

# Global Construction Machinery Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/C76FD4ACB966EN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: C76FD4ACB966EN

## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Construction Machinery market size will reach 150,246 Million USD in 2025 and is projected to reach 194,017 Million USD by 2032, with a CAGR of 3.72% (2025-2032). Notably, the China Construction Machinery market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Construction machinery refers to a wide range of heavy equipment and vehicles used in various construction projects to perform tasks efficiently and effectively. This equipment is specifically designed to handle heavy and complex construction tasks, such as earthmoving, grading, excavating, material handling, and building structures. Common types of construction machinery include excavators, bulldozers, loaders, cranes, dump trucks, concrete mixers, pavers, and road rollers, among others. These machines are equipped with advanced technologies and powerful engines to enhance productivity and safety on construction sites. Construction machinery plays a crucial role in the construction industry, enabling faster project completion, reducing labor requirements, and ensuring precision in construction processes.

The major global manufacturers of Construction Machinery include Caterpillar, SANY Group Company Ltd., Komatsu, XCMG, Zoomlion, Wirtgen, Volvo Construction Equipment, Liebherr Group, Hitachi Construction Machinery, Hyundai Doosan Infracore, JCB, Liugong, Kobelco, Case, Kubota, etc. The global players competition landscape in

this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Construction Machinery. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Construction Machinery market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Construction Machinery market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Construction Machinery industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Construction Machinery Include:

Caterpillar

SANY Group Company Ltd.

Komatsu

XCMG

Zoomlion

Wirtgen

Volvo Construction Equipment

Liebherr Group

Hitachi Construction Machinery

Hyundai Doosan Infracore

JCB

Liugong

Kobelco

Case

Kubota

Construction Machinery Product Segment Include:

Excavation Machinery

Loading Machinery

Roller Machinery

Cranes

Concrete Machinery

Others

Construction Machinery Product Application Include:

Public Construction

Roadworks

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Construction Machinery Industry PESTEL Analysis

Chapter 3: Global Construction Machinery Industry Porter's Five Forces Analysis

Chapter 4: Global Construction Machinery Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 5: Global Construction Machinery Market Size and Forecast by Type and Application Analysis

Chapter 6: North America Construction Machinery Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 7: Europe Construction Machinery Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: China Construction Machinery Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: APAC (Excl. China) Construction Machinery Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: Latin America Construction Machinery Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Middle East and Africa Construction Machinery Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Global Construction Machinery Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 13: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 14: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 15: Research Findings and Conclusion

Chapter 16: Methodology and Data Sources

## Contents

### **1 CONSTRUCTION MACHINERY MARKET OVERVIEW**

- 1.1 Product Definition and Statistical Scope
- 1.2 Construction Machinery Product by Type
  - 1.2.1 Excavation Machinery
  - 1.2.2 Loading Machinery
  - 1.2.3 Roller Machinery
  - 1.2.4 Cranes
  - 1.2.5 Concrete Machinery
  - 1.2.6 Others
- 1.3 Construction Machinery Product by Application
  - 1.3.1 Public Construction
  - 1.3.2 Roadworks
  - 1.3.3 Others
- 1.4 Global Construction Machinery Market Revenue and Sales Analysis
  - 1.4.1 Global Construction Machinery Revenue Market Size Analysis (2020-2032)
  - 1.4.2 Global Construction Machinery Sales Market Size Analysis (2020-2032)
  - 1.4.3 Global Construction Machinery Market Sales Price Trend Analysis (2020-2032)
- 1.5 Construction Machinery Industry Trends and Innovation
  - 1.5.1 Construction Machinery Industry Trends and Innovation
  - 1.5.2 Construction Machinery Market Drivers and Challenges

### **2 CONSTRUCTION MACHINERY MARKET PESTEL ANALYSIS**

- 2.1 Political Factors Analysis
- 2.2 Economic Factors Analysis
- 2.3 Social Factors Analysis
- 2.4 Technological Factors Analysis
- 2.5 Environmental Factors Analysis
- 2.6 Legal Factors Analysis

### **3 CONSTRUCTION MACHINERY MARKET PORTER'S FIVE FORCES ANALYSIS**

- 3.1 Competitive Rivalry
- 3.2 Threat of New Entrants
- 3.3 Bargaining Power of Suppliers
- 3.4 Bargaining Power of Buyers

