

# Global Cosmetic Raw Materials Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Cosmetic Raw Materials market size will reach 31,112 Million USD in 2025 and is projected to reach 39,343 Million USD by 2032, with a CAGR of 3.41% (2025-2032). Notably, the China Cosmetic Raw Materials market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Cosmetic raw materials are the basic ingredients and components used in the formulation of cosmetic products. These materials can be of natural, synthetic, or semi-synthetic origin and are carefully selected to provide specific properties and functionalities to the final cosmetic product. Cosmetic raw materials include a wide range of substances, such as emollients, humectants, surfactants, thickeners, preservatives, antioxidants, colorants, and fragrances, among others. Each raw material serves a particular purpose, such as moisturizing, cleansing, preserving, enhancing color, or providing a pleasant scent. Cosmetic manufacturers rely on high-quality raw materials to create effective and safe cosmetic products that meet consumer demands and regulatory requirements. These raw materials undergo thorough testing and evaluation to ensure their compatibility, stability, and performance in cosmetic formulations. The proper selection and use of cosmetic raw materials are essential in achieving the desired texture, appearance, and performance of cosmetic products, contributing to their overall success in the beauty and personal care market.

The major global manufacturers of Cosmetic Raw Materials include BASF, Evonik, Givaudan, DuPont, Firmenich, International Flavors & Fragrances, Nippon Seiki, AkzoNobel, Solvay, Lonza, Croda, Lubrizol, AAK Personal Care, Eastman, Symrise, Kao, Ashland, Innospecinc, Stepan, Seppic, DSM, Jarchem, Clariant, Galaxy Surfactants, Follower's Song, Tinci Materials, Zhejiang Zanyu, Guangzhou DX Chemical, Shanghai Delta Industry, Guangzhou Startec, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Cosmetic Raw Materials. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Cosmetic Raw Materials market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Cosmetic Raw Materials market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Cosmetic Raw Materials industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Cosmetic Raw Materials Include:

BASF

Evonik

Givaudan

DuPont

Firmenich

International Flavors & Fragrances

Nippon Seiki

AkzoNobel

Solvay

Lonza

Croda

Lubrizol

AAK Personal Care

Eastman

Symrise

Kao

Ashland

Innospecinc

Stepan

Seppic

DSM

Jarchem

Clariant

Galaxy Surfactants

Follower's Song

Tinci Materials

Zhejiang Zanyu

Guangzhou DX Chemical

Shanghai Delta Industry

Guangzhou Startec

Cosmetic Raw Materials Product Segment Include:

Active Ingredients

Aesthetic Materials

Surfactants And Solvents

Synthetic

Natural

Cosmetic Raw Materials Product Application Include:

Skin Care

Makeup

Perfume

Sunscreen

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Cosmetic Raw Materials Capacity and Production Analysis

Chapter 3: Global Cosmetic Raw Materials Industry PESTEL Analysis

Chapter 4: Global Cosmetic Raw Materials Industry Porter's Five Forces Analysis

Chapter 5: Global Cosmetic Raw Materials Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 6: Global Cosmetic Raw Materials Market Size and Forecast by Type and Application Analysis

Chapter 7: North America Cosmetic Raw Materials Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: Europe Cosmetic Raw Materials Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: China Cosmetic Raw Materials Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: APAC (Excl. China) Cosmetic Raw Materials Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Latin America Cosmetic Raw Materials Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Middle East and Africa Cosmetic Raw Materials Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 13: Global Cosmetic Raw Materials Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 14: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 15: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 16: Research Findings and Conclusion

Chapter 17: Methodology and Data Sources

## Contents

### **1 COSMETIC RAW MATERIALS MARKET OVERVIEW**

- 1.1 Product Definition and Statistical Scope
- 1.2 Cosmetic Raw Materials Product by Type
  - 1.2.1 Active Ingredients
  - 1.2.2 Aesthetic Materials
  - 1.2.3 Surfactants And Solvents
  - 1.2.4 Synthetic
  - 1.2.5 Natural
- 1.3 Cosmetic Raw Materials Product by Application
  - 1.3.1 Skin Care
  - 1.3.2 Makeup
  - 1.3.3 Perfume
  - 1.3.4 Sunscreen
  - 1.3.5 Others
- 1.4 Global Cosmetic Raw Materials Market Revenue and Sales Analysis
  - 1.4.1 Global Cosmetic Raw Materials Revenue Market Size Analysis (2020-2032)
  - 1.4.2 Global Cosmetic Raw Materials Sales Market Size Analysis (2020-2032)
  - 1.4.3 Global Cosmetic Raw Materials Market Sales Price Trend Analysis (2020-2032)
- 1.5 Cosmetic Raw Materials Industry Trends and Innovation
  - 1.5.1 Cosmetic Raw Materials Industry Trends and Innovation
  - 1.5.2 Cosmetic Raw Materials Market Drivers and Challenges

### **2 GLOBAL COSMETIC RAW MATERIALS CAPACITY AND PRODUCTION ANALYSIS**

- 2.1 Global Cosmetic Raw Materials Capacity, Production and Utilization (2020-2032)
- 2.2 Global Cosmetic Raw Materials Production Growth Trend by Region: 2024 VS 2025 VS 2030
- 2.3 Global Cosmetic Raw Materials Production by Region
  - 2.3.1 Global Cosmetic Raw Materials Production by Region (2020-2025)
  - 2.3.2 Global Cosmetic Raw Materials Production Forecast by Region (2026-2032)
  - 2.3.3 Global Cosmetic Raw Materials Production Market Share by Region (2020-2032)

