

Global Control and Slow-release Fertiliser Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Control and Slow-release Fertiliser market size will reach 6,790.28 Million USD in 2025 and is projected to reach 9,631.31 Million USD by 2032, with a CAGR of 5.12% (2025-2032). Notably, the China Control and Slow-release Fertiliser market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Controlled-release and slow-release fertilizers are specialized types of fertilizers designed to provide nutrients to plants gradually over an extended period. Unlike traditional fertilizers that release their nutrients rapidly and can lead to nutrient leaching or wastage, these fertilizers are formulated to release nutrients at a controlled and steady rate, which aligns with the plant's growth and nutrient uptake patterns. This controlled-release mechanism is achieved through various coatings, encapsulations, or chemical formulations that regulate the release of nutrients in response to factors such as soil moisture, temperature, or microbial activity. Slow-release fertilizers typically last longer than controlled-release ones and provide nutrients to plants gradually over an extended period. These types of fertilizers offer several benefits, including improved nutrient use efficiency, reduced environmental impact, and reduced labor requirements for repeated applications. They are particularly useful in agriculture, horticulture, and landscaping, where sustained nutrient supply and reduced nutrient losses are desired.

The major global manufacturers of Control and Slow-release Fertiliser include BASF,

Agrium, YARA, SQM, COMPO, Tessenderlo Group, AGLUKON, Summit Fertilizers, Kingenta, JNC, Everris, Atlantic Gold, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Control and Slow-release Fertiliser. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Control and Slow-release Fertiliser market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Control and Slow-release Fertiliser market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Control and Slow-release Fertiliser industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Control and Slow-release Fertiliser Include:

BASF

Agrium

YARA

SQM

COMPO

Tessenderlo Group

AGLUKON

Summit Fertilizers

Kingenta

JNC

Everris

Atlantic Gold

Control and Slow-release Fertiliser Product Segment Include:

Binary Compound Fertilizers

NPK Compound Fertilizers

Control and Slow-release Fertiliser Product Application Include:

Grain Crops

Oil Crops

Chapter Scope

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