

Global Controlled Release Fertilizers Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/C36A9D5222A4EN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: C36A9D5222A4EN

Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Controlled Release Fertilizers market size will reach 929.86 Million USD in 2025 and is projected to reach 1,183.84 Million USD by 2032, with a CAGR of 3.51% (2025-2032). Notably, the China Controlled Release Fertilizers market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Controlled-release fertilizers, also known as slow-release or timed-release fertilizers, are specialized formulations designed to release nutrients gradually and continuously over an extended period of time. These fertilizers are engineered to address the drawbacks of conventional fertilizers, which often release nutrients rapidly, leading to potential nutrient leaching, wastage, and environmental pollution. Controlled-release fertilizers utilize various coating technologies, encapsulations, or chemical formulations that regulate the nutrient release in response to environmental factors such as soil temperature, moisture, and microbial activity. By providing a steady supply of nutrients to plants over an extended period, controlled-release fertilizers improve nutrient use efficiency, reduce the need for frequent applications, and minimize nutrient losses. These fertilizers are widely used in agriculture, horticulture, and landscaping applications, promoting sustainable and environmentally responsible farming practices while enhancing crop productivity and minimizing the environmental impact of fertilizer use.

The major global manufacturers of Controlled Release Fertilizers include Nutrien, Israel Chemicals Limited, Haifa Chemicals, Yara International ASA, COMPO, Chisso-asahi Fertilizer, Aglukon Spezialduenger, OCI Agro, Ekompany Agro B.V., Central Glass, Kingenta Ecological Engineering Group, Shikefeng Chemical, Hanfeng Evergreen, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Controlled Release Fertilizers. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Controlled Release Fertilizers market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Controlled Release Fertilizers market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Controlled Release Fertilizers industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Controlled Release Fertilizers Include:

Nutrien

Israel Chemicals Limited

Haifa Chemicals

Yara International ASA

COMPO

Chisso-asahi Fertilizer

Aglukon Spezialduenger

OCI Agro

Ekompany Agro B.V.

Central Glass

Kingenta Ecological Engineering Group

Shikefeng Chemical

Hanfeng Evergreen

Controlled Release Fertilizers Product Segment Include:

Organic Polymer Coated

Inorganic Sulfur

Combined Inorganic and Organic

Controlled Release Fertilizers Product Application Include:

Gardening

Agriculture

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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