### **3 COSMETIC RAW MATERIALS MARKET PESTEL ANALYSIS**

- 3.1 Political Factors Analysis

- 3.2 Economic Factors Analysis
- 3.3 Social Factors Analysis
- 3.4 Technological Factors Analysis
- 3.5 Environmental Factors Analysis
- 3.6 Legal Factors Analysis

## **4 COSMETIC RAW MATERIALS MARKET PORTER'S FIVE FORCES ANALYSIS**

- 4.1 Competitive Rivalry
- 4.2 Threat of New Entrants
- 4.3 Bargaining Power of Suppliers
- 4.4 Bargaining Power of Buyers
- 4.5 Threat of Substitutes

## **5 GLOBAL COSMETIC RAW MATERIALS MARKET ANALYSIS BY REGIONS**

- 5.1 Cosmetic Raw Materials Overall Market: 2024 VS 2025 VS 2032
- 5.2 Global Cosmetic Raw Materials Revenue and Forecast Analysis (2020-2032)
  - 5.2.1 Global Cosmetic Raw Materials Revenue and Market Share by Region (2020-2025)
  - 5.2.2 Global Cosmetic Raw Materials Revenue and Market Forecast by Region (2026-2032)
- 5.3 Global Cosmetic Raw Materials Sales and Forecast Analysis (2020-2032)
  - 5.3.1 Global Cosmetic Raw Materials Sales and Market Share by Region (2020-2025)
  - 5.3.2 Global Cosmetic Raw Materials Sales and Market Forecast by Region (2026-2032)
- 5.4 Global Cosmetic Raw Materials Sales Price Trend Analysis (2020-2032)

## **6 GLOBAL COSMETIC RAW MATERIALS MARKET SIZE BY TYPE AND APPLICATION**

- 6.1 Global Cosmetic Raw Materials Market Size by Type
  - 6.1.1 Global Cosmetic Raw Materials Revenue and Forecast Analysis by Type (2020-2032)
  - 6.1.2 Global Cosmetic Raw Materials Sales and Forecast Analysis by Type (2020-2032)
- 6.2 Global Cosmetic Raw Materials Market Size by Application
  - 6.2.1 Global Cosmetic Raw Materials Revenue and Forecast Analysis by Application (2020-2032)

## 6.2.2 Global Cosmetic Raw Materials Sales and Forecast Analysis by Application (2020-2032)

## **7 NORTH AMERICA**

### 7.1 North America Cosmetic Raw Materials Market Size and Growth Rate Analysis (2020-2032)

### 7.2 North America Key Manufacturers Analysis

### 7.3 North America Cosmetic Raw Materials Market Size by Type

#### 7.3.1 North America Cosmetic Raw Materials Sales by Type (2020-2032)

#### 7.3.2 North America Cosmetic Raw Materials Revenue by Type (2020-2032)

### 7.4 North America Cosmetic Raw Materials Market Size by Application

#### 7.4.1 North America Cosmetic Raw Materials Sales by Application (2020-2032)

#### 7.4.2 North America Cosmetic Raw Materials Revenue by Application (2020-2032)

### 7.5 North America Cosmetic Raw Materials Market Size by Country

#### 7.5.1 US

#### 7.5.2 Canada

## **8 EUROPE**

### 8.1 Europe Cosmetic Raw Materials Market Size and Growth Rate Analysis (2020-2032)

### 8.2 Europe Key Manufacturers Analysis

### 8.3 Europe Cosmetic Raw Materials Market Size by Type

#### 8.3.1 Europe Cosmetic Raw Materials Sales by Type (2020-2032)

#### 8.3.2 Europe Cosmetic Raw Materials Revenue by Type (2020-2032)

### 8.4 Europe Cosmetic Raw Materials Market Size by Application

#### 8.4.1 Europe Cosmetic Raw Materials Sales by Application (2020-2032)

#### 8.4.2 Europe Cosmetic Raw Materials Revenue by Application (2020-2032)

### 8.5 Europe Cosmetic Raw Materials Market Size by Country

#### 8.5.1 Germany

#### 8.5.2 France

#### 8.5.3 United Kingdom

#### 8.5.4 Italy

#### 8.5.5 Spain

#### 8.5.6 Benelux

## **9 CHINA**

- 9.1 China Cosmetic Raw Materials Market Size and Growth Rate Analysis (2020-2032)
- 9.2 China Key Manufacturers Analysis
- 9.3 China Cosmetic Raw Materials Market Size by Type
  - 9.3.1 China Cosmetic Raw Materials Sales by Type (2020-2032)
  - 9.3.2 China Cosmetic Raw Materials Revenue by Type (2020-2032)
- 9.4 China Cosmetic Raw Materials Market Size by Application
  - 9.4.1 China Cosmetic Raw Materials Sales by Application (2020-2032)
  - 9.4.2 China Cosmetic Raw Materials Revenue by Application (2020-2032)

## **10 APAC (EXCL. CHINA)**

- 10.1 APAC (excl. China) Cosmetic Raw Materials Market Size and Growth Rate Analysis (2020-2032)
- 10.2 APAC (excl. China) Key Manufacturers Analysis
- 10.3 APAC (excl. China) Cosmetic Raw Materials Market Size by Type
  - 10.3.1 APAC (excl. China) Cosmetic Raw Materials Sales by Type (2020-2032)
  - 10.3.2 APAC (excl. China) Cosmetic Raw Materials Revenue by Type (2020-2032)
- 10.4 APAC (excl. China) Cosmetic Raw Materials Market Size by Application
  - 10.4.1 APAC (excl. China) Cosmetic Raw Materials Sales by Application (2020-2032)
  - 10.4.2 APAC (excl. China) Cosmetic Raw Materials Revenue by Application (2020-2032)
- 10.5 APAC (excl. China) Cosmetic Raw Materials Market Size by Country
  - 10.5.1 Japan
  - 10.5.2 South Korea
  - 10.5.3 India
  - 10.5.4 Australia
  - 10.5.5 Southeast Asia

