe Cover Tapes Revenue by Application (2020-2032)

8.5 Europe Cover Tapes Market Size by Country

8.5.1 Germany

8.5.2 France

8.5.3 United Kingdom

8.5.4 Italy

8.5.5 Spain

8.5.6 Benelux

## **9 CHINA**

9.1 China Cover Tapes Market Size and Growth Rate Analysis (2020-2032)

9.2 China Key Manufacturers Analysis

9.3 China Cover Tapes Market Size by Type

9.3.1 China Cover Tapes Sales by Type (2020-2032)

9.3.2 China Cover Tapes Revenue by Type (2020-2032)

9.4 China Cover Tapes Market Size by Application

9.4.1 China Cover Tapes Sales by Application (2020-2032)

9.4.2 China Cover Tapes Revenue by Application (2020-2032)

## **10 APAC (EXCL. CHINA)**

10.1 APAC (excl. China) Cover Tapes Market Size and Growth Rate Analysis (2020-2032)

10.2 APAC (excl. China) Key Manufacturers Analysis

10.3 APAC (excl. China) Cover Tapes Market Size by Type

10.3.1 APAC (excl. China) Cover Tapes Sales by Type (2020-2032)

10.3.2 APAC (excl. China) Cover Tapes Revenue by Type (2020-2032)

10.4 APAC (excl. China) Cover Tapes Market Size by Application

- 10.4.1 APAC (excl. China) Cover Tapes Sales by Application (2020-2032)
- 10.4.2 APAC (excl. China) Cover Tapes Revenue by Application (2020-2032)
- 10.5 APAC (excl. China) Cover Tapes Market Size by Country
  - 10.5.1 Japan
  - 10.5.2 South Korea
  - 10.5.3 India
  - 10.5.4 Australia
  - 10.5.5 Southeast Asia

## **11 LATIN AMERICA**

- 11.1 Latin America Cover Tapes Market Size and Growth Rate Analysis (2020-2032)
- 11.2 Latin America Key Manufacturers Analysis

### **11.3 LATIN AMERICA COVER TAPES MARKET SIZE BY TYPE**

- 11.3.1 Latin America Cover Tapes Sales by Type (2020-2032)
- 11.3.2 Latin America Cover Tapes Revenue by Type (2020-2032)
- 11.4 Latin America Cover Tapes Market Size by Application
  - 11.4.1 Latin America Cover Tapes Sales by Application (2020-2032)
  - 11.4.2 Latin America Cover Tapes Revenue by Application (2020-2032)
- 11.5 Latin America Cover Tapes Market Size by Country
- 11.6 Latin America Cover Tapes Market Size by Country
  - 11.6.1 Mexico
  - 11.6.2 Brazil

## **12 MIDDLE EAST & AFRICA**

- 12.1 Middle East & Africa Cover Tapes Market Size and Growth Rate Analysis (2020-2032)
- 12.2 Middle East & Africa Key Manufacturers Analysis
- 12.3 Middle East & Africa Cover Tapes Market Size by Type
  - 12.3.1 Middle East & Africa Cover Tapes Sales by Type (2020-2032)
  - 12.3.2 Middle East & Africa Cover Tapes Revenue by Type (2020-2032)
- 12.4 Middle East & Africa Cover Tapes Market Size by Application
  - 12.4.1 Middle East & Africa Cover Tapes Sales by Application (2020-2032)
  - 12.4.2 Middle East & Africa Cover Tapes Revenue by Application (2020-2032)
- 12.5 Middle East Cover Tapes Market Size by Country
  - 12.5.1 Saudi Arabia

