

Global Cooling Distribution Units (CDUs) Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Cooling Distribution Units (CDUs) market size will reach 1,248.25 Million USD in 2025 and is projected to reach 4,026.07 Million USD by 2032, with a CAGR of 18.21% (2025-2032). Notably, the China Cooling Distribution Units (CDUs) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Cooling Distribution Units (CDUs) are specialized systems used in data centers, industrial facilities, and other environments requiring precise temperature control. They are designed to manage and distribute chilled water or coolant to cooling systems, ensuring optimal cooling performance for servers, equipment, and machinery. CDUs typically consist of pumps, heat exchangers, and valves to regulate the flow and temperature of the coolant, allowing for efficient heat dissipation. By controlling the temperature and maintaining an even distribution of cool air or liquid, CDUs help prevent overheating, improve system reliability, and reduce energy consumption. These units are essential in maintaining stable operating conditions, particularly in high-density IT environments or areas with high thermal loads.

The major global manufacturers of Cooling Distribution Units (CDUs) include Delta Electronics, Vertiv Group Corp, Boyd, Schneider Electric, nVent, CoolIT Systems, Envicool, Rittal, Nortek Air Solutions, Coolcentric, Motivair Corporation, DCX Liquid Cooling Systems, Chilldyne, Kehua Data, STULZ, Airedale, etc. The global players

competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Cooling Distribution Units (CDUs). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Cooling Distribution Units (CDUs) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Cooling Distribution Units (CDUs) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Cooling Distribution Units (CDUs) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Cooling Distribution Units (CDUs) Include:

Delta Electronics

Vertiv Group Corp

Boyd

Schneider Electric

nVent

CoolIT Systems

Envicool

Rittal

Nortek Air Solutions

Coolcentric

Motivair Corporation

DCX Liquid Cooling Systems

Chillydyne

Kehua Data

STULZ

Airedale

Cooling Distribution Units (CDUs) Product Segment Include:

Liquid to Liquid CDUs

Liquid to Air CDUs

Cooling Distribution Units (CDUs) Product Application Include:

Internet

Telecommunications

Finance

Government

Others

Chapter Scope

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