## **11 LATIN AMERICA**

- 11.1 Latin America Cosmetic Raw Materials Market Size and Growth Rate Analysis (2020-2032)
- 11.2 Latin America Key Manufacturers Analysis

### **11.3 LATIN AMERICA COSMETIC RAW MATERIALS MARKET SIZE BY TYPE**

- 11.3.1 Latin America Cosmetic Raw Materials Sales by Type (2020-2032)
- 11.3.2 Latin America Cosmetic Raw Materials Revenue by Type (2020-2032)
- 11.4 Latin America Cosmetic Raw Materials Market Size by Application

- 11.4.1 Latin America Cosmetic Raw Materials Sales by Application (2020-2032)
- 11.4.2 Latin America Cosmetic Raw Materials Revenue by Application (2020-2032)
- 11.5 Latin America Cosmetic Raw Materials Market Size by Country
- 11.6 Latin America Cosmetic Raw Materials Market Size by Country
  - 11.6.1 Mexico
  - 11.6.2 Brazil

## **12 MIDDLE EAST & AFRICA**

- 12.1 Middle East & Africa Cosmetic Raw Materials Market Size and Growth Rate Analysis (2020-2032)
- 12.2 Middle East & Africa Key Manufacturers Analysis
- 12.3 Middle East & Africa Cosmetic Raw Materials Market Size by Type
  - 12.3.1 Middle East & Africa Cosmetic Raw Materials Sales by Type (2020-2032)
  - 12.3.2 Middle East & Africa Cosmetic Raw Materials Revenue by Type (2020-2032)
- 12.4 Middle East & Africa Cosmetic Raw Materials Market Size by Application
  - 12.4.1 Middle East & Africa Cosmetic Raw Materials Sales by Application (2020-2032)
  - 12.4.2 Middle East & Africa Cosmetic Raw Materials Revenue by Application (2020-2032)
- 12.5 Middle East Cosmetic Raw Materials Market Size by Country
  - 12.5.1 Saudi Arabia
  - 12.5.2 South Africa

## **13 COMPETITION BY MANUFACTURERS**

- 13.1 Global Cosmetic Raw Materials Market Sales, Revenue and Price by Key Manufacturers (2021-2025)
  - 13.1.1 Global Cosmetic Raw Materials Market Sales by Key Manufacturers (2021-2025)
  - 13.1.2 Global Cosmetic Raw Materials Market Revenue by Key Manufacturers (2021-2025)
  - 13.1.3 Global Cosmetic Raw Materials Average Sales Price by Manufacturers (2021-2025)
- 13.2 Cosmetic Raw Materials Competitive Landscape Analysis and Market Dynamic
  - 13.2.1 Cosmetic Raw Materials Competitive Landscape Analysis
  - 13.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales
  - 13.2.3 Market Dynamic

## **14 KEY COMPANIES ANALYSIS**

## 14.1 BASF

14.1.1 BASF Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.1.2 BASF Cosmetic Raw Materials Product Portfolio

14.1.3 BASF Cosmetic Raw Materials Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 14.2 Evonik

14.2.1 Evonik Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.2.2 Evonik Cosmetic Raw Materials Product Portfolio

14.2.3 Evonik Cosmetic Raw Materials Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 14.3 Givaudan

14.3.1 Givaudan Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.3.2 Givaudan Cosmetic Raw Materials Product Portfolio

14.3.3 Givaudan Cosmetic Raw Materials Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 14.4 DuPont

14.4.1 DuPont Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.4.2 DuPont Cosmetic Raw Materials Product Portfolio

14.4.3 DuPont Cosmetic Raw Materials Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 14.5 Firmenich

14.5.1 Firmenich Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.5.2 Firmenich Cosmetic Raw Materials Product Portfolio

14.5.3 Firmenich Cosmetic Raw Materials Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 14.6 International Flavors & Fragrances

14.6.1 International Flavors & Fragrances Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.6.2 International Flavors & Fragrances Cosmetic Raw Materials Product Portfolio

14.6.3 International Flavors & Fragrances Cosmetic Raw Materials Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 14.7 Nippon Seiki

14.7.1 Nippon Seiki Basic Company Profile (Employees, Areas Service, Competitors

and Contact Information)

14.7.2 Nippon Seiki Cosmetic Raw Materials Product Portfolio

14.7.3 Nippon Seiki Cosmetic Raw Materials Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.8 AkzoNobel

14.8.1 AkzoNobel Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.8.2 AkzoNobel Cosmetic Raw Materials Product Portfolio

14.8.3 AkzoNobel Cosmetic Raw Materials Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.9 Solvay

14.9.1 Solvay Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.9.2 Solvay Cosmetic Raw Materials Product Portfolio

14.9.3 Solvay Cosmetic Raw Materials Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.10 Lonza

14.10.1 Lonza Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.10.2 Lonza Cosmetic Raw Materials Product Portfolio

14.10.3 Lonza Cosmetic Raw Materials Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.11 Croda

14.11.1 Croda Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.11.2 Croda Cosmetic Raw Materials Product Portfolio

14.11.3 Croda Cosmetic Raw Materials Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.12 Lubrizol

14.12.1 Lubrizol Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.12.2 Lubrizol Cosmetic Raw Materials Product Portfolio