## 12.5.2 South Africa

## **13 COMPETITION BY MANUFACTURERS**

### 13.1 Global Cover Tapes Market Sales, Revenue and Price by Key Manufacturers (2021-2025)

#### 13.1.1 Global Cover Tapes Market Sales by Key Manufacturers (2021-2025)

#### 13.1.2 Global Cover Tapes Market Revenue by Key Manufacturers (2021-2025)

#### 13.1.3 Global Cover Tapes Average Sales Price by Manufacturers (2021-2025)

### 13.2 Cover Tapes Competitive Landscape Analysis and Market Dynamic

#### 13.2.1 Cover Tapes Competitive Landscape Analysis

#### 13.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales

#### 13.2.3 Market Dynamic

## **14 KEY COMPANIES ANALYSIS**

### 14.1 3M

#### 14.1.1 3M Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

#### 14.1.2 3M Cover Tapes Product Portfolio

#### 14.1.3 3M Cover Tapes Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 14.2 Advantek

#### 14.2.1 Advantek Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

#### 14.2.2 Advantek Cover Tapes Product Portfolio

#### 14.2.3 Advantek Cover Tapes Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 14.3 DENKA

#### 14.3.1 DENKA Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

#### 14.3.2 DENKA Cover Tapes Product Portfolio

#### 14.3.3 DENKA Cover Tapes Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 14.4 Shin-Etsu

#### 14.4.1 Shin-Etsu Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

#### 14.4.2 Shin-Etsu Cover Tapes Product Portfolio

#### 14.4.3 Shin-Etsu Cover Tapes Market Data Analysis (Revenue, Sales, Price, Gross

## Margin and Market Share) (2021-2025)

### 14.5 Sumitomo Bakelite

14.5.1 Sumitomo Bakelite Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.5.2 Sumitomo Bakelite Cover Tapes Product Portfolio

14.5.3 Sumitomo Bakelite Cover Tapes Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 14.6 Taiwan Carrier Tape (TCTEC)

14.6.1 Taiwan Carrier Tape (TCTEC) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.6.2 Taiwan Carrier Tape (TCTEC) Cover Tapes Product Portfolio

14.6.3 Taiwan Carrier Tape (TCTEC) Cover Tapes Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 14.7 Carrier Tech Precision

14.7.1 Carrier Tech Precision Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.7.2 Carrier Tech Precision Cover Tapes Product Portfolio

14.7.3 Carrier Tech Precision Cover Tapes Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 14.8 Lasertek

14.8.1 Lasertek Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.8.2 Lasertek Cover Tapes Product Portfolio

14.8.3 Lasertek Cover Tapes Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 14.9 HWA SHU

14.9.1 HWA SHU Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.9.2 HWA SHU Cover Tapes Product Portfolio

14.9.3 HWA SHU Cover Tapes Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 14.10 ZheJiang Jiemei

14.10.1 ZheJiang Jiemei Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.10.2 ZheJiang Jiemei Cover Tapes Product Portfolio

14.10.3 ZheJiang Jiemei Cover Tapes Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 14.11 U-PAK

14.11.1 U-PAK Basic Company Profile (Employees, Areas Service, Competitors and

Contact Information)

14.11.2 U-PAK Cover Tapes Product Portfolio

14.11.3 U-PAK Cover Tapes Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.12 ITW ECPS

14.12.1 ITW ECPS Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.12.2 ITW ECPS Cover Tapes Product Portfolio

14.12.3 ITW ECPS Cover Tapes Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.13 ROTHE

14.13.1 ROTHE Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.13.2 ROTHE Cover Tapes Product Portfolio

14.13.3 ROTHE Cover Tapes Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.14 Zhuhai Tongxi Electronics

14.14.1 Zhuhai Tongxi Electronics Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.14.2 Zhuhai Tongxi Electronics Cover Tapes Product Portfolio

14.14.3 Zhuhai Tongxi Electronics Cover Tapes Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.15 C-Pak

14.15.1 C-Pak Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.15.2 C-Pak Cover Tapes Product Portfolio

14.15.3 C-Pak Cover Tapes Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.16 Asahi Kasei

14.16.1 Asahi Kasei Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.16.2 Asahi Kasei Cover Tapes Product Portfolio

14.16.3 Asahi Kasei Cover Tapes Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.17 ACTECH

14.17.1 ACTECH Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.17.2 ACTECH Cover Tapes Product Portfolio

14.17.3 ACTECH Cover Tapes Market Data Analysis (Revenue, Sales, Price, Gross

## Margin and Market Share) (2021-2025)

### 14.18 Ant Group (Acupaq)

14.18.1 Ant Group (Acupaq) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.18.2 Ant Group (Acupaq) Cover Tapes Product Portfolio

