

# Global Coupled Inductor Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Coupled Inductor market size will reach 462.85 Million USD in 2025 and is projected to reach 508.40 Million USD by 2032, with a CAGR of 1.35% (2025-2032). Notably, the China Coupled Inductor market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

A coupled inductor, also known as a transformer or a coupled coil, is an electronic component that consists of two or more inductors that are magnetically linked together. It is designed to transfer electrical energy efficiently from one circuit to another through electromagnetic induction. When an alternating current (AC) flows through one of the inductors, it generates a changing magnetic field that induces a voltage across the other inductor. The level of coupling between the inductors determines the efficiency and effectiveness of energy transfer. Coupled inductors are commonly used in various applications, including power converters, voltage regulators, and high-frequency electronic circuits, where they can step up or step down voltage levels, isolate circuits, filter noise, and improve overall power efficiency. Their versatility and ability to handle different power levels make coupled inductors a fundamental component in modern electronics and power systems.

The major global manufacturers of Coupled Inductor include TDK CORPORATION, ABB(Cooper Industries), DELTA ELECTRONICS, Würth Elektronik Group, MURATA

MANUFACTURING CO. LTD, AVX CORPORATION, Ice Components, Pulse Electronics Corporation., TAIYO YUDEN CO, VISHAY INTERTECHNOLOGY, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Coupled Inductor. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Coupled Inductor market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Coupled Inductor market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Coupled Inductor industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Coupled Inductor Include:

**TDK CORPORATION**

ABB(Cooper Industries)

DELTA ELECTRONICS

Würth Elektronik Group

MURATA MANUFACTURING CO. LTD

AVX CORPORATION

Ice Components

Pulse Electronics Corporation.

TAIYO YUDEN CO

VISHAY INTERTECHNOLOGY

Coupled Inductor Product Segment Include:

Multilayer Type

Wire-winding Type

Thin-film Type

Others

Coupled Inductor Product Application Include:

Industrial

Automotive

Telecommunications

Others

## **Chapter Scope**

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