

Global Coolant Distribution Units (CDU) Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Coolant Distribution Units (CDU) market size will reach 1,202.92 Million USD in 2025 and is projected to reach 2,381.70 Million USD by 2032, with a CAGR of 10.25% (2025-2032). Notably, the China Coolant Distribution Units (CDU) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Coolant Distribution Units (CDUs) are specialized systems used to manage and regulate the flow of coolant in liquid-based cooling applications, such as data centers, industrial machinery, or high-performance computing systems. They act as centralized hubs that distribute coolant to multiple heat-generating components, ensuring efficient heat removal and maintaining optimal operating temperatures. CDUs typically feature pumps, heat exchangers, temperature sensors, and flow controls to monitor and adjust coolant flow rates and temperatures in real-time. By optimizing coolant distribution, CDUs enhance energy efficiency, prevent overheating, and support the reliable operation of critical systems, especially in environments where high thermal loads are present.

The major global manufacturers of Coolant Distribution Units (CDU) include Vertiv, Schneider Electric, nVent, CoolIT Systems, Boyd, Envicool, Nortek Air Solutions, Delta Electronics, Coolcentric, Motivair, Nidec, DCX, Chilldyne, Kehua Data, etc. The global players competition landscape in this report is divided into three tiers. The first tier

comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Coolant Distribution Units (CDU). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Coolant Distribution Units (CDU) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Coolant Distribution Units (CDU) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Coolant Distribution Units (CDU) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Coolant Distribution Units (CDU) Include:

Vertiv

Schneider Electric

nVent

CoolIT Systems

Boyd

Envicool

Nortek Air Solutions

Delta Electronics

Coolcentric

Motivair

Nidec

DCX

Chillydyne

Kehua Data

Coolant Distribution Units (CDU) Product Segment Include:

Rack-based CDU

Row-based CDU

Other

Coolant Distribution Units (CDU) Product Application Include:

Internet

Telecommunications

Finance

Government

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Coolant Distribution Units (CDU) Industry PESTEL Analysis

Chapter 3: Global Coolant Distribution Units (CDU) Industry Porter's Five Forces Analysis

Chapter 4: Global Coolant Distribution Units (CDU) Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 5: Global Coolant Distribution Units (CDU) Market Size and Forecast by Type and Application Analysis

Chapter 6: North America Coolant Distribution Units (CDU) Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 7: Europe Coolant Distribution Units (CDU) Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: China Coolant Distribution Units (CDU) Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: APAC (Excl. China) Coolant Distribution Units (CDU) Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: Latin America Coolant Distribution Units (CDU) Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Middle East and Africa Coolant Distribution Units (CDU) Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Global Coolant Distribution Units (CDU) Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 13: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 14: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 15: Research Findings and Conclusion

Chapter 16: Methodology and Data Sources

Contents

1 COOLANT DISTRIBUTION UNITS (CDU) MARKET OVERVIEW

- 1.1 Product Definition and Statistical Scope
- 1.2 Coolant Distribution Units (CDU) Product by Type
 - 1.2.1 Rack-based CDU
 - 1.2.2 Row-based CDU
 - 1.2.3 Other
- 1.3 Coolant Distribution Units (CDU) Product by Application
 - 1.3.1 Internet
 - 1.3.2 Telecommunications
 - 1.3.3 Finance
 - 1.3.4 Government
 - 1.3.5 Others
- 1.4 Global Coolant Distribution Units (CDU) Market Revenue and Sales Analysis
 - 1.4.1 Global Coolant Distribution Units (CDU) Revenue Market Size Analysis (2020-2032)
 - 1.4.2 Global Coolant Distribution Units (CDU) Sales Market Size Analysis (2020-2032)
 - 1.4.3 Global Coolant Distribution Units (CDU) Market Sales Price Trend Analysis (2020-2032)
- 1.5 Coolant Distribution Units (CDU) Industry Trends and Innovation
 - 1.5.1 Coolant Distribution Units (CDU) Industry Trends and Innovation
 - 1.5.2 Coolant Distribution Units (CDU) Market Drivers and Challenges

2 COOLANT DISTRIBUTION UNITS (CDU) MARKET PESTEL ANALYSIS

- 2.1 Political Factors Analysis
- 2.2 Economic Factors Analysis
- 2.3 Social Factors Analysis
- 2.4 Technological Factors Analysis
- 2.5 Environmental Factors Analysis
- 2.6 Legal Factors Analysis