14.18.3 Ant Group (Acupaq) Cover Tapes Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 14.19 Dongguan Hongkang

14.19.1 Dongguan Hongkang Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.19.2 Dongguan Hongkang Cover Tapes Product Portfolio

14.19.3 Dongguan Hongkang Cover Tapes Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 14.20 Advanced Component Taping

14.20.1 Advanced Component Taping Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.20.2 Advanced Component Taping Cover Tapes Product Portfolio

14.20.3 Advanced Component Taping Cover Tapes Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 14.21 Argosy Inc

14.21.1 Argosy Inc Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.21.2 Argosy Inc Cover Tapes Product Portfolio

14.21.3 Argosy Inc Cover Tapes Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## **15 INDUSTRY CHAIN ANALYSIS**

### 15.1 Cover Tapes Industry Chain Analysis

### 15.2 Cover Tapes Industry Raw Material and Suppliers Analysis

15.2.1 Cover Tapes Key Raw Material Supply Analysis

15.2.2 Raw Material Suppliers and Contact Information

### 15.3 Cover Tapes Typical Downstream Customers

### 15.4 Cover Tapes Sales Channel Analysis

## **16 RESEARCH FINDINGS AND CONCLUSION**

## **17 METHODOLOGY AND DATA SOURCE**

17.1 Methodology/Research Approach

17.2 Research Scope

17.3 Benchmarks and Assumptions

17.4 Date Source

17.4.1 Primary Sources

17.4.2 Secondary Sources

17.5 Data Cross Validation

17.6 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1: Global Cover Tapes Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Cover Tapes Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Cover Tapes Industry Development Status

Table 4: Cover Tapes Industry Development Trends

Table 5: Global Cover Tapes Production Growth Rate (CAGR) by Region: 2024 VS 2025 VS 2032 (K Unit)

Table 6: Global Cover Tapes Production by Region (2020-2025) & (K Unit)

Table 7: Global Cover Tapes Production Forecast by Region (2026-2032) & (K Unit)

Table 8: Global Cover Tapes Production Market Share by Region (2020-2025)

Table 9: Global Cover Tapes Production Market Share by Region (2026-2032)

Table 10: Global Cover Tapes Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 11: Global Cover Tapes Revenue by Region (2020-2025) & (US\$ Million)

Table 12: Global Cover Tapes Revenue Market Share by Region (2020-2025)

Table 13: Global Cover Tapes Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 14: Global Cover Tapes Revenue Market Share Forecast by Region (2026-2032)

Table 15: Global Cover Tapes Sales by Region (2020-2025) & (K Unit)

Table 16: Global Cover Tapes Sales Market Share by Region (2020-2025)

Table 17: Global Cover Tapes Sales Forecast by Region (2026-2032) & (K Unit)

Table 18: Global Cover Tapes Sales Market Share Forecast by Region (2026-2032)

Table 19: Global Cover Tapes Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 20: Global Cover Tapes Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 21: Global Cover Tapes Sales Analysis by Type (2020-2025) & (K Unit)

Table 22: Global Cover Tapes Sales Analysis Forecast by Type (2026-2032) & (K Unit)

Table 23: Global Cover Tapes Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 24: Global Cover Tapes Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 25: Global Cover Tapes Sales Analysis by Application (2020-2025) & (K Unit)

Table 26: Global Cover Tapes Sales Analysis Forecast by Application (2026-2032) & (K Unit)