### 3.5 Threat of Substitutes

## **4 GLOBAL CONSTRUCTION MACHINERY MARKET ANALYSIS BY REGIONS**

### 4.1 Construction Machinery Overall Market: 2024 VS 2025 VS 2032

### 4.2 Global Construction Machinery Revenue and Forecast Analysis (2020-2032)

#### 4.2.1 Global Construction Machinery Revenue and Market Share by Region (2020-2025)

#### 4.2.2 Global Construction Machinery Revenue and Market Share Forecast by Region (2026-2032)

### 4.3 Global Construction Machinery Sales and Forecast Analysis (2020-2032)

#### 4.3.1 Global Construction Machinery Sales and Market Share by Region (2020-2025)

#### 4.3.2 Global Construction Machinery Sales and Market Share Forecast by Region (2026-2032)

### 4.4 Global Construction Machinery Sales Price Trend Analysis (2020-2032)

## **5 GLOBAL CONSTRUCTION MACHINERY MARKET SIZE BY TYPE AND APPLICATION**

### 5.1 Global Construction Machinery Market Size by Type

#### 5.1.1 Global Construction Machinery Revenue and Forecast Analysis by Type (2020-2032)

#### 5.1.2 Global Construction Machinery Sales and Forecast Analysis by Type (2020-2032)

### 5.2 Global Construction Machinery Market Size by Application

#### 5.2.1 Global Construction Machinery Revenue and Forecast Analysis by Application (2020-2032)

#### 5.2.2 Global Construction Machinery Sales and Forecast Analysis by Application (2020-2032)

## **6 NORTH AMERICA**

### 6.1 North America Construction Machinery Market Size and Growth Rate Analysis (2020-2032)

### 6.2 North America Key Manufacturers Analysis

### 6.3 North America Construction Machinery Market Size by Type

#### 6.3.1 North America Construction Machinery Sales by Type (2020-2032)

#### 6.3.2 North America Construction Machinery Revenue by Type (2020-2032)

### 6.4 North America Construction Machinery Market Size by Application

- 6.4.1 North America Construction Machinery Sales by Application (2020-2032)
- 6.4.2 North America Construction Machinery Revenue by Application (2020-2032)
- 6.5 North America Construction Machinery Market Size by Country
  - 6.5.1 US
  - 6.5.2 Canada

## **7 EUROPE**

- 7.1 Europe Construction Machinery Market Size and Growth Rate Analysis (2020-2032)
- 7.2 Europe Key Manufacturers Analysis
- 7.3 Europe Construction Machinery Market Size by Type
  - 7.3.1 Europe Construction Machinery Sales by Type (2020-2032)
  - 7.3.2 Europe Construction Machinery Revenue by Type (2020-2032)
- 7.4 Europe Construction Machinery Market Size by Application
  - 7.4.1 Europe Construction Machinery Sales by Application (2020-2032)
  - 7.4.2 Europe Construction Machinery Revenue by Application (2020-2032)
- 7.5 Europe Construction Machinery Market Size by Country
  - 7.5.1 Germany
  - 7.5.2 France
  - 7.5.3 United Kingdom
  - 7.5.4 Italy
  - 7.5.5 Spain
  - 7.5.6 Benelux

## **8 CHINA**

- 8.1 China Construction Machinery Market Size and Growth Rate Analysis (2020-2032)
- 8.2 China Key Manufacturers Analysis
- 8.3 China Construction Machinery Market Size by Type
  - 8.3.1 China Construction Machinery Sales by Type (2020-2032)
  - 8.3.2 China Construction Machinery Revenue by Type (2020-2032)
- 8.4 China Construction Machinery Market Size by Application
  - 8.4.1 China Construction Machinery Sales by Application (2020-2032)
  - 8.4.2 China Construction Machinery Revenue by Application (2020-2032)

## **9 APAC (EXCL. CHINA)**

- 9.1 APAC (excl. China) Construction Machinery Market Size and Growth Rate Analysis (2020-2032)

