

# Global Cooling Towers Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Cooling Towers market size will reach 4,080.18 Million USD in 2025 and is projected to reach 5,380.09 Million USD by 2032, with a CAGR of 4.03% (2025-2032). Notably, the China Cooling Towers market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Cooling towers are large, specialized heat rejection devices used in industrial processes and air conditioning systems to remove excess heat from the surrounding environment. They work on the principle of evaporative cooling, where hot water or process fluids are circulated through the tower and sprayed or allowed to flow over a network of heat exchange surfaces, called fill media. As air passes through the tower, it comes into contact with the water, causing a portion of it to evaporate and carry away the heat from the remaining water. This evaporation process cools down the water, which is then recirculated back into the system to absorb more heat. Cooling towers help dissipate the waste heat produced during industrial processes or air conditioning, maintaining the equipment's efficiency and preventing overheating. They are widely used in power plants, chemical plants, refineries, HVAC systems, and other applications where large-scale cooling is required.

The major global manufacturers of Cooling Towers include Baltimore Aircoil Company (BAC), SPX Cooling Technologies, EVAPCO, Seagull Cooling Technologies, KUKEN,

Hamon, Paharpur Cooling Towers, Kelvion, BRAPU, ENEXIO, EBARA, Kobelco Eco-Solutions, Laxun Cooling Tower, Liang Chi Industry, Hunan Yuanheng, King Sun Industry, Zhejiang Lianfeng, Babcock & Wilcox, Mitsubishi Chemical Infratec, Feiyang Group, Kyung In Machinery, Nihon Spindle, Metso Outotec, Sinro Group, Wuxi Fangzhou, Delta Cooling Towers, Daeil Aqua, Wanxiang Refrigeration, Pengsheng Heat Transfer, Shanghai Tyacht, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Cooling Towers. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Cooling Towers market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Cooling Towers market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Cooling Towers industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Cooling Towers Include:

Baltimore Aircoil Company (BAC)

SPX Cooling Technologies

EVAPCO

Seagull Cooling Technologies

KUKEN

Hamon

Paharpur Cooling Towers

Kelvion

BRAPU

ENEXIO

EBARA

Kobelco Eco-Solutions

Laxun Cooling Tower

Liang Chi Industry

Hunan Yuanheng

King Sun Industry

Zhejiang Lianfeng

Babcock & Wilcox

Mitsubishi Chemical Infratec

Feiyang Group

Kyung In Machinery

Nihon Spindle

Metso Outotec

Sinro Group

Wuxi Fangzhou

Delta Cooling Towers

Daeil Aqua

Wanxiang Refrigeration

Pengsheng Heat Transfer

Shanghai Tyacht

Cooling Towers Product Segment Include:

Open-Circuit Cooling Towers

Closed-Circuit Cooling Towers

Cooling Towers Product Application Include:

Power Generation

HVAC

Oil & Gas

Chemical & Petrochemical

Food & Beverages

Metallurgical

Others

## **Chapter Scope**

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