3 COOLANT DISTRIBUTION UNITS (CDU) MARKET PORTER'S FIVE FORCES ANALYSIS

- 3.1 Competitive Rivalry
- 3.2 Threat of New Entrants

3.3 Bargaining Power of Suppliers

3.4 Bargaining Power of Buyers

3.5 Threat of Substitutes

4 GLOBAL COOLANT DISTRIBUTION UNITS (CDU) MARKET ANALYSIS BY REGIONS

4.1 Coolant Distribution Units (CDU) Overall Market: 2024 VS 2025 VS 2032

4.2 Global Coolant Distribution Units (CDU) Revenue and Forecast Analysis (2020-2032)

4.2.1 Global Coolant Distribution Units (CDU) Revenue and Market Share by Region (2020-2025)

4.2.2 Global Coolant Distribution Units (CDU) Revenue and Market Share Forecast by Region (2026-2032)

4.3 Global Coolant Distribution Units (CDU) Sales and Forecast Analysis (2020-2032)

4.3.1 Global Coolant Distribution Units (CDU) Sales and Market Share by Region (2020-2025)

4.3.2 Global Coolant Distribution Units (CDU) Sales and Market Share Forecast by Region (2026-2032)

4.4 Global Coolant Distribution Units (CDU) Sales Price Trend Analysis (2020-2032)

5 GLOBAL COOLANT DISTRIBUTION UNITS (CDU) MARKET SIZE BY TYPE AND APPLICATION

5.1 Global Coolant Distribution Units (CDU) Market Size by Type

5.1.1 Global Coolant Distribution Units (CDU) Revenue and Forecast Analysis by Type (2020-2032)

5.1.2 Global Coolant Distribution Units (CDU) Sales and Forecast Analysis by Type (2020-2032)

5.2 Global Coolant Distribution Units (CDU) Market Size by Application

5.2.1 Global Coolant Distribution Units (CDU) Revenue and Forecast Analysis by Application (2020-2032)

5.2.2 Global Coolant Distribution Units (CDU) Sales and Forecast Analysis by Application (2020-2032)

6 NORTH AMERICA

6.1 North America Coolant Distribution Units (CDU) Market Size and Growth Rate Analysis (2020-2032)

6.2 North America Key Manufacturers Analysis

6.3 North America Coolant Distribution Units (CDU) Market Size by Type

6.3.1 North America Coolant Distribution Units (CDU) Sales by Type (2020-2032)

6.3.2 North America Coolant Distribution Units (CDU) Revenue by Type (2020-2032)

6.4 North America Coolant Distribution Units (CDU) Market Size by Application

6.4.1 North America Coolant Distribution Units (CDU) Sales by Application (2020-2032)

6.4.2 North America Coolant Distribution Units (CDU) Revenue by Application (2020-2032)

6.5 North America Coolant Distribution Units (CDU) Market Size by Country

6.5.1 US

6.5.2 Canada

7 EUROPE

7.1 Europe Coolant Distribution Units (CDU) Market Size and Growth Rate Analysis (2020-2032)

7.2 Europe Key Manufacturers Analysis

7.3 Europe Coolant Distribution Units (CDU) Market Size by Type

7.3.1 Europe Coolant Distribution Units (CDU) Sales by Type (2020-2032)

7.3.2 Europe Coolant Distribution Units (CDU) Revenue by Type (2020-2032)

7.4 Europe Coolant Distribution Units (CDU) Market Size by Application

7.4.1 Europe Coolant Distribution Units (CDU) Sales by Application (2020-2032)

7.4.2 Europe Coolant Distribution Units (CDU) Revenue by Application (2020-2032)

7.5 Europe Coolant Distribution Units (CDU) Market Size by Country

7.5.1 Germany

7.5.2 France

7.5.3 United Kingdom

7.5.4 Italy

7.5.5 Spain

7.5.6 Benelux

8 CHINA

8.1 China Coolant Distribution Units (CDU) Market Size and Growth Rate Analysis (2020-2032)

8.2 China Key Manufacturers Analysis

8.3 China Coolant Distribution Units (CDU) Market Size by Type

8.3.1 China Coolant Distribution Units (CDU) Sales by Type (2020-2032)

- 8.3.2 China Coolant Distribution Units (CDU) Revenue by Type (2020-2032)
- 8.4 China Coolant Distribution Units (CDU) Market Size by Application
 - 8.4.1 China Coolant Distribution Units (CDU) Sales by Application (2020-2032)
 - 8.4.2 China Coolant Distribution Units (CDU) Revenue by Application (2020-2032)

