

Global Counter-IED Equipment on EW Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/C68869A8F545EN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: C68869A8F545EN

Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Counter-IED Equipment on EW market size will reach Million USD in 2025 and is projected to reach Million USD by 2032, with a CAGR of % (2025-2032). Notably, the China Counter-IED Equipment on EW market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Counter-IED (Improvised Explosive Device) equipment in the context of Electronic Warfare (EW) refers to specialized electronic systems and technologies designed to detect, neutralize, or mitigate the threats posed by IEDs, which are improvised and often hidden explosive devices used by insurgents and terrorists. These EW systems employ a combination of radar, communication jamming, signal intelligence, and electronic countermeasures to detect and disrupt the functioning of IEDs. They may also incorporate electronic warfare support measures (ESM) to identify and locate potential IED threats based on their electronic signatures. Counter-IED equipment on EW platforms is critical in providing protection and enhancing the survivability of military personnel and civilian assets in areas prone to IED attacks, as it helps to identify and nullify these concealed threats from a safe distance, minimizing casualties and damage.

The major global manufacturers of Counter-IED Equipment on EW include Leonardo SpA, Northrop Grumman, Lockheed Martin, Elisra (Elbit Systems), Sierra Nevada Corporation, SRC Inc, L3Harris Technologies, Netline Communications Technologies,

Thales Group, Comlab AG, Kirintec International, Allen-Vanguard, Tekne, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Counter-IED Equipment on EW. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Counter-IED Equipment on EW market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Counter-IED Equipment on EW market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Counter-IED Equipment on EW industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Counter-IED Equipment on EW Include:

Leonardo SpA

Northrop Grumman

Lockheed Martin

Elisra (Elbit Systems)

Sierra Nevada Corporation

SRC Inc

L3Harris Technologies

Netline Communications Technologies

Thales Group

Comlab AG

Kirintec International

Allen-Vanguard

Tekne

Counter-IED Equipment on EW Product Segment Include:

Man Portable C-IED

Vehicular C-IED

Others

Counter-IED Equipment on EW Product Application Include:

Military

Law Enforcement

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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