- 9.2 APAC (excl. China) Key Manufacturers Analysis
- 9.3 APAC (excl. China) Construction Machinery Market Size by Type
  - 9.3.1 APAC (excl. China) Construction Machinery Sales by Type (2020-2032)
  - 9.3.2 APAC (excl. China) Construction Machinery Revenue by Type (2020-2032)
- 9.4 APAC (excl. China) Construction Machinery Market Size by Application
  - 9.4.1 APAC (excl. China) Construction Machinery Sales by Application (2020-2032)
  - 9.4.2 APAC (excl. China) Construction Machinery Revenue by Application (2020-2032)
- 9.5 APAC (excl. China) Construction Machinery Market Size by Country
  - 9.5.1 Japan
  - 9.5.2 South Korea
  - 9.5.3 India
  - 9.5.4 Australia
  - 9.5.5 Southeast Asia

## **10 LATIN AMERICA**

- 10.1 Latin America Construction Machinery Market Size and Growth Rate Analysis (2020-2032)
- 10.2 Latin America Key Manufacturers Analysis
- 10.3 Latin America Construction Machinery Market Size by Type
  - 10.3.1 Latin America Construction Machinery Sales by Type (2020-2032)
  - 10.3.2 Latin America Construction Machinery Revenue by Type (2020-2032)
- 10.4 Latin America Construction Machinery Market Size by Application
  - 10.4.1 Latin America Construction Machinery Sales by Application (2020-2032)
  - 10.4.2 Latin America Construction Machinery Revenue by Application (2020-2032)
- 10.5 Latin America Construction Machinery Market Size by Country
- 10.6 Latin America Construction Machinery Market Size by Country
  - 10.6.1 Mexico
  - 10.6.2 Brazil

## **11 MIDDLE EAST & AFRICA**

- 11.1 Middle East & Africa Construction Machinery Market Size and Growth Rate Analysis (2020-2032)
- 11.2 Middle East & Africa Key Manufacturers Analysis
- 11.3 Middle East & Africa Construction Machinery Market Size by Type
  - 11.3.1 Middle East & Africa Construction Machinery Sales by Type (2020-2032)
  - 11.3.2 Middle East & Africa Construction Machinery Revenue by Type (2020-2032)
- 11.4 Middle East & Africa Construction Machinery Market Size by Application

- 11.4.1 Middle East & Africa Construction Machinery Sales by Application (2020-2032)
- 11.4.2 Middle East & Africa Construction Machinery Revenue by Application (2020-2032)
- 11.5 Middle East Construction Machinery Market Size by Country
  - 11.5.1 Saudi Arabia
  - 11.5.2 South Africa

## **12 COMPETITION BY MANUFACTURERS**

- 12.1 Global Construction Machinery Market Sales, Revenue and Price by Key Manufacturers (2021-2025)
  - 12.1.1 Global Construction Machinery Market Sales by Key Manufacturers (2021-2025)
  - 12.1.2 Global Construction Machinery Market Revenue by Key Manufacturers (2021-2025)
  - 12.1.3 Global Construction Machinery Average Sales Price by Manufacturers (2021-2025)
- 12.2 Construction Machinery Competitive Landscape Analysis and Market Dynamic
  - 12.2.1 Construction Machinery Competitive Landscape Analysis
  - 12.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales
  - 12.2.3 Market Dynamic

## **13 KEY COMPANIES ANALYSIS**

- 13.1 Caterpillar
  - 13.1.1 Caterpillar Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 13.1.2 Caterpillar Construction Machinery Product Portfolio
  - 13.1.3 Caterpillar Construction Machinery Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.2 SANY Group Company Ltd.
  - 13.2.1 SANY Group Company Ltd. Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 13.2.2 SANY Group Company Ltd. Construction Machinery Product Portfolio
  - 13.2.3 SANY Group Company Ltd. Construction Machinery Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.3 Komatsu
  - 13.3.1 Komatsu Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

- 13.3.2 Komatsu Construction Machinery Product Portfolio
- 13.3.3 Komatsu Construction Machinery Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.4 XCMG
  - 13.4.1 XCMG Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 13.4.2 XCMG Construction Machinery Product Portfolio
  - 13.4.3 XCMG Construction Machinery Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.5 Zoomlion
  - 13.5.1 Zoomlion Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 13.5.2 Zoomlion Construction Machinery Product Portfolio
  - 13.5.3 Zoomlion Construction Machinery Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.6 Wirtgen
  - 13.6.1 Wirtgen Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 13.6.2 Wirtgen Construction Machinery Product Portfolio
  - 13.6.3 Wirtgen Construction Machinery Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.7 Volvo Construction Equipment
  - 13.7.1 Volvo Construction Equipment Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 13.7.2 Volvo Construction Equipment Construction Machinery Product Portfolio
  - 13.7.3 Volvo Construction Equipment Construction Machinery Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.8 Liebherr Group
  - 13.8.1 Liebherr Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 13.8.2 Liebherr Group Construction Machinery Product Portfolio
  - 13.8.3 Liebherr Group Construction Machinery Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.9 Hitachi Construction Machinery
  - 13.9.1 Hitachi Construction Machinery Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 13.9.2 Hitachi Construction Machinery Construction Machinery Product Portfolio
  - 13.9.3 Hitachi Construction Machinery Construction Machinery Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.10 Hyundai Doosan Infracore

