

Global Control Valves (Regulating Valves) Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Control Valves (Regulating Valves) market size will reach 8,179.55 Million USD in 2025 and is projected to reach 11,687.09 Million USD by 2032, with a CAGR of 5.23% (2025-2032). Notably, the China Control Valves (Regulating Valves) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Control valves, also known as regulating valves, are crucial components in various industrial systems used to control the flow, pressure, temperature, or level of fluids (liquids or gases). These valves can be either manually operated or automated and are equipped with actuators that respond to signals from a process control system, allowing precise and continuous adjustment of the valve's position. By modulating the flow passage, control valves regulate the rate of fluid flow, ensuring it matches the desired setpoint. This control is essential for maintaining process variables within a specified range and optimizing process efficiency, safety, and performance. Control valves find applications in industries such as oil and gas, petrochemicals, chemical processing, power generation, water treatment, and more, where accurate control of fluid parameters is essential for smooth operations and product quality.

The major global manufacturers of Control Valves (Regulating Valves) include Emerson, Wuzhong Instrument, Nihon KOSO, Flowserve, Cameron (Schlumberger), Valmet, Johnson Controls, Baker Hughes, Chongqing Chuanyi, SAMSON, Wuxi Smart

Auto-Control, GEM?, Christian Burkert, Shanghai Datong, Zhejiang Sanfang Control Valve, Sichuan Hualin Automatic Control Technology, Zhejiang Linuo Flow Control Technology, Xuzhou Arca Control Valve, Spirax Sarco, ARCA Regler GmbH, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Control Valves (Regulating Valves). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Control Valves (Regulating Valves) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Control Valves (Regulating Valves) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Control Valves (Regulating Valves) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Control Valves (Regulating Valves) Include:

Emerson

Wuzhong Instrument

Nihon KOSO

Flowserve

Cameron (Schlumberger)

Valmet

Johnson Controls

Baker Hughes

Chongqing Chuanyi

SAMSON

Wuxi Smart Auto-Control

GEM?

Christian Burkert

Shanghai Datong

Zhejiang Sanfang Control Valve

Sichuan Hualin Automatic Control Technology

Zhejiang Linuo Flow Control Technology

Xuzhou Arca Control Valve

Spirax Sarco

ARCA Regler GmbH

Control Valves (Regulating Valves) Product Segment Include:

Pneumatic Control Valves

Electric Control Valves

Others

Control Valves (Regulating Valves) Product Application Include:

Chemical

Power

Oil and Gas

Metallurgy

HVAC

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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