

Global Coumarin Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Coumarin market size will reach 204.56 Million USD in 2025 and is projected to reach 316.22 Million USD by 2032, with a CAGR of 6.42% (2025-2032). Notably, the China Coumarin market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Coumarin is a fragrant organic compound with a sweet, vanilla-like aroma that occurs naturally in several plants, including tonka beans, cassia cinnamon, and sweet woodruff. It is also produced synthetically for various industrial applications. While coumarin is used as a flavoring agent in food and beverages, its use is restricted in some countries due to concerns about its potential toxicity when consumed in large amounts. In addition to its culinary applications, coumarin is commonly used in the perfume and fragrance industry to add sweet and aromatic notes to various products. Furthermore, coumarin has been studied for its potential medicinal properties, such as its anticoagulant and anti-inflammatory effects, but its use as a drug is limited due to potential side effects. Overall, coumarin is a versatile compound with various applications, but its use in consumables is regulated to ensure consumer safety.

The major global manufacturers of Coumarin include Atlas Fine Chemicals (IN), Omkar Speciality Chemicals (IN), N.S.Chemicals (IN), Yingyang Flavors & Fragrance (CN), Anhui jinpeng Flavours & Fragrances (CN), China Tuhsu (CN), Changzhou XinTongLi Chemicals (CN), Wuhan Sincere-star Chemical (CN), Saichuang Technology (CN),

Botai (Tianjin) Fine Chemical (CN), ZhangJiagang FeiHang industry, NORBRIGHT INDUSTRY, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Coumarin. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Coumarin market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Coumarin market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Coumarin industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Coumarin Include:

Atlas Fine Chemicals (IN)

Omkar Speciality Chemicals (IN)

N.S.Chemicals (IN)

Yingyang Flavors & Fragrance (CN)

Anhui jinpeng Flavours & Fragrances (CN)

China Tuhsu (CN)

Changzhou XinTongLi Chemicals (CN)

Wuhan Sincere-star Chemical (CN)

Saichuang Technology (CN)

Botai (Tianjin) Fine Chemical (CN)

ZhangJiagang FeiHang industry

NORBRIGHT INDUSTRY

Coumarin Product Segment Include:

Pharmaceutical Grade Coumarin

Comsmetic Grade Coumarin

Chemical Grade Coumarin

Coumarin Product Application Include:

Perfumery and Fragrances

Medicine

Detergents

Electroplating and Coating

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Coumarin Capacity and Production Analysis

Chapter 3: Global Coumarin Industry PESTEL Analysis

Chapter 4: Global Coumarin Industry Porter's Five Forces Analysis

Chapter 5: Global Coumarin Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 6: Global Coumarin Market Size and Forecast by Type and Application Analysis

Chapter 7: North America Coumarin Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: Europe Coumarin Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: China Coumarin Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: APAC (Excl. China) Coumarin Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Latin America Coumarin Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries

Analysis)

Chapter 12: Middle East and Africa Coumarin Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 13: Global Coumarin Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 14: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 15: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 16: Research Findings and Conclusion

Chapter 17: Methodology and Data Sources

Contents

1 COUMARIN MARKET OVERVIEW

- 1.1 Product Definition and Statistical Scope
- 1.2 Coumarin Product by Type
 - 1.2.1 Pharmaceutical Grade Coumarin
 - 1.2.2 Cosmetic Grade Coumarin
 - 1.2.3 Chemical Grade Coumarin
- 1.3 Coumarin Product by Application
 - 1.3.1 Perfumery and Fragrances
 - 1.3.2 Medicine
 - 1.3.3 Detergents
 - 1.3.4 Electroplating and Coating
 - 1.3.5 Others
- 1.4 Global Coumarin Market Revenue and Sales Analysis
 - 1.4.1 Global Coumarin Revenue Market Size Analysis (2020-2032)
 - 1.4.2 Global Coumarin Sales Market Size Analysis (2020-2032)
 - 1.4.3 Global Coumarin Market Sales Price Trend Analysis (2020-2032)
- 1.5 Coumarin Industry Trends and Innovation
 - 1.5.1 Coumarin Industry Trends and Innovation
 - 1.5.2 Coumarin Market Drivers and Challenges