Table 27: Key Cover Tapes Players in North America

- Table 28: North America Cover Tapes Sales by Type (2020-2025) & (K Unit)
- Table 29: North America Cover Tapes Sales by Type (2026-2032) & (K Unit)
- Table 30: North America Cover Tapes Revenue by Type (2020-2025) & (US\$ Million)
- Table 31: North America Cover Tapes Revenue by Type (2026-2032) & (US\$ Million)
- Table 32: North America Cover Tapes Sales by Application (2020-2025) & (K Unit)
- Table 33: North America Cover Tapes Sales by Application (2026-2032) & (K Unit)
- Table 34: North America Cover Tapes Revenue by Application (2020-2025) & (US\$ Million)
- Table 35: North America Cover Tapes Revenue by Application (2026-2032) & (US\$ Million)
- Table 36: North America Cover Tapes Revenue Market Size by Country (2020-2025) & (US\$ Million)
- Table 37: North America Cover Tapes Revenue Market Size by Country (2026-2032) & (US\$ Million)
- Table 38: North America Cover Tapes Sales Market Size by Country (2020-2025) & (K Unit)
- Table 39: North America Cover Tapes Sales Market Size by Country (2026-2032) & (K Unit)
- Table 40: Key Cover Tapes Players in Europe
- Table 41: Europe Cover Tapes Sales by Type (2020-2025) & (K Unit)
- Table 42: Europe Cover Tapes Sales by Type (2026-2032) & (K Unit)
- Table 43: Europe Cover Tapes Revenue by Type (2020-2025) & (US\$ Million)
- Table 44: Europe Cover Tapes Revenue by Type (2026-2032) & (US\$ Million)
- Table 45: Europe Cover Tapes Sales by Application (2020-2025) & (K Unit)
- Table 46: Europe Cover Tapes Sales by Application (2026-2032) & (K Unit)
- Table 47: Europe Cover Tapes Revenue by Application (2020-2025) & (US\$ Million)
- Table 48: Europe Cover Tapes Revenue by Application (2026-2032) & (US\$ Million)
- Table 49: Europe Cover Tapes Revenue Market Size by Country (2020-2025) & (US\$ Million)
- Table 50: Europe Cover Tapes Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)
- Table 51: Europe Cover Tapes Sales Market Size by Country (2020-2025) & (K Unit)
- Table 52: Europe Cover Tapes Sales Market Size Forecast by Country (2026-2032) & (K Unit)
- Table 53: Key Cover Tapes Players in China
- Table 54: China Cover Tapes Sales by Type (2020-2025) & (K Unit)
- Table 55: China Cover Tapes Sales by Type (2026-2032) & (K Unit)
- Table 56: China Cover Tapes Revenue by Type (2020-2025) & (US\$ Million)
- Table 57: China Cover Tapes Revenue by Type (2026-2032) & (US\$ Million)

- Table 58: China Cover Tapes Sales by Application (2020-2025) & (K Unit)
- Table 59: China Cover Tapes Sales by Application (2026-2032) & (K Unit)
- Table 60: China Cover Tapes Revenue by Application (2020-2025) & (US\$ Million)
- Table 61: China Cover Tapes Revenue by Application (2026-2032) & (US\$ Million)
- Table 62: Key Cover Tapes Players in APAC (excl. China)
- Table 63: APAC (excl. China) Cover Tapes Sales by Type (2020-2025) & (K Unit)
- Table 64: APAC (excl. China) Cover Tapes Sales by Type (2026-2032) & (K Unit)
- Table 65: APAC (excl. China) Cover Tapes Revenue by Type (2020-2025) & (US\$ Million)
- Table 66: APAC (excl. China) Cover Tapes Revenue by Type (2026-2032) & (US\$ Million)
- Table 67: APAC (excl. China) Cover Tapes Sales by Application (2020-2025) & (K Unit)
- Table 68: APAC (excl. China) Cover Tapes Sales by Application (2026-2032) & (K Unit)
- Table 69: APAC (excl. China) Cover Tapes Revenue by Application (2020-2025) & (US\$ Million)
- Table 70: APAC (excl. China) Cover Tapes Revenue by Application (2026-2032) & (US\$ Million)
- Table 71:: APAC (excl. China) Cover Tapes Revenue Market Size by Country (2020-2025) & (US\$ Million)
- Table 72: APAC (excl. China) Cover Tapes Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)
- Table 73: APAC (excl. China) Cover Tapes Sales Market Size by Country (2020-2025) & (K Unit)
- Table 74: APAC (excl. China) Cover Tapes Sales Market Size Forecast by Country (2026-2032) & (K Unit)
- Table 75: Key Cover Tapes Players in Latin America
- Table 76: Latin America Cover Tapes Sales by Type (2020-2025) & (K Unit)
- Table 77: Latin America Cover Tapes Sales by Type (2026-2032) & (K Unit)
- Table 78: Latin America Cover Tapes Revenue by Type (2020-2025) & (US\$ Million)
- Table 79: Latin America Cover Tapes Revenue by Type (2026-2032) & (US\$ Million)
- Table 80: Latin America Cover Tapes Sales by Application (2020-2025) & (K Unit)
- Table 81: Latin America Cover Tapes Sales by Application (2026-2032) & (K Unit)
- Table 82: Latin America Cover Tapes Revenue by Application (2020-2025) & (US\$ Million)
- Table 83: Latin America Cover Tapes Revenue by Application (2026-2032) & (US\$ Million)
- Table 84: Latin America Cover Tapes Revenue Market Size by Country (2020-2025) & (US\$ Million)
- Table 85: Latin America Cover Tapes Revenue Market Size Forecast by Country