9 APAC (EXCL. CHINA)

- 9.1 APAC (excl. China) Coolant Distribution Units (CDU) Market Size and Growth Rate Analysis (2020-2032)
- 9.2 APAC (excl. China) Key Manufacturers Analysis
- 9.3 APAC (excl. China) Coolant Distribution Units (CDU) Market Size by Type
 - 9.3.1 APAC (excl. China) Coolant Distribution Units (CDU) Sales by Type (2020-2032)
 - 9.3.2 APAC (excl. China) Coolant Distribution Units (CDU) Revenue by Type (2020-2032)
- 9.4 APAC (excl. China) Coolant Distribution Units (CDU) Market Size by Application
 - 9.4.1 APAC (excl. China) Coolant Distribution Units (CDU) Sales by Application (2020-2032)
 - 9.4.2 APAC (excl. China) Coolant Distribution Units (CDU) Revenue by Application (2020-2032)
- 9.5 APAC (excl. China) Coolant Distribution Units (CDU) Market Size by Country
 - 9.5.1 Japan
 - 9.5.2 South Korea
 - 9.5.3 India
 - 9.5.4 Australia
 - 9.5.5 Southeast Asia

10 LATIN AMERICA

- 10.1 Latin America Coolant Distribution Units (CDU) Market Size and Growth Rate Analysis (2020-2032)
- 10.2 Latin America Key Manufacturers Analysis
- 10.3 Latin America Coolant Distribution Units (CDU) Market Size by Type
 - 10.3.1 Latin America Coolant Distribution Units (CDU) Sales by Type (2020-2032)
 - 10.3.2 Latin America Coolant Distribution Units (CDU) Revenue by Type (2020-2032)
- 10.4 Latin America Coolant Distribution Units (CDU) Market Size by Application
 - 10.4.1 Latin America Coolant Distribution Units (CDU) Sales by Application (2020-2032)
 - 10.4.2 Latin America Coolant Distribution Units (CDU) Revenue by Application (2020-2032)

10.5 Latin America Coolant Distribution Units (CDU) Market Size by Country

10.6 Latin America Coolant Distribution Units (CDU) Market Size by Country

10.6.1 Mexico

10.6.2 Brazil

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Coolant Distribution Units (CDU) Market Size and Growth Rate Analysis (2020-2032)

11.2 Middle East & Africa Key Manufacturers Analysis

11.3 Middle East & Africa Coolant Distribution Units (CDU) Market Size by Type

11.3.1 Middle East & Africa Coolant Distribution Units (CDU) Sales by Type (2020-2032)

11.3.2 Middle East & Africa Coolant Distribution Units (CDU) Revenue by Type (2020-2032)

11.4 Middle East & Africa Coolant Distribution Units (CDU) Market Size by Application

11.4.1 Middle East & Africa Coolant Distribution Units (CDU) Sales by Application (2020-2032)

11.4.2 Middle East & Africa Coolant Distribution Units (CDU) Revenue by Application (2020-2032)

11.5 Middle East Coolant Distribution Units (CDU) Market Size by Country

11.5.1 Saudi Arabia

11.5.2 South Africa

12 COMPETITION BY MANUFACTURERS

12.1 Global Coolant Distribution Units (CDU) Market Sales, Revenue and Price by Key Manufacturers (2021-2025)

12.1.1 Global Coolant Distribution Units (CDU) Market Sales by Key Manufacturers (2021-2025)

12.1.2 Global Coolant Distribution Units (CDU) Market Revenue by Key Manufacturers (2021-2025)

12.1.3 Global Coolant Distribution Units (CDU) Average Sales Price by Manufacturers (2021-2025)

12.2 Coolant Distribution Units (CDU) Competitive Landscape Analysis and Market Dynamic

12.2.1 Coolant Distribution Units (CDU) Competitive Landscape Analysis

12.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales

12.2.3 Market Dynamic

13 KEY COMPANIES ANALYSIS

13.1 Vertiv

13.1.1 Vertiv Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.1.2 Vertiv Coolant Distribution Units (CDU) Product Portfolio

13.1.3 Vertiv Coolant Distribution Units (CDU) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.2 Schneider Electric

13.2.1 Schneider Electric Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.2.2 Schneider Electric Coolant Distribution Units (CDU) Product Portfolio

13.2.3 Schneider Electric Coolant Distribution Units (CDU) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.3 nVent

13.3.1 nVent Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.3.2 nVent Coolant Distribution Units (CDU) Product Portfolio

13.3.3 nVent Coolant Distribution Units (CDU) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.4 CoolIT Systems

13.4.1 CoolIT Systems Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.4.2 CoolIT Systems Coolant Distribution Units (CDU) Product Portfolio

13.4.3 CoolIT Systems Coolant Distribution Units (CDU) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.5 Boyd

13.5.1 Boyd Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.5.2 Boyd Coolant Distribution Units (CDU) Product Portfolio

13.5.3 Boyd Coolant Distribution Units (CDU) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.6 Envicool

13.6.1 Envicool Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.6.2 Envicool Coolant Distribution Units (CDU) Product Portfolio