2 GLOBAL COUMARIN CAPACITY AND PRODUCTION ANALYSIS

- 2.1 Global Coumarin Capacity, Production and Utilization (2020-2032)
- 2.2 Global Coumarin Production Growth Trend by Region: 2024 VS 2025 VS 2030
- 2.3 Global Coumarin Production by Region
 - 2.3.1 Global Coumarin Production by Region (2020-2025)
 - 2.3.2 Global Coumarin Production Forecast by Region (2026-2032)
 - 2.3.3 Global Coumarin Production Market Share by Region (2020-2032)

3 COUMARIN MARKET PESTEL ANALYSIS

- 3.1 Political Factors Analysis
- 3.2 Economic Factors Analysis
- 3.3 Social Factors Analysis
- 3.4 Technological Factors Analysis
- 3.5 Environmental Factors Analysis

3.6 Legal Factors Analysis

4 COUMARIN MARKET PORTER'S FIVE FORCES ANALYSIS

- 4.1 Competitive Rivalry
- 4.2 Threat of New Entrants
- 4.3 Bargaining Power of Suppliers
- 4.4 Bargaining Power of Buyers
- 4.5 Threat of Substitutes

5 GLOBAL COUMARIN MARKET ANALYSIS BY REGIONS

- 5.1 Coumarin Overall Market: 2024 VS 2025 VS 2032
- 5.2 Global Coumarin Revenue and Forecast Analysis (2020-2032)
 - 5.2.1 Global Coumarin Revenue and Market Share by Region (2020-2025)
 - 5.2.2 Global Coumarin Revenue and Market Forecast by Region (2026-2032)
- 5.3 Global Coumarin Sales and Forecast Analysis (2020-2032)
 - 5.3.1 Global Coumarin Sales and Market Share by Region (2020-2025)
 - 5.3.2 Global Coumarin Sales and Market Forecast by Region (2026-2032)
- 5.4 Global Coumarin Sales Price Trend Analysis (2020-2032)

6 GLOBAL COUMARIN MARKET SIZE BY TYPE AND APPLICATION

- 6.1 Global Coumarin Market Size by Type
 - 6.1.1 Global Coumarin Revenue and Forecast Analysis by Type (2020-2032)
 - 6.1.2 Global Coumarin Sales and Forecast Analysis by Type (2020-2032)
- 6.2 Global Coumarin Market Size by Application
 - 6.2.1 Global Coumarin Revenue and Forecast Analysis by Application (2020-2032)
 - 6.2.2 Global Coumarin Sales and Forecast Analysis by Application (2020-2032)

7 NORTH AMERICA

- 7.1 North America Coumarin Market Size and Growth Rate Analysis (2020-2032)
- 7.2 North America Key Manufacturers Analysis
- 7.3 North America Coumarin Market Size by Type
 - 7.3.1 North America Coumarin Sales by Type (2020-2032)
 - 7.3.2 North America Coumarin Revenue by Type (2020-2032)
- 7.4 North America Coumarin Market Size by Application
 - 7.4.1 North America Coumarin Sales by Application (2020-2032)

- 7.4.2 North America Coumarin Revenue by Application (2020-2032)
- 7.5 North America Coumarin Market Size by Country
 - 7.5.1 US
 - 7.5.2 Canada

8 EUROPE

- 8.1 Europe Coumarin Market Size and Growth Rate Analysis (2020-2032)
- 8.2 Europe Key Manufacturers Analysis
- 8.3 Europe Coumarin Market Size by Type
 - 8.3.1 Europe Coumarin Sales by Type (2020-2032)
 - 8.3.2 Europe Coumarin Revenue by Type (2020-2032)
- 8.4 Europe Coumarin Market Size by Application
 - 8.4.1 Europe Coumarin Sales by Application (2020-2032)
 - 8.4.2 Europe Coumarin Revenue by Application (2020-2032)
- 8.5 Europe Coumarin Market Size by Country
 - 8.5.1 Germany
 - 8.5.2 France
 - 8.5.3 United Kingdom
 - 8.5.4 Italy
 - 8.5.5 Spain
 - 8.5.6 Benelux