13.10.1 Hyundai Doosan Infracore Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.10.2 Hyundai Doosan Infracore Construction Machinery Product Portfolio

13.10.3 Hyundai Doosan Infracore Construction Machinery Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.11 JCB

13.11.1 JCB Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.11.2 JCB Construction Machinery Product Portfolio

13.11.3 JCB Construction Machinery Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.12 Liugong

13.12.1 Liugong Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.12.2 Liugong Construction Machinery Product Portfolio

13.12.3 Liugong Construction Machinery Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.13 Kobelco

13.13.1 Kobelco Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.13.2 Kobelco Construction Machinery Product Portfolio

13.13.3 Kobelco Construction Machinery Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.14 Case

13.14.1 Case Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.14.2 Case Construction Machinery Product Portfolio

13.14.3 Case Construction Machinery Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.15 Kubota

13.15.1 Kubota Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.15.2 Kubota Construction Machinery Product Portfolio

13.15.3 Kubota Construction Machinery Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 14 INDUSTRY CHAIN ANALYSIS

- 14.1 Construction Machinery Industry Chain Analysis
- 14.2 Construction Machinery Industry Raw Material and Suppliers Analysis
  - 14.2.1 Construction Machinery Key Raw Material Supply Analysis
  - 14.2.2 Raw Material Suppliers and Contact Information
- 14.3 Construction Machinery Typical Downstream Customers
- 14.4 Construction Machinery Sales Channel Analysis

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 METHODOLOGY AND DATA SOURCE**

- 16.1 Methodology/Research Approach
- 16.2 Research Scope
- 16.3 Benchmarks and Assumptions
- 16.4 Data Source
  - 16.4.1 Primary Sources
  - 16.4.2 Secondary Sources
- 16.5 Data Cross Validation
- 16.6 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1: Global Construction Machinery Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Construction Machinery Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Construction Machinery Industry Development Status

Table 4: Construction Machinery Industry Development Trends

Table 5: Global Construction Machinery Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 6: Global Construction Machinery Revenue by Region (2020-2025) & (US\$ Million)

Table 7: Global Construction Machinery Revenue Market Share by Region (2020-2025)

Table 8: Global Construction Machinery Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 9: Global Construction Machinery Revenue Market Share Forecast by Region (2026-2032)

Table 10: Global Construction Machinery Sales by Region (2020-2025) & (K Unit)

Table 11: Global Construction Machinery Sales Market Share by Region (2020-2025)

Table 12: Global Construction Machinery Sales Forecast by Region (2026-2032) & (K Unit)

Table 13: Global Construction Machinery Sales Market Share Forecast by Region (2026-2032)

Table 14: Global Construction Machinery Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 15: Global Construction Machinery Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 16: Global Construction Machinery Sales Analysis by Type (2020-2025) & (K Unit)

Table 17: Global Construction Machinery Sales Analysis Forecast by Type (2026-2032) & (K Unit)

Table 18: Global Construction Machinery Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 19: Global Construction Machinery Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 20: Global Construction Machinery Sales Analysis by Application (2020-2025) & (K Unit)

Table 21: Global Construction Machinery Sales Analysis Forecast by Application

(2026-2032) & (K Unit)

Table 22: Key Construction Machinery Players in North America

Table 23: North America Construction Machinery Sales by Type (2020-2025) & (K Unit)

Table 24: North America Construction Machinery Sales by Type (2026-2032) & (K Unit)

Table 25: North America Construction Machinery Revenue by Type (2020-2025) & (US\$ Million)

Table 26: North America Construction Machinery Revenue by Type (2026-2032) & (US\$ Million)

Table 27: North America Construction Machinery Sales by Application (2020-2025) & (K Unit)

Table 28: North America Construction Machinery Sales by Application (2026-2032) & (K Unit)