14.12.3 Lubrizol Cosmetic Raw Materials Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.13 AAK Personal Care

14.13.1 AAK Personal Care Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.13.2 AAK Personal Care Cosmetic Raw Materials Product Portfolio

14.13.3 AAK Personal Care Cosmetic Raw Materials Market Data Analysis (Revenue,

Sales, Price, Gross Margin and Market Share) (2021-2025)

#### 14.14 Eastman

14.14.1 Eastman Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.14.2 Eastman Cosmetic Raw Materials Product Portfolio

14.14.3 Eastman Cosmetic Raw Materials Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

#### 14.15 Symrise

14.15.1 Symrise Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.15.2 Symrise Cosmetic Raw Materials Product Portfolio

14.15.3 Symrise Cosmetic Raw Materials Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

#### 14.16 Kao

14.16.1 Kao Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.16.2 Kao Cosmetic Raw Materials Product Portfolio

14.16.3 Kao Cosmetic Raw Materials Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

#### 14.17 Ashland

14.17.1 Ashland Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.17.2 Ashland Cosmetic Raw Materials Product Portfolio

14.17.3 Ashland Cosmetic Raw Materials Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

#### 14.18 Innospecinc

14.18.1 Innospecinc Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.18.2 Innospecinc Cosmetic Raw Materials Product Portfolio

14.18.3 Innospecinc Cosmetic Raw Materials Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

#### 14.19 Stepan

14.19.1 Stepan Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.19.2 Stepan Cosmetic Raw Materials Product Portfolio

14.19.3 Stepan Cosmetic Raw Materials Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

#### 14.20 Seppic

14.20.1 Seppic Basic Company Profile (Employees, Areas Service, Competitors and

Contact Information)

14.20.2 Seppic Cosmetic Raw Materials Product Portfolio

14.20.3 Seppic Cosmetic Raw Materials Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.21 DSM

14.21.1 DSM Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.21.2 DSM Cosmetic Raw Materials Product Portfolio

14.21.3 DSM Cosmetic Raw Materials Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.22 Jarchem

14.22.1 Jarchem Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.22.2 Jarchem Cosmetic Raw Materials Product Portfolio

14.22.3 Jarchem Cosmetic Raw Materials Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.23 Clariant

14.23.1 Clariant Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.23.2 Clariant Cosmetic Raw Materials Product Portfolio

14.23.3 Clariant Cosmetic Raw Materials Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.24 Galaxy Surfactants

14.24.1 Galaxy Surfactants Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.24.2 Galaxy Surfactants Cosmetic Raw Materials Product Portfolio

14.24.3 Galaxy Surfactants Cosmetic Raw Materials Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.25 Follower's Song

14.25.1 Follower's Song Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.25.2 Follower's Song Cosmetic Raw Materials Product Portfolio

14.25.3 Follower's Song Cosmetic Raw Materials Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.26 Tinci Materials

14.26.1 Tinci Materials Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.26.2 Tinci Materials Cosmetic Raw Materials Product Portfolio

14.26.3 Tinci Materials Cosmetic Raw Materials Market Data Analysis (Revenue,

Sales, Price, Gross Margin and Market Share) (2021-2025)

14.27 Zhejiang Zanyu

14.27.1 Zhejiang Zanyu Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.27.2 Zhejiang Zanyu Cosmetic Raw Materials Product Portfolio

14.27.3 Zhejiang Zanyu Cosmetic Raw Materials Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.28 Guangzhou DX Chemical

14.28.1 Guangzhou DX Chemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.28.2 Guangzhou DX Chemical Cosmetic Raw Materials Product Portfolio

14.28.3 Guangzhou DX Chemical Cosmetic Raw Materials Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.29 Shanghai Delta Industry

14.29.1 Shanghai Delta Industry Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.29.2 Shanghai Delta Industry Cosmetic Raw Materials Product Portfolio

14.29.3 Shanghai Delta Industry Cosmetic Raw Materials Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.30 Guangzhou Startec

14.30.1 Guangzhou Startec Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.30.2 Guangzhou Startec Cosmetic Raw Materials Product Portfolio

14.30.3 Guangzhou Startec Cosmetic Raw Materials Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## **15 INDUSTRY CHAIN ANALYSIS**

15.1 Cosmetic Raw Materials Industry Chain Analysis

15.2 Cosmetic Raw Materials Industry Raw Material and Suppliers Analysis

15.2.1 Cosmetic Raw Materials Key Raw Material Supply Analysis

15.2.2 Raw Material Suppliers and Contact Information

15.3 Cosmetic Raw Materials Typical Downstream Customers

15.4 Cosmetic Raw Materials Sales Channel Analysis

## **16 RESEARCH FINDINGS AND CONCLUSION**

## **17 METHODOLOGY AND DATA SOURCE**

17.1 Methodology/Research Approach

17.2 Research Scope

17.3 Benchmarks and Assumptions

17.4 Date Source

17.4.1 Primary Sources

17.4.2 Secondary Sources

17.5 Data Cross Validation

17.6 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1: Global Cosmetic Raw Materials Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Cosmetic Raw Materials Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Cosmetic Raw Materials Industry Development Status

Table 4: Cosmetic Raw Materials Industry Development Trends

Table 5: Global Cosmetic Raw Materials Production Growth Rate (CAGR) by Region: 2024 VS 2025 VS 2032 (K Ton)