9 CHINA

- 9.1 China Coumarin Market Size and Growth Rate Analysis (2020-2032)
- 9.2 China Key Manufacturers Analysis
- 9.3 China Coumarin Market Size by Type
 - 9.3.1 China Coumarin Sales by Type (2020-2032)
 - 9.3.2 China Coumarin Revenue by Type (2020-2032)
- 9.4 China Coumarin Market Size by Application
 - 9.4.1 China Coumarin Sales by Application (2020-2032)
 - 9.4.2 China Coumarin Revenue by Application (2020-2032)

10 APAC (EXCL. CHINA)

- 10.1 APAC (excl. China) Coumarin Market Size and Growth Rate Analysis (2020-2032)
- 10.2 APAC (excl. China) Key Manufacturers Analysis
- 10.3 APAC (excl. China) Coumarin Market Size by Type

- 10.3.1 APAC (excl. China) Coumarin Sales by Type (2020-2032)
- 10.3.2 APAC (excl. China) Coumarin Revenue by Type (2020-2032)
- 10.4 APAC (excl. China) Coumarin Market Size by Application
 - 10.4.1 APAC (excl. China) Coumarin Sales by Application (2020-2032)
 - 10.4.2 APAC (excl. China) Coumarin Revenue by Application (2020-2032)
- 10.5 APAC (excl. China) Coumarin Market Size by Country
 - 10.5.1 Japan
 - 10.5.2 South Korea
 - 10.5.3 India
 - 10.5.4 Australia
 - 10.5.5 Southeast Asia

11 LATIN AMERICA

- 11.1 Latin America Coumarin Market Size and Growth Rate Analysis (2020-2032)
- 11.2 Latin America Key Manufacturers Analysis

11.3 LATIN AMERICA COUMARIN MARKET SIZE BY TYPE

- 11.3.1 Latin America Coumarin Sales by Type (2020-2032)
- 11.3.2 Latin America Coumarin Revenue by Type (2020-2032)
- 11.4 Latin America Coumarin Market Size by Application
 - 11.4.1 Latin America Coumarin Sales by Application (2020-2032)
 - 11.4.2 Latin America Coumarin Revenue by Application (2020-2032)
- 11.5 Latin America Coumarin Market Size by Country
- 11.6 Latin America Coumarin Market Size by Country
 - 11.6.1 Mexico
 - 11.6.2 Brazil

12 MIDDLE EAST & AFRICA

- 12.1 Middle East & Africa Coumarin Market Size and Growth Rate Analysis (2020-2032)
- 12.2 Middle East & Africa Key Manufacturers Analysis
- 12.3 Middle East & Africa Coumarin Market Size by Type
 - 12.3.1 Middle East & Africa Coumarin Sales by Type (2020-2032)
 - 12.3.2 Middle East & Africa Coumarin Revenue by Type (2020-2032)
- 12.4 Middle East & Africa Coumarin Market Size by Application
 - 12.4.1 Middle East & Africa Coumarin Sales by Application (2020-2032)
 - 12.4.2 Middle East & Africa Coumarin Revenue by Application (2020-2032)

12.5 Middle East Coumarin Market Size by Country

12.5.1 Saudi Arabia

12.5.2 South Africa

13 COMPETITION BY MANUFACTURERS

13.1 Global Coumarin Market Sales, Revenue and Price by Key Manufacturers (2021-2025)

13.1.1 Global Coumarin Market Sales by Key Manufacturers (2021-2025)

13.1.2 Global Coumarin Market Revenue by Key Manufacturers (2021-2025)

13.1.3 Global Coumarin Average Sales Price by Manufacturers (2021-2025)

13.2 Coumarin Competitive Landscape Analysis and Market Dynamic

13.2.1 Coumarin Competitive Landscape Analysis

13.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales

13.2.3 Market Dynamic

14 KEY COMPANIES ANALYSIS

14.1 Atlas Fine Chemicals (IN)

14.1.1 Atlas Fine Chemicals (IN) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.1.2 Atlas Fine Chemicals (IN) Coumarin Product Portfolio

14.1.3 Atlas Fine Chemicals (IN) Coumarin Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.2 Omkar Speciality Chemicals (IN)

14.2.1 Omkar Speciality Chemicals (IN) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.2.2 Omkar Speciality Chemicals (IN) Coumarin Product Portfolio

14.2.3 Omkar Speciality Chemicals (IN) Coumarin Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.3 N.S.Chemicals (IN)

