

# Global Controlled-release Compound Fertilizer Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Controlled-release Compound Fertilizer market size will reach 219.89 Million USD in 2025 and is projected to reach 267.15 Million USD by 2032, with a CAGR of 2.82% (2025-2032). Notably, the China Controlled-release Compound Fertilizer market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Controlled-release compound fertilizer, also known as controlled-release or slow-release fertilizer, is a specialized type of fertilizer that provides nutrients to plants gradually and steadily over an extended period. Unlike conventional fertilizers that release nutrients rapidly and may lead to nutrient leaching and wastage, controlled-release compound fertilizers are designed with specific coating technologies or encapsulations that regulate the nutrient release based on environmental factors such as soil temperature, moisture, and microbial activity. This controlled-release mechanism allows for more efficient nutrient uptake by plants, reducing the frequency of fertilizer applications and minimizing the risk of over-fertilization. Controlled-release compound fertilizers are commonly used in agriculture, horticulture, and landscaping, offering numerous benefits such as improved crop yields, reduced environmental impact, and enhanced nutrient use efficiency. They contribute to sustainable agricultural practices by ensuring a balanced nutrient supply to plants while minimizing nutrient losses and environmental pollution.

The major global manufacturers of Controlled-release Compound Fertilizer include Nutrien, J.R. Simplot, Koch, Knox, ICL, Harrell's, Helena Chemicals, Florikan, Kingenta, STANLEY Group, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Controlled-release Compound Fertilizer. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Controlled-release Compound Fertilizer market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Controlled-release Compound Fertilizer market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Controlled-release Compound Fertilizer industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

**Global Key Manufacturers of Controlled-release Compound Fertilizer Include:**

Nutrien

J.R. Simplot

Koch

Knox

ICL

Harrell's

Helena Chemicals

Florikan

Kingenta

STANLEY Group

Controlled-release Compound Fertilizer Product Segment Include:

Sulphur-coated urea (SCU)

Polymer-coated products

Polymer/ Sulphur-coated products

Others

Controlled-release Compound Fertilizer Product Application Include:

Gardening

Agriculture

Others

## **Chapter Scope**

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