13.6.3 Envicool Coolant Distribution Units (CDU) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.7 Nortek Air Solutions

13.7.1 Nortek Air Solutions Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.7.2 Nortek Air Solutions Coolant Distribution Units (CDU) Product Portfolio

13.7.3 Nortek Air Solutions Coolant Distribution Units (CDU) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.8 Delta Electronics

13.8.1 Delta Electronics Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.8.2 Delta Electronics Coolant Distribution Units (CDU) Product Portfolio

13.8.3 Delta Electronics Coolant Distribution Units (CDU) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.9 Coolcentric

13.9.1 Coolcentric Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.9.2 Coolcentric Coolant Distribution Units (CDU) Product Portfolio

13.9.3 Coolcentric Coolant Distribution Units (CDU) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.10 Motivair

13.10.1 Motivair Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.10.2 Motivair Coolant Distribution Units (CDU) Product Portfolio

13.10.3 Motivair Coolant Distribution Units (CDU) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.11 Nidec

13.11.1 Nidec Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.11.2 Nidec Coolant Distribution Units (CDU) Product Portfolio

13.11.3 Nidec Coolant Distribution Units (CDU) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.12 DCX

13.12.1 DCX Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.12.2 DCX Coolant Distribution Units (CDU) Product Portfolio

13.12.3 DCX Coolant Distribution Units (CDU) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.13 Chilldyne

13.13.1 Chilldyne Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

- 13.13.2 Chilldyne Coolant Distribution Units (CDU) Product Portfolio
- 13.13.3 Chilldyne Coolant Distribution Units (CDU) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.14 Kehua Data
 - 13.14.1 Kehua Data Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 13.14.2 Kehua Data Coolant Distribution Units (CDU) Product Portfolio
 - 13.14.3 Kehua Data Coolant Distribution Units (CDU) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14 INDUSTRY CHAIN ANALYSIS

- 14.1 Coolant Distribution Units (CDU) Industry Chain Analysis
- 14.2 Coolant Distribution Units (CDU) Industry Raw Material and Suppliers Analysis
 - 14.2.1 Coolant Distribution Units (CDU) Key Raw Material Supply Analysis
 - 14.2.2 Raw Material Suppliers and Contact Information
- 14.3 Coolant Distribution Units (CDU) Typical Downstream Customers
- 14.4 Coolant Distribution Units (CDU) Sales Channel Analysis

15 RESEARCH FINDINGS AND CONCLUSION

16 METHODOLOGY AND DATA SOURCE

- 16.1 Methodology/Research Approach
- 16.2 Research Scope
- 16.3 Benchmarks and Assumptions
- 16.4 Data Source
 - 16.4.1 Primary Sources
 - 16.4.2 Secondary Sources
- 16.5 Data Cross Validation
- 16.6 Disclaimer

List Of Tables

LIST OF TABLES

Table 1: Global Coolant Distribution Units (CDU) Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Coolant Distribution Units (CDU) Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Coolant Distribution Units (CDU) Industry Development Status

Table 4: Coolant Distribution Units (CDU) Industry Development Trends

Table 5: Global Coolant Distribution Units (CDU) Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 6: Global Coolant Distribution Units (CDU) Revenue by Region (2020-2025) & (US\$ Million)

Table 7: Global Coolant Distribution Units (CDU) Revenue Market Share by Region (2020-2025)

Table 8: Global Coolant Distribution Units (CDU) Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 9: Global Coolant Distribution Units (CDU) Revenue Market Share Forecast by Region (2026-2032)

Table 10: Global Coolant Distribution Units (CDU) Sales by Region (2020-2025) & (Units)

Table 11: Global Coolant Distribution Units (CDU) Sales Market Share by Region (2020-2025)

Table 12: Global Coolant Distribution Units (CDU) Sales Forecast by Region (2026-2032) & (Units)

Table 13: Global Coolant Distribution Units (CDU) Sales Market Share Forecast by Region (2026-2032)

Table 14: Global Coolant Distribution Units (CDU) Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 15: Global Coolant Distribution Units (CDU) Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 16: Global Coolant Distribution Units (CDU) Sales Analysis by Type (2020-2025) & (Units)

Table 17: Global Coolant Distribution Units (CDU) Sales Analysis Forecast by Type (2026-2032) & (Units)

Table 18: Global Coolant Distribution Units (CDU) Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 19: Global Coolant Distribution Units (CDU) Revenue Analysis Forecast by

Application (2026-2032) & (US\$ Million)

Table 20: Global Coolant Distribution Units (CDU) Sales Analysis by Application (2020-2025) & (Units)

Table 21: Global Coolant Distribution Units (CDU) Sales Analysis Forecast by Application (2026-2032) & (Units)