14.3.1 N.S.Chemicals (IN) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.3.2 N.S.Chemicals (IN) Coumarin Product Portfolio

14.3.3 N.S.Chemicals (IN) Coumarin Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.4 Yingyang Flavors & Fragrance (CN)

14.4.1 Yingyang Flavors & Fragrance (CN) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

- 14.4.2 Yingyang Flavors & Fragrance (CN) Coumarin Product Portfolio
- 14.4.3 Yingyang Flavors & Fragrance (CN) Coumarin Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.5 Anhui jinpeng Flavours & Fragrances (CN)
 - 14.5.1 Anhui jinpeng Flavours & Fragrances (CN) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.5.2 Anhui jinpeng Flavours & Fragrances (CN) Coumarin Product Portfolio
 - 14.5.3 Anhui jinpeng Flavours & Fragrances (CN) Coumarin Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.6 China Tuhsu (CN)
 - 14.6.1 China Tuhsu (CN) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.6.2 China Tuhsu (CN) Coumarin Product Portfolio
 - 14.6.3 China Tuhsu (CN) Coumarin Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.7 Changzhou XinTongLi Chemicals (CN)
 - 14.7.1 Changzhou XinTongLi Chemicals (CN) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.7.2 Changzhou XinTongLi Chemicals (CN) Coumarin Product Portfolio
 - 14.7.3 Changzhou XinTongLi Chemicals (CN) Coumarin Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.8 Wuhan Sincere-star Chemical (CN)
 - 14.8.1 Wuhan Sincere-star Chemical (CN) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.8.2 Wuhan Sincere-star Chemical (CN) Coumarin Product Portfolio
 - 14.8.3 Wuhan Sincere-star Chemical (CN) Coumarin Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.9 Saichuang Technology (CN)
 - 14.9.1 Saichuang Technology (CN) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.9.2 Saichuang Technology (CN) Coumarin Product Portfolio
 - 14.9.3 Saichuang Technology (CN) Coumarin Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.10 Botai (Tianjin) Fine Chemical (CN)
 - 14.10.1 Botai (Tianjin) Fine Chemical (CN) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.10.2 Botai (Tianjin) Fine Chemical (CN) Coumarin Product Portfolio
 - 14.10.3 Botai (Tianjin) Fine Chemical (CN) Coumarin Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.11 ZhangJiagang FeiHang industry

14.11.1 ZhangJiagang FeiHang industry Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.11.2 ZhangJiagang FeiHang industry Coumarin Product Portfolio

14.11.3 ZhangJiagang FeiHang industry Coumarin Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.12 NORBRIGHT INDUSTRY

14.12.1 NORBRIGHT INDUSTRY Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.12.2 NORBRIGHT INDUSTRY Coumarin Product Portfolio

14.12.3 NORBRIGHT INDUSTRY Coumarin Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

15 INDUSTRY CHAIN ANALYSIS

15.1 Coumarin Industry Chain Analysis

15.2 Coumarin Industry Raw Material and Suppliers Analysis

15.2.1 Coumarin Key Raw Material Supply Analysis

15.2.2 Raw Material Suppliers and Contact Information

15.3 Coumarin Typical Downstream Customers

15.4 Coumarin Sales Channel Analysis

16 RESEARCH FINDINGS AND CONCLUSION

17 METHODOLOGY AND DATA SOURCE

17.1 Methodology/Research Approach

17.2 Research Scope

17.3 Benchmarks and Assumptions

17.4 Data Source

17.4.1 Primary Sources

17.4.2 Secondary Sources

17.5 Data Cross Validation

17.6 Disclaimer

List Of Tables

LIST OF TABLES

Table 1: Global Coumarin Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Coumarin Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Coumarin Industry Development Status

Table 4: Coumarin Industry Development Trends

Table 5: Global Coumarin Production Growth Rate (CAGR) by Region: 2024 VS 2025 VS 2032 (K Ton)

Table 6: Global Coumarin Production by Region (2020-2025) & (K Ton)

Table 7: Global Coumarin Production Forecast by Region (2026-2032) & (K Ton)

Table 8: Global Coumarin Production Market Share by Region (2020-2025)

Table 9: Global Coumarin Production Market Share by Region (2026-2032)

Table 10: Global Coumarin Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 11: Global Coumarin Revenue by Region (2020-2025) & (US\$ Million)

