

# Global Corrugated Stainless Steel Tubing (CSST) Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Corrugated Stainless Steel Tubing (CSST) market size will reach 257.23 Million USD in 2025 and is projected to reach 348.42 Million USD by 2032, with a CAGR of 4.43% (2025-2032). Notably, the China Corrugated Stainless Steel Tubing (CSST) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Corrugated Stainless Steel Tubing (CSST) is a flexible and durable type of tubing used for conveying natural gas and propane in residential, commercial, and industrial applications. It is made from thin-walled, stainless steel material with a corrugated or ridged outer surface, which provides flexibility and allows for easy bending and installation. CSST is commonly used as an alternative to traditional rigid steel or black iron piping because it is easier and faster to install, reducing labor and material costs. It is often used in gas distribution systems for connecting gas appliances, such as water heaters, furnaces, and stoves, to the gas supply line. The corrugated design enhances the tubing's ability to withstand external pressures, such as building movement or seismic events, and makes it resistant to damage from soil shifting. CSST is approved for use by various national and international building codes and standards when installed properly with appropriate fittings and safety measures.

The major global manufacturers of Corrugated Stainless Steel Tubing (CSST) include

Gastite, Omega Flex, Valencia Pipe Company (VPC Global), SST Group, BRUGG Pipes, ProFlex CSST, Parker Parflex, Shanghai Metal Corporation, Ward Manufacturing, Eurotis, Easyflex, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Corrugated Stainless Steel Tubing (CSST). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Corrugated Stainless Steel Tubing (CSST) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Corrugated Stainless Steel Tubing (CSST) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Corrugated Stainless Steel Tubing (CSST) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

**Global Key Manufacturers of Corrugated Stainless Steel Tubing (CSST) Include:**

Gastite

Omega Flex

Valencia Pipe Company (VPC Global)

SST Group

BRUGG Pipes

ProFlex CSST

Parker Parflex

Shanghai Metal Corporation

Ward Manufacturing

Eurotis

Easyflex

Corrugated Stainless Steel Tubing (CSST) Product Segment Include:

304 SS Tubing

316 SS Tubing

Corrugated Stainless Steel Tubing (CSST) Product Application Include:

Residential

Commercial

Industrial

## Chapter Scope

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