(2026-2032) & (US\$ Million)

Table 86: Latin America Cover Tapes Sales Market Size by Country (2020-2025) & (K Unit)

Table 87: Latin America Cover Tapes Sales Market Size Forecast by Country (2026-2032) & (K Unit)

Table 88: Key Cover Tapes Players in Middle East & Africa

Table 89: Middle East & Africa Cover Tapes Sales by Type (2020-2025) & (K Unit)

Table 90: Middle East & Africa Cover Tapes Sales by Type (2026-2032) & (K Unit)

Table 91: Middle East & Africa Cover Tapes Revenue by Type (2020-2025) & (US\$ Million)

Table 92: Middle East & Africa Cover Tapes Revenue by Type (2026-2032) & (US\$ Million)

Table 93: Middle East & Africa Cover Tapes Sales by Application (2020-2025) & (K Unit)

Table 94: Middle East & Africa Cover Tapes Sales by Application (2026-2032) & (K Unit)

Table 95: Middle East & Africa Cover Tapes Revenue by Application (2020-2025) & (US\$ Million)

Table 96: Middle East & Africa Cover Tapes Revenue by Application (2026-2032) & (US\$ Million)

Table 97: Middle East & Africa Cover Tapes Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 98: Middle East & Africa Cover Tapes Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 99: Middle East & Africa Cover Tapes Sales Market Size by Country (2020-2025) & (K Unit)

Table 100: Middle East & Africa Cover Tapes Sales Market Size Forecast by Country (2026-2032) & (K Unit)

Table 101: Global Cover Tapes Market Sales by Key Manufacturers (2021-2025) & (K Unit)

Table 102: Global Cover Tapes Sales Market Share by Key Manufacturers (2021-2025)

Table 103: Global Cover Tapes Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 104: Global Cover Tapes Revenue Market Share by Key Manufacturers (2021-2025)

Table 105: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Unit)

Table 106: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 107: Market Mergers & Acquisitions, Expansion

Table 108: 3M Basic Company Profile (Employees, Areas Service, Competitors and

Contact Information)

Table 109: 3M Cover Tapes Product Portfolio

Table 110: 3M Cover Tapes Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 111: Advantek Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 112: Advantek Cover Tapes Product Portfolio

Table 113: Advantek Cover Tapes Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 114: DENKA Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 115: DENKA Cover Tapes Product Portfolio

Table 116: DENKA Cover Tapes Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 117: Shin-Etsu Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 118: Shin-Etsu Cover Tapes Product Portfolio

Table 119: Shin-Etsu Cover Tapes Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 120: Sumitomo Bakelite Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 121: Sumitomo Bakelite Cover Tapes Product Portfolio

Table 122: Sumitomo Bakelite Cover Tapes Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 123: Taiwan Carrier Tape (TCTEC) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 124: Taiwan Carrier Tape (TCTEC) Cover Tapes Product Portfolio

Table 125: Taiwan Carrier Tape (TCTEC) Cover Tapes Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 126: Carrier Tech Precision Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 127: Carrier Tech Precision Cover Tapes Product Portfolio

Table 128: Carrier Tech Precision Cover Tapes Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 129: Lasertek Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 130: Lasertek Cover Tapes Product Portfolio

Table 131: Lasertek Cover Tapes Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 132: HWA SHU Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 133: HWA SHU Cover Tapes Product Portfolio

Table 134: HWA SHU Cover Tapes Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 135: ZheJiang Jiemei Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 136: ZheJiang Jiemei Cover Tapes Product Portfolio

