

Global Counter UAV Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Counter UAV market size will reach 3,137.99 Million USD in 2025 and is projected to reach 16,574.68 Million USD by 2032, with a CAGR of 26.84% (2025-2032). Notably, the China Counter UAV market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

A Counter UAV (Unmanned Aerial Vehicle) is a technology or system designed to detect, track, and neutralize or disrupt hostile UAVs or drones. Counter UAV systems play a critical role in the field of defense and security, where the increasing use of commercial drones has raised concerns about potential security threats and privacy breaches. These systems employ various technologies, such as radar, radio frequency (RF) sensors, cameras, and specialized software, to detect and identify unauthorized UAVs in restricted airspace. Once detected, counter UAV systems can employ methods like jamming communication signals, taking control of the drone, or physically disabling it to prevent it from carrying out its intended mission. The primary objective of Counter UAV technology is to protect sensitive areas, critical infrastructure, and public events from potential security risks posed by malicious or unauthorized drone activities.

The major global suppliers of Counter UAV include Avnon HLS(SKYLOCK), SRC, Raytheon, DroneShield, Blighter Surveillance, HP Marketing & Consulting(Dedrone), Israel Aerospace Industries, Mctech Technology, Stratign, Digital RF, MC2 Technologies, Beijing Hwei Yongtai, Phanotm Technologies, etc. The global players

competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Counter UAV. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global Counter UAV market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Counter UAV market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Counter UAV industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Suppliers of Counter UAV Include:

Avnon HLS(SKYLOCK)

SRC

Raytheon

DroneShield

Blighter Surveillance

HP Marketing & Consulting(Dedrone)

Israel Aerospace Industries

Mctech Technology

Stratign

Digital RF

MC2 Technologies

Beijing Hwei Yongtai

Phantom Technologies

Counter UAV Product Segment Include:

Ground-based

Hand-held

UAV-based

Counter UAV Product Application Include:

Civil

Military

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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