Table 6: Global Cosmetic Raw Materials Production by Region (2020-2025) & (K Ton)

Table 7: Global Cosmetic Raw Materials Production Forecast by Region (2026-2032) & (K Ton)

Table 8: Global Cosmetic Raw Materials Production Market Share by Region (2020-2025)

Table 9: Global Cosmetic Raw Materials Production Market Share by Region (2026-2032)

Table 10: Global Cosmetic Raw Materials Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 11: Global Cosmetic Raw Materials Revenue by Region (2020-2025) & (US\$ Million)

Table 12: Global Cosmetic Raw Materials Revenue Market Share by Region (2020-2025)

Table 13: Global Cosmetic Raw Materials Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 14: Global Cosmetic Raw Materials Revenue Market Share Forecast by Region (2026-2032)

Table 15: Global Cosmetic Raw Materials Sales by Region (2020-2025) & (K Ton)

Table 16: Global Cosmetic Raw Materials Sales Market Share by Region (2020-2025)

Table 17: Global Cosmetic Raw Materials Sales Forecast by Region (2026-2032) & (K Ton)

Table 18: Global Cosmetic Raw Materials Sales Market Share Forecast by Region (2026-2032)

Table 19: Global Cosmetic Raw Materials Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 20: Global Cosmetic Raw Materials Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 21: Global Cosmetic Raw Materials Sales Analysis by Type (2020-2025) & (K

Ton)

Table 22: Global Cosmetic Raw Materials Sales Analysis Forecast by Type (2026-2032) & (K Ton)

Table 23: Global Cosmetic Raw Materials Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 24: Global Cosmetic Raw Materials Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 25: Global Cosmetic Raw Materials Sales Analysis by Application (2020-2025) & (K Ton)

Table 26: Global Cosmetic Raw Materials Sales Analysis Forecast by Application (2026-2032) & (K Ton)

Table 27: Key Cosmetic Raw Materials Players in North America

Table 28: North America Cosmetic Raw Materials Sales by Type (2020-2025) & (K Ton)

Table 29: North America Cosmetic Raw Materials Sales by Type (2026-2032) & (K Ton)

Table 30: North America Cosmetic Raw Materials Revenue by Type (2020-2025) & (US\$ Million)

Table 31: North America Cosmetic Raw Materials Revenue by Type (2026-2032) & (US\$ Million)

Table 32: North America Cosmetic Raw Materials Sales by Application (2020-2025) & (K Ton)

Table 33: North America Cosmetic Raw Materials Sales by Application (2026-2032) & (K Ton)

Table 34: North America Cosmetic Raw Materials Revenue by Application (2020-2025) & (US\$ Million)

Table 35: North America Cosmetic Raw Materials Revenue by Application (2026-2032) & (US\$ Million)

Table 36: North America Cosmetic Raw Materials Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 37: North America Cosmetic Raw Materials Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 38: North America Cosmetic Raw Materials Sales Market Size by Country (2020-2025) & (K Ton)

Table 39: North America Cosmetic Raw Materials Sales Market Size by Country (2026-2032) & (K Ton)

Table 40: Key Cosmetic Raw Materials Players in Europe

Table 41: Europe Cosmetic Raw Materials Sales by Type (2020-2025) & (K Ton)

Table 42: Europe Cosmetic Raw Materials Sales by Type (2026-2032) & (K Ton)

Table 43: Europe Cosmetic Raw Materials Revenue by Type (2020-2025) & (US\$ Million)

Table 44: Europe Cosmetic Raw Materials Revenue by Type (2026-2032) & (US\$ Million)

Table 45: Europe Cosmetic Raw Materials Sales by Application (2020-2025) & (K Ton)

Table 46: Europe Cosmetic Raw Materials Sales by Application (2026-2032) & (K Ton)

Table 47: Europe Cosmetic Raw Materials Revenue by Application (2020-2025) & (US\$ Million)

Table 48: Europe Cosmetic Raw Materials Revenue by Application (2026-2032) & (US\$ Million)

Table 49: Europe Cosmetic Raw Materials Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 50: Europe Cosmetic Raw Materials Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 51: Europe Cosmetic Raw Materials Sales Market Size by Country (2020-2025) & (K Ton)

Table 52: Europe Cosmetic Raw Materials Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 53: Key Cosmetic Raw Materials Players in China

Table 54: China Cosmetic Raw Materials Sales by Type (2020-2025) & (K Ton)

Table 55: China Cosmetic Raw Materials Sales by Type (2026-2032) & (K Ton)

Table 56: China Cosmetic Raw Materials Revenue by Type (2020-2025) & (US\$ Million)

Table 57: China Cosmetic Raw Materials Revenue by Type (2026-2032) & (US\$ Million)

Table 58: China Cosmetic Raw Materials Sales by Application (2020-2025) & (K Ton)

Table 59: China Cosmetic Raw Materials Sales by Application (2026-2032) & (K Ton)

Table 60: China Cosmetic Raw Materials Revenue by Application (2020-2025) & (US\$ Million)

Table 61: China Cosmetic Raw Materials Revenue by Application (2026-2032) & (US\$ Million)

Table 62: Key Cosmetic Raw Materials Players in APAC (excl. China)

Table 63: APAC (excl. China) Cosmetic Raw Materials Sales by Type (2020-2025) & (K Ton)

Table 64: APAC (excl. China) Cosmetic Raw Materials Sales by Type (2026-2032) & (K Ton)

Table 65: APAC (excl. China) Cosmetic Raw Materials Revenue by Type (2020-2025) & (US\$ Million)

