

Global Coriolis Mass Flowmeters Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Coriolis Mass Flowmeters market size will reach 2,894.68 Million USD in 2025 and is projected to reach 5,137.23 Million USD by 2032, with a CAGR of 8.54% (2025-2032). Notably, the China Coriolis Mass Flowmeters market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Coriolis mass flowmeters are advanced flow measurement devices used to accurately measure the mass flow rate of liquids and gases in a pipeline. They operate based on the Coriolis effect, which causes a vibrating tube or tubes through which the fluid flows to experience a phase shift when subjected to the forces resulting from the fluid's mass and velocity. The amount of phase shift is directly proportional to the mass flow rate of the fluid. By measuring the phase shift, Coriolis mass flowmeters can provide highly accurate and reliable readings of mass flow, density, and temperature simultaneously, without the need for additional pressure or temperature compensation. These flowmeters are particularly advantageous in applications where precise measurement and control of mass flow rates are essential, such as in custody transfer applications, chemical processing, and custody transfer of gases and liquids. Coriolis mass flowmeters offer excellent performance in a wide range of flow rates, fluid types, and process conditions, making them widely used in various industries for critical flow measurement and process optimization.

The major global manufacturers of Coriolis Mass Flowmeters include Endress+Hauser, Emerson, ABB, Yokogawa, Krohne, Rheonik (GE), Honeywell, Siemens AG, Schneider, Azbil Corporation, Badger Meter, OMEGA Engineering, Keyence, Tokyo Keiso Co.Ltd., OVAL Corporation, Liquid Controls (IDEX), Brooks Instruments (ITW), TRICOR Coriolis Technology (TASI), Heinrichs Messtechnik (KOBOLD), Qingdao Add Value Flow Metering, Alicat Scientific, Shanghai Yinuo Instrument, Beijing Sincerity Automatic Equipment, Tianjin Sure Instrument, Zhejiang Sealand Technology, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Coriolis Mass Flowmeters. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Coriolis Mass Flowmeters market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Coriolis Mass Flowmeters market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Coriolis Mass Flowmeters industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from

various markets monitoring database.

Global Key Manufacturers of Coriolis Mass Flowmeters Include:

Endress+Hauser

Emerson

ABB

Yokogawa

Krohne

Rheonik (GE)

Honeywell

Siemens AG

Schneider

Azbil Corporation

Badger Meter

OMEGA Engineering

Keyence

Tokyo Keiso Co.Ltd.

OVAL Corporation

Liquid Controls (IDEX)

Brooks Instruments (ITW)

TRICOR Coriolis Technology (TASI)

Heinrichs Messtechnik (KOBOLD)

Qingdao Add Value Flow Metering

Alicat Scientific

Shanghai Yinuo Instrument

Beijing Sincerity Automatic Equipment

Tianjin Sure Instrument

Zhejiang Sealand Technology

Coriolis Mass Flowmeters Product Segment Include:

Liquid Coriolis Mass Flowmeters

Gas Coriolis Mass Flowmeters

Coriolis Mass Flowmeters Product Application Include:

Oil and Gas

Chemicals

Food and Beverages

Municipal Water

Electricity

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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