Table 22: Key Coolant Distribution Units (CDU) Players in North America

Table 23: North America Coolant Distribution Units (CDU) Sales by Type (2020-2025) & (Units)

Table 24: North America Coolant Distribution Units (CDU) Sales by Type (2026-2032) & (Units)

Table 25: North America Coolant Distribution Units (CDU) Revenue by Type (2020-2025) & (US\$ Million)

Table 26: North America Coolant Distribution Units (CDU) Revenue by Type (2026-2032) & (US\$ Million)

Table 27: North America Coolant Distribution Units (CDU) Sales by Application (2020-2025) & (Units)

Table 28: North America Coolant Distribution Units (CDU) Sales by Application (2026-2032) & (Units)

Table 29: North America Coolant Distribution Units (CDU) Revenue by Application (2020-2025) & (US\$ Million)

Table 30: North America Coolant Distribution Units (CDU) Revenue by Application (2026-2032) & (US\$ Million)

Table 31: North America Coolant Distribution Units (CDU) Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 32: North America Coolant Distribution Units (CDU) Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 33: North America Coolant Distribution Units (CDU) Sales Market Size by Country (2020-2025) & (Units)

Table 34: North America Coolant Distribution Units (CDU) Sales Market Size by Country (2026-2032) & (Units)

Table 35: Key Coolant Distribution Units (CDU) Players in Europe

Table 36: Europe Coolant Distribution Units (CDU) Sales by Type (2020-2025) & (Units)

Table 37: Europe Coolant Distribution Units (CDU) Sales by Type (2026-2032) & (Units)

Table 38: Europe Coolant Distribution Units (CDU) Revenue by Type (2020-2025) & (US\$ Million)

Table 39: Europe Coolant Distribution Units (CDU) Revenue by Type (2026-2032) & (US\$ Million)

Table 40: Europe Coolant Distribution Units (CDU) Sales by Application (2020-2025) & (Units)

- Table 41: Europe Coolant Distribution Units (CDU) Sales by Application (2026-2032) & (Units)
- Table 42: Europe Coolant Distribution Units (CDU) Revenue by Application (2020-2025) & (US\$ Million)
- Table 43: Europe Coolant Distribution Units (CDU) Revenue by Application (2026-2032) & (US\$ Million)
- Table 44: Europe Coolant Distribution Units (CDU) Revenue Market Size by Country (2020-2025) & (US\$ Million)
- Table 45: Europe Coolant Distribution Units (CDU) Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)
- Table 46: Europe Coolant Distribution Units (CDU) Sales Market Size by Country (2020-2025) & (Units)
- Table 47: Europe Coolant Distribution Units (CDU) Sales Market Size Forecast by Country (2026-2032) & (Units)
- Table 48: Key Coolant Distribution Units (CDU) Players in China
- Table 49: China Coolant Distribution Units (CDU) Sales by Type (2020-2025) & (Units)
- Table 50: China Coolant Distribution Units (CDU) Sales by Type (2026-2032) & (Units)
- Table 51: China Coolant Distribution Units (CDU) Revenue by Type (2020-2025) & (US\$ Million)
- Table 52: China Coolant Distribution Units (CDU) Revenue by Type (2026-2032) & (US\$ Million)
- Table 53: China Coolant Distribution Units (CDU) Sales by Application (2020-2025) & (Units)
- Table 54: China Coolant Distribution Units (CDU) Sales by Application (2026-2032) & (Units)
- Table 55: China Coolant Distribution Units (CDU) Revenue by Application (2020-2025) & (US\$ Million)
- Table 56: China Coolant Distribution Units (CDU) Revenue by Application (2026-2032) & (US\$ Million)
- Table 57: Key Coolant Distribution Units (CDU) Players in APAC (excl. China)
- Table 58: APAC (excl. China) Coolant Distribution Units (CDU) Sales by Type (2020-2025) & (Units)
- Table 59: APAC (excl. China) Coolant Distribution Units (CDU) Sales by Type (2026-2032) & (Units)
- Table 60: APAC (excl. China) Coolant Distribution Units (CDU) Revenue by Type (2020-2025) & (US\$ Million)
- Table 61: APAC (excl. China) Coolant Distribution Units (CDU) Revenue by Type (2026-2032) & (US\$ Million)
- Table 62: APAC (excl. China) Coolant Distribution Units (CDU) Sales by Application

(2020-2025) & (Units)

Table 63: APAC (excl. China) Coolant Distribution Units (CDU) Sales by Application

(2026-2032) & (Units)

Table 64: APAC (excl. China) Coolant Distribution Units (CDU) Revenue by Application

(2020-2025) & (US\$ Million)