Table 12: Global Coumarin Revenue Market Share by Region (2020-2025)

Table 13: Global Coumarin Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 14: Global Coumarin Revenue Market Share Forecast by Region (2026-2032)

Table 15: Global Coumarin Sales by Region (2020-2025) & (K Ton)

Table 16: Global Coumarin Sales Market Share by Region (2020-2025)

Table 17: Global Coumarin Sales Forecast by Region (2026-2032) & (K Ton)

Table 18: Global Coumarin Sales Market Share Forecast by Region (2026-2032)

Table 19: Global Coumarin Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 20: Global Coumarin Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 21: Global Coumarin Sales Analysis by Type (2020-2025) & (K Ton)

Table 22: Global Coumarin Sales Analysis Forecast by Type (2026-2032) & (K Ton)

Table 23: Global Coumarin Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 24: Global Coumarin Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 25: Global Coumarin Sales Analysis by Application (2020-2025) & (K Ton)

Table 26: Global Coumarin Sales Analysis Forecast by Application (2026-2032) & (K Ton)

Table 27: Key Coumarin Players in North America

Table 28: North America Coumarin Sales by Type (2020-2025) & (K Ton)

- Table 29: North America Coumarin Sales by Type (2026-2032) & (K Ton)
- Table 30: North America Coumarin Revenue by Type (2020-2025) & (US\$ Million)
- Table 31: North America Coumarin Revenue by Type (2026-2032) & (US\$ Million)
- Table 32: North America Coumarin Sales by Application (2020-2025) & (K Ton)
- Table 33: North America Coumarin Sales by Application (2026-2032) & (K Ton)
- Table 34: North America Coumarin Revenue by Application (2020-2025) & (US\$ Million)
- Table 35: North America Coumarin Revenue by Application (2026-2032) & (US\$ Million)
- Table 36: North America Coumarin Revenue Market Size by Country (2020-2025) & (US\$ Million)
- Table 37: North America Coumarin Revenue Market Size by Country (2026-2032) & (US\$ Million)
- Table 38: North America Coumarin Sales Market Size by Country (2020-2025) & (K Ton)
- Table 39: North America Coumarin Sales Market Size by Country (2026-2032) & (K Ton)
- Table 40: Key Coumarin Players in Europe
- Table 41: Europe Coumarin Sales by Type (2020-2025) & (K Ton)
- Table 42: Europe Coumarin Sales by Type (2026-2032) & (K Ton)
- Table 43: Europe Coumarin Revenue by Type (2020-2025) & (US\$ Million)
- Table 44: Europe Coumarin Revenue by Type (2026-2032) & (US\$ Million)
- Table 45: Europe Coumarin Sales by Application (2020-2025) & (K Ton)
- Table 46: Europe Coumarin Sales by Application (2026-2032) & (K Ton)
- Table 47: Europe Coumarin Revenue by Application (2020-2025) & (US\$ Million)
- Table 48: Europe Coumarin Revenue by Application (2026-2032) & (US\$ Million)
- Table 49: Europe Coumarin Revenue Market Size by Country (2020-2025) & (US\$ Million)
- Table 50: Europe Coumarin Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)
- Table 51: Europe Coumarin Sales Market Size by Country (2020-2025) & (K Ton)
- Table 52: Europe Coumarin Sales Market Size Forecast by Country (2026-2032) & (K Ton)
- Table 53: Key Coumarin Players in China
- Table 54: China Coumarin Sales by Type (2020-2025) & (K Ton)
- Table 55: China Coumarin Sales by Type (2026-2032) & (K Ton)
- Table 56: China Coumarin Revenue by Type (2020-2025) & (US\$ Million)
- Table 57: China Coumarin Revenue by Type (2026-2032) & (US\$ Million)
- Table 58: China Coumarin Sales by Application (2020-2025) & (K Ton)
- Table 59: China Coumarin Sales by Application (2026-2032) & (K Ton)
- Table 60: China Coumarin Revenue by Application (2020-2025) & (US\$ Million)

