

Global Counter-UAV (C-UAV) Systems Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Counter-UAV (C-UAV) Systems market size will reach 5,534.54 Million USD in 2025 and is projected to reach 1,850,271.36 Million USD by 2032, with a CAGR of 129.40% (2025-2032). Notably, the China Counter-UAV (C-UAV) Systems market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Counter-UAV (C-UAV) systems are advanced technological solutions designed to detect, track, and neutralize or mitigate the threats posed by unmanned aerial vehicles (UAVs), also known as drones, that may be unauthorized or hostile in nature. C-UAV systems are crucial in protecting critical infrastructure, public events, military bases, and other sensitive areas from potential security risks and privacy breaches. These systems employ a combination of sensors, radars, cameras, and electronic countermeasures to identify and respond to UAV threats effectively. When a potential UAV threat is detected, C-UAV systems can disrupt the UAV's communication links, take control of the drone, or physically disable it, ensuring it cannot carry out any harmful activities. The rapid advancements in drone technology have necessitated the development and deployment of sophisticated C-UAV systems to address the evolving threats posed by rogue or malicious UAVs.

The major global suppliers of Counter-UAV (C-UAV) Systems include Avnon HLS(SKYLOCK), SRC, Raytheon, DroneShield, Blighter Surveillance, HP Marketing &

Consulting(Dedrone), Israel Aerospace Industries, Mctech Technology, Stratign, Digital RF, Phantom Technologies, MC2 Technologies, Beijing Hwei Yongtai, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Counter-UAV (C-UAV) Systems. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global Counter-UAV (C-UAV) Systems market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Counter-UAV (C-UAV) Systems market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Counter-UAV (C-UAV) Systems industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Suppliers of Counter-UAV (C-UAV) Systems Include:

Avnon HLS(SKYLOCK)

SRC

Raytheon

DroneShield

Blighter Surveillance

HP Marketing & Consulting(Dedrone)

Israel Aerospace Industries

Mctech Technology

Stratign

Digital RF

Phantom Technologies

MC2 Technologies

Beijing Hwei Yongtai

Counter-UAV (C-UAV) Systems Product Segment Include:

Ground-based

Hand-held

UAV-based

Counter-UAV (C-UAV) Systems Product Application Include:

Civil

Military

Chapter Scope

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