Table 65: APAC (excl. China) Coolant Distribution Units (CDU) Revenue by Application

(2026-2032) & (US\$ Million)

Table 66: APAC (excl. China) Coolant Distribution Units (CDU) Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 67: APAC (excl. China) Coolant Distribution Units (CDU) Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 68: APAC (excl. China) Coolant Distribution Units (CDU) Sales Market Size by Country (2020-2025) & (Units)

Table 69: APAC (excl. China) Coolant Distribution Units (CDU) Sales Market Size Forecast by Country (2026-2032) & (Units)

Table 70: Key Coolant Distribution Units (CDU) Players in Latin America

Table 71: Latin America Coolant Distribution Units (CDU) Sales by Type (2020-2025) & (Units)

Table 72: Latin America Coolant Distribution Units (CDU) Sales by Type (2026-2032) & (Units)

Table 73: Latin America Coolant Distribution Units (CDU) Revenue by Type (2020-2025) & (US\$ Million)

Table 74: Latin America Coolant Distribution Units (CDU) Revenue by Type (2026-2032) & (US\$ Million)

Table 75: Latin America Coolant Distribution Units (CDU) Sales by Application (2020-2025) & (Units)

Table 76: Latin America Coolant Distribution Units (CDU) Sales by Application (2026-2032) & (Units)

Table 77: Latin America Coolant Distribution Units (CDU) Revenue by Application (2020-2025) & (US\$ Million)

Table 78: Latin America Coolant Distribution Units (CDU) Revenue by Application (2026-2032) & (US\$ Million)

Table 79: Latin America Coolant Distribution Units (CDU) Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 80: Latin America Coolant Distribution Units (CDU) Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 81: Latin America Coolant Distribution Units (CDU) Sales Market Size by Country (2020-2025) & (Units)

Table 82: Latin America Coolant Distribution Units (CDU) Sales Market Size Forecast

by Country (2026-2032) & (Units)

Table 83: Key Coolant Distribution Units (CDU) Players in Middle East & Africa

Table 84: Middle East & Africa Coolant Distribution Units (CDU) Sales by Type (2020-2025) & (Units)

Table 85: Middle East & Africa Coolant Distribution Units (CDU) Sales by Type (2026-2032) & (Units)

Table 86: Middle East & Africa Coolant Distribution Units (CDU) Revenue by Type (2020-2025) & (US\$ Million)

Table 87: Middle East & Africa Coolant Distribution Units (CDU) Revenue by Type (2026-2032) & (US\$ Million)

Table 88: Middle East & Africa Coolant Distribution Units (CDU) Sales by Application (2020-2025) & (Units)

Table 89: Middle East & Africa Coolant Distribution Units (CDU) Sales by Application (2026-2032) & (Units)

Table 90: Middle East & Africa Coolant Distribution Units (CDU) Revenue by Application (2020-2025) & (US\$ Million)

Table 91: Middle East & Africa Coolant Distribution Units (CDU) Revenue by Application (2026-2032) & (US\$ Million)

Table 92: Middle East & Africa Coolant Distribution Units (CDU) Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 93: Middle East & Africa Coolant Distribution Units (CDU) Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 94: Middle East & Africa Coolant Distribution Units (CDU) Sales Market Size by Country (2020-2025) & (Units)

Table 95: Middle East & Africa Coolant Distribution Units (CDU) Sales Market Size Forecast by Country (2026-2032) & (Units)

Table 96: Global Coolant Distribution Units (CDU) Market Sales by Key Manufacturers (2021-2025) & (Units)

Table 97: Global Coolant Distribution Units (CDU) Sales Market Share by Key Manufacturers (2021-2025)

Table 98: Global Coolant Distribution Units (CDU) Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 99: Global Coolant Distribution Units (CDU) Revenue Market Share by Key Manufacturers (2021-2025)

Table 100: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Unit)

Table 101: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 102: Market Mergers & Acquisitions, Expansion

Table 103: Vertiv Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

- Table 104: Vertiv Coolant Distribution Units (CDU) Product Portfolio
- Table 105: Vertiv Coolant Distribution Units (CDU) Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 106: Schneider Electric Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 107: Schneider Electric Coolant Distribution Units (CDU) Product Portfolio
- Table 108: Schneider Electric Coolant Distribution Units (CDU) Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 109: nVent Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 110: nVent Coolant Distribution Units (CDU) Product Portfolio
- Table 111: nVent Coolant Distribution Units (CDU) Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 112: CoolIT Systems Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 113: CoolIT Systems Coolant Distribution Units (CDU) Product Portfolio
- Table 114: CoolIT Systems Coolant Distribution Units (CDU) Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 115: Boyd Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 116: Boyd Coolant Distribution Units (CDU) Product Portfolio
- Table 117: Boyd Coolant Distribution Units (CDU) Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 118: Envicool Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 119: Envicool Coolant Distribution Units (CDU) Product Portfolio
- Table 120: Envicool Coolant Distribution Units (CDU) Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 121: Nortek Air Solutions Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 122: Nortek Air Solutions Coolant Distribution Units (CDU) Product Portfolio
- Table 123: Nortek Air Solutions Coolant Distribution Units (CDU) Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 124: Delta Electronics Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 125: Delta Electronics Coolant Distribution Units (CDU) Product Portfolio
- Table 126: Delta Electronics Coolant Distribution Units (CDU) Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 127: Coolcentric Basic Company Profile (Employees, Areas Service, Competitors