- Table 61: China Coumarin Revenue by Application (2026-2032) & (US\$ Million)
- Table 62: Key Coumarin Players in APAC (excl. China)
- Table 63: APAC (excl. China) Coumarin Sales by Type (2020-2025) & (K Ton)
- Table 64: APAC (excl. China) Coumarin Sales by Type (2026-2032) & (K Ton)
- Table 65: APAC (excl. China) Coumarin Revenue by Type (2020-2025) & (US\$ Million)
- Table 66: APAC (excl. China) Coumarin Revenue by Type (2026-2032) & (US\$ Million)
- Table 67: APAC (excl. China) Coumarin Sales by Application (2020-2025) & (K Ton)
- Table 68: APAC (excl. China) Coumarin Sales by Application (2026-2032) & (K Ton)
- Table 69: APAC (excl. China) Coumarin Revenue by Application (2020-2025) & (US\$ Million)
- Table 70: APAC (excl. China) Coumarin Revenue by Application (2026-2032) & (US\$ Million)
- Table 71:: APAC (excl. China) Coumarin Revenue Market Size by Country (2020-2025) & (US\$ Million)
- Table 72: APAC (excl. China) Coumarin Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)
- Table 73: APAC (excl. China) Coumarin Sales Market Size by Country (2020-2025) & (K Ton)
- Table 74: APAC (excl. China) Coumarin Sales Market Size Forecast by Country (2026-2032) & (K Ton)
- Table 75: Key Coumarin Players in Latin America
- Table 76: Latin America Coumarin Sales by Type (2020-2025) & (K Ton)
- Table 77: Latin America Coumarin Sales by Type (2026-2032) & (K Ton)
- Table 78: Latin America Coumarin Revenue by Type (2020-2025) & (US\$ Million)
- Table 79: Latin America Coumarin Revenue by Type (2026-2032) & (US\$ Million)
- Table 80: Latin America Coumarin Sales by Application (2020-2025) & (K Ton)
- Table 81: Latin America Coumarin Sales by Application (2026-2032) & (K Ton)
- Table 82: Latin America Coumarin Revenue by Application (2020-2025) & (US\$ Million)
- Table 83: Latin America Coumarin Revenue by Application (2026-2032) & (US\$ Million)
- Table 84: Latin America Coumarin Revenue Market Size by Country (2020-2025) & (US\$ Million)
- Table 85: Latin America Coumarin Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)
- Table 86: Latin America Coumarin Sales Market Size by Country (2020-2025) & (K Ton)
- Table 87: Latin America Coumarin Sales Market Size Forecast by Country (2026-2032) & (K Ton)
- Table 88: Key Coumarin Players in Middle East & Africa
- Table 89: Middle East & Africa Coumarin Sales by Type (2020-2025) & (K Ton)
- Table 90: Middle East & Africa Coumarin Sales by Type (2026-2032) & (K Ton)

Table 91: Middle East & Africa Coumarin Revenue by Type (2020-2025) & (US\$ Million)

Table 92: Middle East & Africa Coumarin Revenue by Type (2026-2032) & (US\$ Million)

Table 93: Middle East & Africa Coumarin Sales by Application (2020-2025) & (K Ton)

Table 94: Middle East & Africa Coumarin Sales by Application (2026-2032) & (K Ton)

Table 95: Middle East & Africa Coumarin Revenue by Application (2020-2025) & (US\$ Million)

Table 96: Middle East & Africa Coumarin Revenue by Application (2026-2032) & (US\$ Million)

Table 97: Middle East & Africa Coumarin Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 98: Middle East & Africa Coumarin Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 99: Middle East & Africa Coumarin Sales Market Size by Country (2020-2025) & (K Ton)

Table 100: Middle East & Africa Coumarin Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 101: Global Coumarin Market Sales by Key Manufacturers (2021-2025) & (K Ton)

Table 102: Global Coumarin Sales Market Share by Key Manufacturers (2021-2025)

Table 103: Global Coumarin Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 104: Global Coumarin Revenue Market Share by Key Manufacturers (2021-2025)

Table 105: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Ton)

Table 106: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 107: Market Mergers & Acquisitions, Expansion

Table 108: Atlas Fine Chemicals (IN) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 109: Atlas Fine Chemicals (IN) Coumarin Product Portfolio

Table 110: Atlas Fine Chemicals (IN) Coumarin Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 111: Omkar Speciality Chemicals (IN) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 112: Omkar Speciality Chemicals (IN) Coumarin Product Portfolio