Table 137: ZheJiang Jiemei Cover Tapes Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 138: U-PAK Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 139: U-PAK Cover Tapes Product Portfolio

Table 140: U-PAK Cover Tapes Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 141: ITW ECPS Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 142: ITW ECPS Cover Tapes Product Portfolio

Table 143: ITW ECPS Cover Tapes Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 144: ROTHE Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 145: ROTHE Cover Tapes Product Portfolio

Table 146: ROTHE Cover Tapes Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 147: Zhuhai Tongxi Electronics Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 148: Zhuhai Tongxi Electronics Cover Tapes Product Portfolio

Table 149: Zhuhai Tongxi Electronics Cover Tapes Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 150: C-Pak Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 151: C-Pak Cover Tapes Product Portfolio

Table 152: C-Pak Cover Tapes Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 153: Asahi Kasei Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 154: Asahi Kasei Cover Tapes Product Portfolio

Table 155: Asahi Kasei Cover Tapes Revenue (US\$ Million), Sales (K Unit), Price

(USD/Unit), Gross Margin and Market Share (2021-2025)

Table 156: ACTECH Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 157: ACTECH Cover Tapes Product Portfolio

Table 158: ACTECH Cover Tapes Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 159: Ant Group (Acupaq) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 160: Ant Group (Acupaq) Cover Tapes Product Portfolio

Table 161: Ant Group (Acupaq) Cover Tapes Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 162: Dongguan Hongkang Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 163: Dongguan Hongkang Cover Tapes Product Portfolio

Table 164: Dongguan Hongkang Cover Tapes Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 165: Advanced Component Taping Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 166: Advanced Component Taping Cover Tapes Product Portfolio

Table 167: Advanced Component Taping Cover Tapes Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 168: Argosy Inc Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 169: Argosy Inc Cover Tapes Product Portfolio

Table 170: Argosy Inc Cover Tapes Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 171: Upstream Key Raw Material Price List

Table 172: Cover Tapes Raw Material Suppliers and Contact Information

Table 173: Cover Tapes Typical Customer List

Table 174: Cover Tapes Distributors List

## List Of Figures

### LIST OF FIGURES

Figure 1: Cover Tapes Product Pictures

Figure 2: Heat Activated Cover Tapes Picture Scope

Figure 3: Pressure-sensitive Cover Tapes Picture Scope

Figure 4: Active Components Picture Scope

Figure 5: Passive Components Picture Scope

Figure 6: Global Cover Tapes Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 7: Global Cover Tapes Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 8: Global Cover Tapes Market Sales and Growth Rate Analysis (2020-2032) & (K Unit)

Figure 9: Global Cover Tapes Market Price Trend Analysis (2020-2032) & (USD/Unit)

Figure 10: Global Cover Tapes Capacity, Production and Utilization (2019-2030) & (K Unit)

Figure 11: Global Cover Tapes Production by Region: 2023 VS 2024 VS 2030 (K Unit)

Figure 12: Global Cover Tapes Production Market Share by Region in Percentage: 2024 Versus 2030

Figure 13: Global Cover Tapes Production Market Share by Region (2019-2030)

Figure 14: Global Cover Tapes Market Size by Region (2020-2032) & (US\$ Million)

Figure 15: Global Cover Tapes Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 16: Global Cover Tapes Sales Price by Region (2020-2032) & (K Unit)

Figure 17: North America Cover Tapes Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 18: North America Cover Tapes Revenue Market Share by Players in 2024

Figure 19: North America Cover Tapes Sales Market Share by Type (2020-2032)

Figure 20: North America Cover Tapes Revenue Market Share by Type (2020-2032)

Figure 21: North America Cover Tapes Sales Market Share by Application (2020-2032)

Figure 22: North America Cover Tapes Revenue Market Share by Application (2020-2032)

Figure 23: US Cover Tapes Revenue (2020-2032) & (US\$ Million)

Figure 24: Canada Cover Tapes Revenue (2020-2032) & (US\$ Million)

Figure 25: Europe Cover Tapes Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 26: Europe Cover Tapes Revenue Market Share by Players in 2024

