

# Global Contract Development and Manufacturing Organizations (CDMOs) Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Contract Development and Manufacturing Organizations (CDMOs) market size will reach 30,969 Million USD in 2025 and is projected to reach 61,707 Million USD by 2032, with a CAGR of 10.35% (2025-2032). Notably, the China Contract Development and Manufacturing Organizations (CDMOs) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Contract Development and Manufacturing Organizations (CDMOs) are companies that offer comprehensive services for the development, manufacturing, and testing of pharmaceuticals, biopharmaceuticals, and other healthcare products on behalf of other companies or clients. These organizations provide end-to-end solutions, from early-stage research and development (R&D) to the commercial production and distribution of finished products. CDMOs have specialized expertise, state-of-the-art facilities, and regulatory knowledge to support clients in bringing their products to market efficiently and cost-effectively. They play a critical role in the pharmaceutical and biotechnology industries, enabling companies to access specialized resources and capabilities without having to invest in their own manufacturing infrastructure. By partnering with CDMOs, pharmaceutical companies can focus on core competencies, reduce time-to-market, and streamline the manufacturing process, ensuring that innovative and life-saving products reach patients in a timely manner.

The major global suppliers of Contract Development and Manufacturing Organizations (CDMOs) include Lonza, Catalent, Patheon (Thermo Fisher Scientific), Aenova, Siegfried, Recipharm, Strides Shasun, Piramal, Metrics, AMRI, Famar, WuXi AppTech, Asymchem, Amatsigroup, Porton, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Contract Development and Manufacturing Organizations (CDMOs). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global Contract Development and Manufacturing Organizations (CDMOs) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Contract Development and Manufacturing Organizations (CDMOs) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Contract Development and Manufacturing Organizations (CDMOs) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

## Global Key Suppliers of Contract Development and Manufacturing Organizations (CDMOs) Include:

Lonza

Catalent

Patheon (Thermo Fisher Scientific)

Aenova

Siegfried

Recipharm

Strides Shasun

Piramal

Metrics

AMRI

Famar

WuXi AppTech

Asymchem

Amatsigroup

Porton

## Contract Development and Manufacturing Organizations (CDMOs) Product Segment Include:

API Development

Manufacturing

Drug Delivery

Contract Development and Manufacturing Organizations (CDMOs) Product Application  
Include:

Pharmaceutical Company

Biotechnology Company

Generic Company

## **Chapter Scope**

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