Table 113: Omkar Speciality Chemicals (IN) Coumarin Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 114: N.S.Chemicals (IN) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 115: N.S.Chemicals (IN) Coumarin Product Portfolio

Table 116: N.S.Chemicals (IN) Coumarin Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 117: Yingyang Flavors & Fragrance (CN) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 118: Yingyang Flavors & Fragrance (CN) Coumarin Product Portfolio

Table 119: Yingyang Flavors & Fragrance (CN) Coumarin Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 120: Anhui jinpeng Flavours & Fragrances (CN) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 121: Anhui jinpeng Flavours & Fragrances (CN) Coumarin Product Portfolio

Table 122: Anhui jinpeng Flavours & Fragrances (CN) Coumarin Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 123: China Tuhsu (CN) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 124: China Tuhsu (CN) Coumarin Product Portfolio

Table 125: China Tuhsu (CN) Coumarin Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 126: Changzhou XinTongLi Chemicals (CN) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 127: Changzhou XinTongLi Chemicals (CN) Coumarin Product Portfolio

Table 128: Changzhou XinTongLi Chemicals (CN) Coumarin Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 129: Wuhan Sincere-star Chemical (CN) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 130: Wuhan Sincere-star Chemical (CN) Coumarin Product Portfolio

Table 131: Wuhan Sincere-star Chemical (CN) Coumarin Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 132: Saichuang Technology (CN) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 133: Saichuang Technology (CN) Coumarin Product Portfolio

Table 134: Saichuang Technology (CN) Coumarin Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 135: Botai (Tianjin) Fine Chemical (CN) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 136: Botai (Tianjin) Fine Chemical (CN) Coumarin Product Portfolio

Table 137: Botai (Tianjin) Fine Chemical (CN) Coumarin Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 138: ZhangJiagang FeiHang industry Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 139: ZhangJiagang FeiHang industry Coumarin Product Portfolio

Table 140: ZhangJiagang FeiHang industry Coumarin Revenue (US\$ Million), Sales (K

Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 141: NORBRIGHT INDUSTRY Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 142: NORBRIGHT INDUSTRY Coumarin Product Portfolio

Table 143: NORBRIGHT INDUSTRY Coumarin Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 144: Upstream Key Raw Material Price List

Table 145: Coumarin Raw Material Suppliers and Contact Information

Table 146: Coumarin Typical Customer List

Table 147: Coumarin Distributors List

List Of Figures

LIST OF FIGURES

Figure 1: Coumarin Product Pictures

Figure 2: Pharmaceutical Grade Coumarin Picture Scope

Figure 3: Cosmetic Grade Coumarin Picture Scope

Figure 4: Chemical Grade Coumarin Picture Scope

Figure 5: Perfumery and Fragrances Picture Scope

Figure 6: Medicine Picture Scope

Figure 7: Detergents Picture Scope

Figure 8: Electroplating and Coating Picture Scope

Figure 9: Others Picture Scope

Figure 10: Global Coumarin Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 11: Global Coumarin Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 12: Global Coumarin Market Sales and Growth Rate Analysis (2020-2032) & (K Ton)

Figure 13: Global Coumarin Market Price Trend Analysis (2020-2032) & (USD/Ton)

Figure 14: Global Coumarin Capacity, Production and Utilization (2019-2030) & (K Ton)

Figure 15: Global Coumarin Production by Region: 2023 VS 2024 VS 2030 (K Ton)

Figure 16: Global Coumarin Production Market Share by Region in Percentage: 2024 Versus 2030

Figure 17: Global Coumarin Production Market Share by Region (2019-2030)

Figure 18: Global Coumarin Market Size by Region (2020-2032) & (US\$ Million)

Figure 19: Global Coumarin Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 20: Global Coumarin Sales Price by Region (2020-2032) & (K Ton)

Figure 21: North America Coumarin Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 22: North America Coumarin Revenue Market Share by Players in 2024

Figure 23: North America Coumarin Sales Market Share by Type (2020-2032)

Figure 24: North America Coumarin Revenue Market Share by Type (2020-2032)

Figure 25: North America Coumarin Sales Market Share by Application (2020-2032)

Figure 26: North America Coumarin Revenue Market Share by Application (2020-2032)

Figure 27: US Coumarin Revenue (2020-2032) & (US\$ Million)