- Figure 27:Europe Cover Tapes Sales Market Share by Type (2020-2032)
- Figure 28:Europe Cover Tapes Revenue Market Share by Type (2020-2032)
- Figure 29:Europe Cover Tapes Sales Market Share by Application (2020-2032)
- Figure 30:Europe Cover Tapes Revenue Market Share by Application (2020-2032)
- Figure 31:Germany Cover Tapes Revenue (2020-2032) & (US\$ Million)
- Figure 32:France Cover Tapes Revenue (2020-2032) & (US\$ Million)
- Figure 33:United Kingdom Cover Tapes Revenue (2020-2032) & (US\$ Million)
- Figure 34:Italy Cover Tapes Revenue (2020-2032) & (US\$ Million)
- Figure 35:Spain Cover Tapes Revenue (2020-2032) & (US\$ Million)
- Figure 36:Benelux Cover Tapes Revenue (2020-2032) & (US\$ Million)
- Figure 37:China Cover Tapes Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 38:China Cover Tapes Revenue Market Share by Players in 2024
- Figure 39:China Cover Tapes Sales Market Share by Type (2020-2032)
- Figure 40:China Cover Tapes Revenue Market Share by Type (2020-2032)
- Figure 41:China Cover Tapes Sales Market Share by Application (2020-2032)
- Figure 42:China Cover Tapes Revenue Market Share by Application (2020-2032)
- Figure 43:APAC (excl. China) Cover Tapes Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 44:APAC (excl. China) Cover Tapes Revenue Market Share by Players in 2024
- Figure 45:APAC (excl. China) Cover Tapes Sales Market Share by Type (2020-2032)
- Figure 46:APAC (excl. China) Cover Tapes Revenue Market Share by Type (2020-2032)
- Figure 47:APAC (excl. China) Cover Tapes Sales Market Share by Application (2020-2032)
- Figure 48:APAC (excl. China) Cover Tapes Revenue Market Share by Application (2020-2032)
- Figure 49:Japan Cover Tapes Revenue (2020-2032) & (US\$ Million)
- Figure 50:South Korea Cover Tapes Revenue (2020-2032) & (US\$ Million)
- Figure 51:India Cover Tapes Revenue (2020-2032) & (US\$ Million)
- Figure 52:Australia Cover Tapes Revenue (2020-2032) & (US\$ Million)
- Figure 53:Southeast Asia Cover Tapes Revenue (2020-2032) & (US\$ Million)
- Figure 54:Latin America Cover Tapes Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 55:Latin America Cover Tapes Revenue Market Share by Players in 2024
- Figure 56:Latin America Cover Tapes Sales Market Share by Type (2020-2032)
- Figure 57:Latin America Cover Tapes Revenue Market Share by Type (2020-2032)
- Figure 58:Latin America Cover Tapes Sales Market Share by Application (2020-2032)
- Figure 59:Latin America Cover Tapes Revenue Market Share by Application

(2020-2032)

Figure 60:Mexico Cover Tapes Revenue (2020-2032) & (US\$ Million)

Figure 61:Brazil Cover Tapes Revenue (2020-2032) & (US\$ Million)

Figure 62:Middle East & Africa Cover Tapes Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 63:Middle East & Africa Cover Tapes Revenue Market Share by Players in 2024

Figure 64:Middle East & Africa Cover Tapes Sales Market Share by Type (2020-2032)

Figure 65:Middle East & Africa Cover Tapes Revenue Market Share by Type (2020-2032)

Figure 66:Middle East & Africa Cover Tapes Sales Market Share by Application (2020-2032)

Figure 67:Middle East & Africa Cover Tapes Revenue Market Share by Application (2020-2032)

Figure 68:Saudi Arabia Cover Tapes Revenue (2020-2032) & (US\$ Million)

Figure 69:South Africa Cover Tapes Revenue (2020-2032) & (US\$ Million)

Figure 70:Global Cover Tapes Sales Market Share by Key Manufacturers in 2024

Figure 71:Global Cover Tapes Revenue Market Share by Key Manufacturers in 2024

Figure 72:Global Cover Tapes Industry Competition Landscape

Figure 73:Cover Tapes Industry Chain Analysis

Figure 74:Bottom-Up and Top-Down Research Methods

Figure 75:Key Interview Objectives

Figure 76:Data Cross Validation

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