Table 66: APAC (excl. China) Cosmetic Raw Materials Revenue by Type (2026-2032) & (US\$ Million)

Table 67: APAC (excl. China) Cosmetic Raw Materials Sales by Application (2020-2025) & (K Ton)

Table 68: APAC (excl. China) Cosmetic Raw Materials Sales by Application

(2026-2032) & (K Ton)

Table 69: APAC (excl. China) Cosmetic Raw Materials Revenue by Application (2020-2025) & (US\$ Million)

Table 70: APAC (excl. China) Cosmetic Raw Materials Revenue by Application (2026-2032) & (US\$ Million)

Table 71:: APAC (excl. China) Cosmetic Raw Materials Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 72: APAC (excl. China) Cosmetic Raw Materials Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 73: APAC (excl. China) Cosmetic Raw Materials Sales Market Size by Country (2020-2025) & (K Ton)

Table 74: APAC (excl. China) Cosmetic Raw Materials Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 75: Key Cosmetic Raw Materials Players in Latin America

Table 76: Latin America Cosmetic Raw Materials Sales by Type (2020-2025) & (K Ton)

Table 77: Latin America Cosmetic Raw Materials Sales by Type (2026-2032) & (K Ton)

Table 78: Latin America Cosmetic Raw Materials Revenue by Type (2020-2025) & (US\$ Million)

Table 79: Latin America Cosmetic Raw Materials Revenue by Type (2026-2032) & (US\$ Million)

Table 80: Latin America Cosmetic Raw Materials Sales by Application (2020-2025) & (K Ton)

Table 81: Latin America Cosmetic Raw Materials Sales by Application (2026-2032) & (K Ton)

Table 82: Latin America Cosmetic Raw Materials Revenue by Application (2020-2025) & (US\$ Million)

Table 83: Latin America Cosmetic Raw Materials Revenue by Application (2026-2032) & (US\$ Million)

Table 84: Latin America Cosmetic Raw Materials Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 85: Latin America Cosmetic Raw Materials Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 86: Latin America Cosmetic Raw Materials Sales Market Size by Country (2020-2025) & (K Ton)

Table 87: Latin America Cosmetic Raw Materials Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 88: Key Cosmetic Raw Materials Players in Middle East & Africa

Table 89: Middle East & Africa Cosmetic Raw Materials Sales by Type (2020-2025) & (K Ton)

Table 90: Middle East & Africa Cosmetic Raw Materials Sales by Type (2026-2032) & (K Ton)

Table 91: Middle East & Africa Cosmetic Raw Materials Revenue by Type (2020-2025) & (US\$ Million)

Table 92: Middle East & Africa Cosmetic Raw Materials Revenue by Type (2026-2032) & (US\$ Million)

Table 93: Middle East & Africa Cosmetic Raw Materials Sales by Application (2020-2025) & (K Ton)

Table 94: Middle East & Africa Cosmetic Raw Materials Sales by Application (2026-2032) & (K Ton)

Table 95: Middle East & Africa Cosmetic Raw Materials Revenue by Application (2020-2025) & (US\$ Million)

Table 96: Middle East & Africa Cosmetic Raw Materials Revenue by Application (2026-2032) & (US\$ Million)

Table 97: Middle East & Africa Cosmetic Raw Materials Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 98: Middle East & Africa Cosmetic Raw Materials Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 99: Middle East & Africa Cosmetic Raw Materials Sales Market Size by Country (2020-2025) & (K Ton)

Table 100: Middle East & Africa Cosmetic Raw Materials Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 101: Global Cosmetic Raw Materials Market Sales by Key Manufacturers (2021-2025) & (K Ton)

Table 102: Global Cosmetic Raw Materials Sales Market Share by Key Manufacturers (2021-2025)

Table 103: Global Cosmetic Raw Materials Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 104: Global Cosmetic Raw Materials Revenue Market Share by Key Manufacturers (2021-2025)

Table 105: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Ton)

Table 106: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 107: Market Mergers & Acquisitions, Expansion

Table 108: BASF Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 109: BASF Cosmetic Raw Materials Product Portfolio

Table 110: BASF Cosmetic Raw Materials Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 111: Evonik Basic Company Profile (Employees, Areas Service, Competitors and

Contact Information)

Table 112: Evonik Cosmetic Raw Materials Product Portfolio

Table 113: Evonik Cosmetic Raw Materials Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 114: Givaudan Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 115: Givaudan Cosmetic Raw Materials Product Portfolio

Table 116: Givaudan Cosmetic Raw Materials Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 117: DuPont Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 118: DuPont Cosmetic Raw Materials Product Portfolio

Table 119: DuPont Cosmetic Raw Materials Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 120: Firmenich Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 121: Firmenich Cosmetic Raw Materials Product Portfolio

Table 122: Firmenich Cosmetic Raw Materials Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 123: International Flavors & Fragrances Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 124: International Flavors & Fragrances Cosmetic Raw Materials Product Portfolio

Table 125: International Flavors & Fragrances Cosmetic Raw Materials Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 126: Nippon Seiki Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 127: Nippon Seiki Cosmetic Raw Materials Product Portfolio

Table 128: Nippon Seiki Cosmetic Raw Materials Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 129: AkzoNobel Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 130: AkzoNobel Cosmetic Raw Materials Product Portfolio

Table 131: AkzoNobel Cosmetic Raw Materials Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 132: Solvay Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 133: Solvay Cosmetic Raw Materials Product Portfolio

Table 134: Solvay Cosmetic Raw Materials Revenue (US\$ Million), Sales (K Ton), Price

