

# Global Coriolis Flowmeter Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Coriolis Flowmeter market size will reach 2,896.40 Million USD in 2025 and is projected to reach 5,166.87 Million USD by 2032, with a CAGR of 8.62% (2025-2032). Notably, the China Coriolis Flowmeter market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

A Coriolis flowmeter is a type of flow measurement device that operates on the principle of the Coriolis effect. It is used to measure the flow rate of fluids, such as liquids and gases, in a pipeline. The Coriolis flowmeter consists of a vibrating tube or tubes through which the fluid flows. When the fluid moves through the vibrating tubes, it causes a deflection due to the Coriolis effect, which is the apparent deflection of moving objects caused by the rotation of the Earth. The amount of deflection is directly proportional to the mass flow rate of the fluid. By measuring this deflection, the Coriolis flowmeter accurately calculates the flow rate of the fluid. Coriolis flowmeters offer high accuracy, reliability, and the ability to measure flow rates of both liquids and gases without the need for additional pressure or temperature compensation. They are widely used in various industries, including oil and gas, chemical, food and beverage, and pharmaceuticals, for precise and efficient flow measurement and process control.

The major global manufacturers of Coriolis Flowmeter include Endress+Hauser, Emerson, ABB, Yokogawa, Krohne, Honeywell, Rheonik, Siemens AG, Schneider, Azbil

Corporation, Badger Meter, OMEGA Engineering, Tokyo Keiso, OVAL Corporation, Keyence, Beijing Sincerity Automatic Equipment, Liquid Controls (IDEX), Brooks Instruments (ITW), TRICOR Coriolis Technology (TASI), Heinrichs Messtechnik (KOBOLD), Alicat Scientific, Qingdao Add Value Flow Metering, Shanghai Yinuo Instrument, Tianjin Sure Instrument, Zhejiang Sealand Technology, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Coriolis Flowmeter. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Coriolis Flowmeter market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Coriolis Flowmeter market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Coriolis Flowmeter industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Coriolis Flowmeter Include:

Endress+Hauser

Emerson

ABB

Yokogawa

Krohne

Honeywell

Rheonik

Siemens AG

Schneider

Azbil Corporation

Badger Meter

OMEGA Engineering

Tokyo Keiso

OVAL Corporation

Keyence

Beijing Sincerity Automatic Equipment

Liquid Controls (IDEX)

Brooks Instruments (ITW)

TRICOR Coriolis Technology (TASI)

Heinrichs Messtechnik (KOBOLD)

Alicat Scientific

Qingdao Add Value Flow Metering

Shanghai Yinuo Instrument

Tianjin Sure Instrument

Zhejiang Sealand Technology

Coriolis Flowmeter Product Segment Include:

Liquid Coriolis Flowmeters

Gas Coriolis Flowmeters

Coriolis Flowmeter Product Application Include:

Chemical & Petrochemical

Food & Beverages

Oil & Gas

Pharmaceuticals

Water & Wastewater Treatment

Pulp & Paper

Others

## **Chapter Scope**

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Chapter 3: Global Coriolis Flowmeter Industry Porter's Five Forces Analysis

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