and Contact Information)

Table 128: Coolcentric Coolant Distribution Units (CDU) Product Portfolio

Table 129: Coolcentric Coolant Distribution Units (CDU) Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 130: Motivair Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 131: Motivair Coolant Distribution Units (CDU) Product Portfolio

Table 132: Motivair Coolant Distribution Units (CDU) Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 133: Nidec Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 134: Nidec Coolant Distribution Units (CDU) Product Portfolio

Table 135: Nidec Coolant Distribution Units (CDU) Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 136: DCX Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 137: DCX Coolant Distribution Units (CDU) Product Portfolio

Table 138: DCX Coolant Distribution Units (CDU) Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 139: Chilldyne Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 140: Chilldyne Coolant Distribution Units (CDU) Product Portfolio

Table 141: Chilldyne Coolant Distribution Units (CDU) Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 142: Kehua Data Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 143: Kehua Data Coolant Distribution Units (CDU) Product Portfolio

Table 144: Kehua Data Coolant Distribution Units (CDU) Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 145: Upstream Key Raw Material Price List

Table 146: Coolant Distribution Units (CDU) Raw Material Suppliers and Contact Information

Table 147: Coolant Distribution Units (CDU) Typical Customer List

Table 148: Coolant Distribution Units (CDU) Distributors List

List Of Figures

LIST OF FIGURES

Figure 1: Coolant Distribution Units (CDU) Product Pictures

Figure 2: Rack-based CDU Picture Scope

Figure 3: Row-based CDU Picture Scope

Figure 4: Other Picture Scope

Figure 5: Internet Picture Scope

Figure 6: Telecommunications Picture Scope

Figure 7: Finance Picture Scope

Figure 8: Government Picture Scope

Figure 9: Others Picture Scope

Figure 10: Global Coolant Distribution Units (CDU) Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 11: Global Coolant Distribution Units (CDU) Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 12: Global Coolant Distribution Units (CDU) Market Sales and Growth Rate Analysis (2020-2032) & (Units)

Figure 13: Global Coolant Distribution Units (CDU) Market Price Trend Analysis (2020-2032) & (USD/Unit)

Figure 14: Global Coolant Distribution Units (CDU) Market Size by Region (2020-2032) & (US\$ Million)

Figure 15: Global Coolant Distribution Units (CDU) Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 16: Global Coolant Distribution Units (CDU) Sales Price by Region (2020-2032) & (Units)

Figure 17: North America Coolant Distribution Units (CDU) Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 18: North America Coolant Distribution Units (CDU) Revenue Market Share by Players in 2024

Figure 19: North America Coolant Distribution Units (CDU) Sales Market Share by Type (2020-2032)

Figure 20: North America Coolant Distribution Units (CDU) Revenue Market Share by Type (2020-2032)

Figure 21: North America Coolant Distribution Units (CDU) Sales Market Share by Application (2020-2032)

Figure 22: North America Coolant Distribution Units (CDU) Revenue Market Share by Application (2020-2032)

Figure 23:US Coolant Distribution Units (CDU) Revenue (2020-2032) & (US\$ Million)

Figure 24:Canada Coolant Distribution Units (CDU) Revenue (2020-2032) & (US\$ Million)

Figure 25:Europe Coolant Distribution Units (CDU) Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 26:Europe Coolant Distribution Units (CDU) Revenue Market Share by Players in 2024

Figure 27:Europe Coolant Distribution Units (CDU) Sales Market Share by Type (2020-2032)

Figure 28:Europe Coolant Distribution Units (CDU) Revenue Market Share by Type (2020-2032)

Figure 29:Europe Coolant Distribution Units (CDU) Sales Market Share by Application (2020-2032)

Figure 30:Europe Coolant Distribution Units (CDU) Revenue Market Share by Application (2020-2032)

Figure 31:Germany Coolant Distribution Units (CDU) Revenue (2020-2032) & (US\$ Million)

Figure 32:France Coolant Distribution Units (CDU) Revenue (2020-2032) & (US\$ Million)