(USD/Ton), Gross Margin and Market Share (2021-2025)

Table 135: Lonza Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 136: Lonza Cosmetic Raw Materials Product Portfolio

Table 137: Lonza Cosmetic Raw Materials Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 138: Croda Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 139: Croda Cosmetic Raw Materials Product Portfolio

Table 140: Croda Cosmetic Raw Materials Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 141: Lubrizol Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 142: Lubrizol Cosmetic Raw Materials Product Portfolio

Table 143: Lubrizol Cosmetic Raw Materials Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 144: AAK Personal Care Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 145: AAK Personal Care Cosmetic Raw Materials Product Portfolio

Table 146: AAK Personal Care Cosmetic Raw Materials Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 147: Eastman Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 148: Eastman Cosmetic Raw Materials Product Portfolio

Table 149: Eastman Cosmetic Raw Materials Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 150: Symrise Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 151: Symrise Cosmetic Raw Materials Product Portfolio

Table 152: Symrise Cosmetic Raw Materials Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 153: Kao Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 154: Kao Cosmetic Raw Materials Product Portfolio

Table 155: Kao Cosmetic Raw Materials Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 156: Ashland Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 157: Ashland Cosmetic Raw Materials Product Portfolio

Table 158: Ashland Cosmetic Raw Materials Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 159: Innospecinc Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 160: Innospecinc Cosmetic Raw Materials Product Portfolio

Table 161: Innospecinc Cosmetic Raw Materials Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 162: Stepan Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 163: Stepan Cosmetic Raw Materials Product Portfolio

Table 164: Stepan Cosmetic Raw Materials Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 165: Seppic Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 166: Seppic Cosmetic Raw Materials Product Portfolio

Table 167: Seppic Cosmetic Raw Materials Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 168: DSM Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 169: DSM Cosmetic Raw Materials Product Portfolio

Table 170: DSM Cosmetic Raw Materials Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 171: Jarchem Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 172: Jarchem Cosmetic Raw Materials Product Portfolio

Table 173: Jarchem Cosmetic Raw Materials Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 174: Clariant Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 175: Clariant Cosmetic Raw Materials Product Portfolio

Table 176: Clariant Cosmetic Raw Materials Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 177: Galaxy Surfactants Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 178: Galaxy Surfactants Cosmetic Raw Materials Product Portfolio

Table 179: Galaxy Surfactants Cosmetic Raw Materials Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 180: Follower's Song Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 181: Follower's Song Cosmetic Raw Materials Product Portfolio

Table 182: Follower's Song Cosmetic Raw Materials Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 183: Tinci Materials Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 184: Tinci Materials Cosmetic Raw Materials Product Portfolio

Table 185: Tinci Materials Cosmetic Raw Materials Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 186: Zhejiang Zanyu Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 187: Zhejiang Zanyu Cosmetic Raw Materials Product Portfolio

Table 188: Zhejiang Zanyu Cosmetic Raw Materials Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 189: Guangzhou DX Chemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 190: Guangzhou DX Chemical Cosmetic Raw Materials Product Portfolio

Table 191: Guangzhou DX Chemical Cosmetic Raw Materials Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 192: Shanghai Delta Industry Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 193: Shanghai Delta Industry Cosmetic Raw Materials Product Portfolio

Table 194: Shanghai Delta Industry Cosmetic Raw Materials Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 195: Guangzhou Startec Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 196: Guangzhou Startec Cosmetic Raw Materials Product Portfolio

Table 197: Guangzhou Startec Cosmetic Raw Materials Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 198: Upstream Key Raw Material Price List

Table 199: Cosmetic Raw Materials Raw Material Suppliers and Contact Information

Table 200: Cosmetic Raw Materials Typical Customer List

Table 201: Cosmetic Raw Materials Distributors List

## List Of Figures

### LIST OF FIGURES

Figure 1: Cosmetic Raw Materials Product Pictures

Figure 2: Active Ingredients Picture Scope

Figure 3: Aesthetic Materials Picture Scope

Figure 4: Surfactants And Solvents Picture Scope

Figure 5: Synthetic Picture Scope

Figure 6: Natural Picture Scope

Figure 7: Skin Care Picture Scope

Figure 8: Makeup Picture Scope

Figure 9: Perfume Picture Scope

Figure 10: Sunscreen Picture Scope

Figure 11: Others Picture Scope

Figure 12: Global Cosmetic Raw Materials Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 13: Global Cosmetic Raw Materials Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 14: Global Cosmetic Raw Materials Market Sales and Growth Rate Analysis (2020-2032) & (K Ton)

Figure 15: Global Cosmetic Raw Materials Market Price Trend Analysis (2020-2032) & (USD/Ton)

Figure 16: Global Cosmetic Raw Materials Capacity, Production and Utilization (2019-2030) & (K Ton)

Figure 17: Global Cosmetic Raw Materials Production by Region: 2023 VS 2024 VS 2030 (K Ton)

Figure 18: Global Cosmetic Raw Materials Production Market Share by Region in Percentage: 2024 Versus 2030

Figure 19: Global Cosmetic Raw Materials Production Market Share by Region (2019-2030)

Figure 20: Global Cosmetic Raw Materials Market Size by Region (2020-2032) & (US\$ Million)

Figure 21: Global Cosmetic Raw Materials Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 22: Global Cosmetic Raw Materials Sales Price by Region (2020-2032) & (K Ton)

Figure 23: North America Cosmetic Raw Materials Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 24: North America Cosmetic Raw Materials Revenue Market Share by Players in