Figure 28: Canada Coumarin Revenue (2020-2032) & (US\$ Million)

Figure 29: Europe Coumarin Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 30: Europe Coumarin Revenue Market Share by Players in 2024

- Figure 31:Europe Coumarin Sales Market Share by Type (2020-2032)
- Figure 32:Europe Coumarin Revenue Market Share by Type (2020-2032)
- Figure 33:Europe Coumarin Sales Market Share by Application (2020-2032)
- Figure 34:Europe Coumarin Revenue Market Share by Application (2020-2032)
- Figure 35:Germany Coumarin Revenue (2020-2032) & (US\$ Million)
- Figure 36:France Coumarin Revenue (2020-2032) & (US\$ Million)
- Figure 37:United Kingdom Coumarin Revenue (2020-2032) & (US\$ Million)
- Figure 38:Italy Coumarin Revenue (2020-2032) & (US\$ Million)
- Figure 39:Spain Coumarin Revenue (2020-2032) & (US\$ Million)
- Figure 40:Benelux Coumarin Revenue (2020-2032) & (US\$ Million)
- Figure 41:China Coumarin Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 42:China Coumarin Revenue Market Share by Players in 2024
- Figure 43:China Coumarin Sales Market Share by Type (2020-2032)
- Figure 44:China Coumarin Revenue Market Share by Type (2020-2032)
- Figure 45:China Coumarin Sales Market Share by Application (2020-2032)
- Figure 46:China Coumarin Revenue Market Share by Application (2020-2032)
- Figure 47:APAC (excl. China) Coumarin Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 48:APAC (excl. China) Coumarin Revenue Market Share by Players in 2024
- Figure 49:APAC (excl. China) Coumarin Sales Market Share by Type (2020-2032)
- Figure 50:APAC (excl. China) Coumarin Revenue Market Share by Type (2020-2032)
- Figure 51:APAC (excl. China) Coumarin Sales Market Share by Application (2020-2032)
- Figure 52:APAC (excl. China) Coumarin Revenue Market Share by Application (2020-2032)
- Figure 53:Japan Coumarin Revenue (2020-2032) & (US\$ Million)
- Figure 54:South Korea Coumarin Revenue (2020-2032) & (US\$ Million)
- Figure 55:India Coumarin Revenue (2020-2032) & (US\$ Million)
- Figure 56:Australia Coumarin Revenue (2020-2032) & (US\$ Million)
- Figure 57:Southeast Asia Coumarin Revenue (2020-2032) & (US\$ Million)
- Figure 58:Latin America Coumarin Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 59:Latin America Coumarin Revenue Market Share by Players in 2024
- Figure 60:Latin America Coumarin Sales Market Share by Type (2020-2032)
- Figure 61:Latin America Coumarin Revenue Market Share by Type (2020-2032)
- Figure 62:Latin America Coumarin Sales Market Share by Application (2020-2032)
- Figure 63:Latin America Coumarin Revenue Market Share by Application (2020-2032)
- Figure 64:Mexico Coumarin Revenue (2020-2032) & (US\$ Million)
- Figure 65:Brazil Coumarin Revenue (2020-2032) & (US\$ Million)

Figure 66: Middle East & Africa Coumarin Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 67: Middle East & Africa Coumarin Revenue Market Share by Players in 2024

Figure 68: Middle East & Africa Coumarin Sales Market Share by Type (2020-2032)

Figure 69: Middle East & Africa Coumarin Revenue Market Share by Type (2020-2032)

Figure 70: Middle East & Africa Coumarin Sales Market Share by Application (2020-2032)

Figure 71: Middle East & Africa Coumarin Revenue Market Share by Application (2020-2032)

Figure 72: Saudi Arabia Coumarin Revenue (2020-2032) & (US\$ Million)

Figure 73: South Africa Coumarin Revenue (2020-2032) & (US\$ Million)

Figure 74: Global Coumarin Sales Market Share by Key Manufacturers in 2024

Figure 75: Global Coumarin Revenue Market Share by Key Manufacturers in 2024

Figure 76: Global Coumarin Industry Competition Landscape

Figure 77: Coumarin Industry Chain Analysis

Figure 78: Bottom-Up and Top-Down Research Methods

Figure 79: Key Interview Objectives

Figure 80: Data Cross Validation

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