Figure 33:United Kingdom Coolant Distribution Units (CDU) Revenue (2020-2032) & (US\$ Million)

Figure 34:Italy Coolant Distribution Units (CDU) Revenue (2020-2032) & (US\$ Million)

Figure 35:Spain Coolant Distribution Units (CDU) Revenue (2020-2032) & (US\$ Million)

Figure 36:Benelux Coolant Distribution Units (CDU) Revenue (2020-2032) & (US\$ Million)

Figure 37:China Coolant Distribution Units (CDU) Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 38:China Coolant Distribution Units (CDU) Revenue Market Share by Players in 2024

Figure 39:China Coolant Distribution Units (CDU) Sales Market Share by Type (2020-2032)

Figure 40:China Coolant Distribution Units (CDU) Revenue Market Share by Type (2020-2032)

Figure 41:China Coolant Distribution Units (CDU) Sales Market Share by Application (2020-2032)

Figure 42:China Coolant Distribution Units (CDU) Revenue Market Share by Application (2020-2032)

Figure 43:APAC (excl. China) Coolant Distribution Units (CDU) Market Size and Growth Rate (2020-2032) & (US\$ Million)

- Figure 44:APAC (excl. China) Coolant Distribution Units (CDU) Revenue Market Share by Players in 2024
- Figure 45:APAC (excl. China) Coolant Distribution Units (CDU) Sales Market Share by Type (2020-2032)
- Figure 46:APAC (excl. China) Coolant Distribution Units (CDU) Revenue Market Share by Type (2020-2032)
- Figure 47:APAC (excl. China) Coolant Distribution Units (CDU) Sales Market Share by Application (2020-2032)
- Figure 48:APAC (excl. China) Coolant Distribution Units (CDU) Revenue Market Share by Application (2020-2032)
- Figure 49:Japan Coolant Distribution Units (CDU) Revenue (2020-2032) & (US\$ Million)
- Figure 50:South Korea Coolant Distribution Units (CDU) Revenue (2020-2032) & (US\$ Million)
- Figure 51:India Coolant Distribution Units (CDU) Revenue (2020-2032) & (US\$ Million)
- Figure 52:Australia Coolant Distribution Units (CDU) Revenue (2020-2032) & (US\$ Million)
- Figure 53:Southeast Asia Coolant Distribution Units (CDU) Revenue (2020-2032) & (US\$ Million)
- Figure 54:Latin America Coolant Distribution Units (CDU) Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 55:Latin America Coolant Distribution Units (CDU) Revenue Market Share by Players in 2024
- Figure 56:Latin America Coolant Distribution Units (CDU) Sales Market Share by Type (2020-2032)
- Figure 57:Latin America Coolant Distribution Units (CDU) Revenue Market Share by Type (2020-2032)
- Figure 58:Latin America Coolant Distribution Units (CDU) Sales Market Share by Application (2020-2032)
- Figure 59:Latin America Coolant Distribution Units (CDU) Revenue Market Share by Application (2020-2032)
- Figure 60:Mexico Coolant Distribution Units (CDU) Revenue (2020-2032) & (US\$ Million)
- Figure 61:Brazil Coolant Distribution Units (CDU) Revenue (2020-2032) & (US\$ Million)
- Figure 62:Middle East & Africa Coolant Distribution Units (CDU) Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 63:Middle East & Africa Coolant Distribution Units (CDU) Revenue Market Share by Players in 2024
- Figure 64:Middle East & Africa Coolant Distribution Units (CDU) Sales Market Share by Type (2020-2032)

Figure 65: Middle East & Africa Coolant Distribution Units (CDU) Revenue Market Share by Type (2020-2032)

Figure 66: Middle East & Africa Coolant Distribution Units (CDU) Sales Market Share by Application (2020-2032)

Figure 67: Middle East & Africa Coolant Distribution Units (CDU) Revenue Market Share by Application (2020-2032)

Figure 68: Saudi Arabia Coolant Distribution Units (CDU) Revenue (2020-2032) & (US\$ Million)

Figure 69: South Africa Coolant Distribution Units (CDU) Revenue (2020-2032) & (US\$ Million)

Figure 70: Global Coolant Distribution Units (CDU) Sales Market Share by Key Manufacturers in 2024

Figure 71: Global Coolant Distribution Units (CDU) Revenue Market Share by Key Manufacturers in 2024

Figure 72: Global Coolant Distribution Units (CDU) Industry Competition Landscape

Figure 73: Coolant Distribution Units (CDU) Industry Chain Analysis

Figure 74: Bottom-Up and Top-Down Research Methods

Figure 75: Key Interview Objectives

Figure 76: Data Cross Validation

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