2024

Figure 25:North America Cosmetic Raw Materials Sales Market Share by Type (2020-2032)

Figure 26:North America Cosmetic Raw Materials Revenue Market Share by Type (2020-2032)

Figure 27:North America Cosmetic Raw Materials Sales Market Share by Application (2020-2032)

Figure 28:North America Cosmetic Raw Materials Revenue Market Share by Application (2020-2032)

Figure 29:US Cosmetic Raw Materials Revenue (2020-2032) & (US\$ Million)

Figure 30:Canada Cosmetic Raw Materials Revenue (2020-2032) & (US\$ Million)

Figure 31:Europe Cosmetic Raw Materials Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 32:Europe Cosmetic Raw Materials Revenue Market Share by Players in 2024

Figure 33:Europe Cosmetic Raw Materials Sales Market Share by Type (2020-2032)

Figure 34:Europe Cosmetic Raw Materials Revenue Market Share by Type (2020-2032)

Figure 35:Europe Cosmetic Raw Materials Sales Market Share by Application (2020-2032)

Figure 36:Europe Cosmetic Raw Materials Revenue Market Share by Application (2020-2032)

Figure 37:Germany Cosmetic Raw Materials Revenue (2020-2032) & (US\$ Million)

Figure 38:France Cosmetic Raw Materials Revenue (2020-2032) & (US\$ Million)

Figure 39:United Kingdom Cosmetic Raw Materials Revenue (2020-2032) & (US\$ Million)

Figure 40:Italy Cosmetic Raw Materials Revenue (2020-2032) & (US\$ Million)

Figure 41:Spain Cosmetic Raw Materials Revenue (2020-2032) & (US\$ Million)

Figure 42:Benelux Cosmetic Raw Materials Revenue (2020-2032) & (US\$ Million)

Figure 43:China Cosmetic Raw Materials Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 44:China Cosmetic Raw Materials Revenue Market Share by Players in 2024

Figure 45:China Cosmetic Raw Materials Sales Market Share by Type (2020-2032)

Figure 46:China Cosmetic Raw Materials Revenue Market Share by Type (2020-2032)

Figure 47:China Cosmetic Raw Materials Sales Market Share by Application (2020-2032)

Figure 48:China Cosmetic Raw Materials Revenue Market Share by Application (2020-2032)

Figure 49:APAC (excl. China) Cosmetic Raw Materials Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 50:APAC (excl. China) Cosmetic Raw Materials Revenue Market Share by

## Players in 2024

Figure 51:APAC (excl. China) Cosmetic Raw Materials Sales Market Share by Type (2020-2032)

Figure 52:APAC (excl. China) Cosmetic Raw Materials Revenue Market Share by Type (2020-2032)

Figure 53:APAC (excl. China) Cosmetic Raw Materials Sales Market Share by Application (2020-2032)

Figure 54:APAC (excl. China) Cosmetic Raw Materials Revenue Market Share by Application (2020-2032)

Figure 55:Japan Cosmetic Raw Materials Revenue (2020-2032) & (US\$ Million)

Figure 56:South Korea Cosmetic Raw Materials Revenue (2020-2032) & (US\$ Million)

Figure 57:India Cosmetic Raw Materials Revenue (2020-2032) & (US\$ Million)

Figure 58:Australia Cosmetic Raw Materials Revenue (2020-2032) & (US\$ Million)

Figure 59:Southeast Asia Cosmetic Raw Materials Revenue (2020-2032) & (US\$ Million)

Figure 60:Latin America Cosmetic Raw Materials Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 61:Latin America Cosmetic Raw Materials Revenue Market Share by Players in 2024

Figure 62:Latin America Cosmetic Raw Materials Sales Market Share by Type (2020-2032)

Figure 63:Latin America Cosmetic Raw Materials Revenue Market Share by Type (2020-2032)

Figure 64:Latin America Cosmetic Raw Materials Sales Market Share by Application (2020-2032)

Figure 65:Latin America Cosmetic Raw Materials Revenue Market Share by Application (2020-2032)

Figure 66:Mexico Cosmetic Raw Materials Revenue (2020-2032) & (US\$ Million)

Figure 67:Brazil Cosmetic Raw Materials Revenue (2020-2032) & (US\$ Million)

Figure 68:Middle East & Africa Cosmetic Raw Materials Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 69:Middle East & Africa Cosmetic Raw Materials Revenue Market Share by Players in 2024

Figure 70:Middle East & Africa Cosmetic Raw Materials Sales Market Share by Type (2020-2032)

Figure 71:Middle East & Africa Cosmetic Raw Materials Revenue Market Share by Type (2020-2032)

Figure 72:Middle East & Africa Cosmetic Raw Materials Sales Market Share by Application (2020-2032)

Figure 73: Middle East & Africa Cosmetic Raw Materials Revenue Market Share by Application (2020-2032)

Figure 74: Saudi Arabia Cosmetic Raw Materials Revenue (2020-2032) & (US\$ Million)

Figure 75: South Africa Cosmetic Raw Materials Revenue (2020-2032) & (US\$ Million)

Figure 76: Global Cosmetic Raw Materials Sales Market Share by Key Manufacturers in 2024

Figure 77: Global Cosmetic Raw Materials Revenue Market Share by Key Manufacturers in 2024

Figure 78: Global Cosmetic Raw Materials Industry Competition Landscape

Figure 79: Cosmetic Raw Materials Industry Chain Analysis

Figure 80: Bottom-Up and Top-Down Research Methods

Figure 81: Key Interview Objectives

Figure 82: Data Cross Validation

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