Table 29: North America Construction Machinery Revenue by Application (2020-2025) & (US\$ Million)

Table 30: North America Construction Machinery Revenue by Application (2026-2032) & (US\$ Million)

Table 31: North America Construction Machinery Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 32: North America Construction Machinery Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 33: North America Construction Machinery Sales Market Size by Country (2020-2025) & (K Unit)

Table 34: North America Construction Machinery Sales Market Size by Country (2026-2032) & (K Unit)

Table 35: Key Construction Machinery Players in Europe

Table 36: Europe Construction Machinery Sales by Type (2020-2025) & (K Unit)

Table 37: Europe Construction Machinery Sales by Type (2026-2032) & (K Unit)

Table 38: Europe Construction Machinery Revenue by Type (2020-2025) & (US\$ Million)

Table 39: Europe Construction Machinery Revenue by Type (2026-2032) & (US\$ Million)

Table 40: Europe Construction Machinery Sales by Application (2020-2025) & (K Unit)

Table 41: Europe Construction Machinery Sales by Application (2026-2032) & (K Unit)

Table 42: Europe Construction Machinery Revenue by Application (2020-2025) & (US\$ Million)

Table 43: Europe Construction Machinery Revenue by Application (2026-2032) & (US\$ Million)

Table 44: Europe Construction Machinery Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 45: Europe Construction Machinery Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 46: Europe Construction Machinery Sales Market Size by Country (2020-2025) & (K Unit)

Table 47: Europe Construction Machinery Sales Market Size Forecast by Country (2026-2032) & (K Unit)

Table 48: Key Construction Machinery Players in China

Table 49: China Construction Machinery Sales by Type (2020-2025) & (K Unit)

Table 50: China Construction Machinery Sales by Type (2026-2032) & (K Unit)

Table 51: China Construction Machinery Revenue by Type (2020-2025) & (US\$ Million)

Table 52: China Construction Machinery Revenue by Type (2026-2032) & (US\$ Million)

Table 53: China Construction Machinery Sales by Application (2020-2025) & (K Unit)

Table 54: China Construction Machinery Sales by Application (2026-2032) & (K Unit)

Table 55: China Construction Machinery Revenue by Application (2020-2025) & (US\$ Million)

Table 56: China Construction Machinery Revenue by Application (2026-2032) & (US\$ Million)

Table 57: Key Construction Machinery Players in APAC (excl. China)

Table 58: APAC (excl. China) Construction Machinery Sales by Type (2020-2025) & (K Unit)

Table 59: APAC (excl. China) Construction Machinery Sales by Type (2026-2032) & (K Unit)

Table 60: APAC (excl. China) Construction Machinery Revenue by Type (2020-2025) & (US\$ Million)

Table 61: APAC (excl. China) Construction Machinery Revenue by Type (2026-2032) & (US\$ Million)

Table 62: APAC (excl. China) Construction Machinery Sales by Application (2020-2025) & (K Unit)

Table 63: APAC (excl. China) Construction Machinery Sales by Application (2026-2032) & (K Unit)

Table 64: APAC (excl. China) Construction Machinery Revenue by Application (2020-2025) & (US\$ Million)

Table 65: APAC (excl. China) Construction Machinery Revenue by Application (2026-2032) & (US\$ Million)

Table 66: APAC (excl. China) Construction Machinery Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 67: APAC (excl. China) Construction Machinery Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 68: APAC (excl. China) Construction Machinery Sales Market Size by Country

(2020-2025) & (K Unit)

Table 69: APAC (excl. China) Construction Machinery Sales Market Size Forecast by Country (2026-2032) & (K Unit)

Table 70: Key Construction Machinery Players in Latin America

Table 71: Latin America Construction Machinery Sales by Type (2020-2025) & (K Unit)

Table 72: Latin America Construction Machinery Sales by Type (2026-2032) & (K Unit)

Table 73: Latin America Construction Machinery Revenue by Type (2020-2025) & (US\$ Million)

Table 74: Latin America Construction Machinery Revenue by Type (2026-2032) & (US\$ Million)

Table 75: Latin America Construction Machinery Sales by Application (2020-2025) & (K Unit)

Table 76: Latin America Construction Machinery Sales by Application (2026-2032) & (K Unit)

Table 77: Latin America Construction Machinery Revenue by Application (2020-2025) & (US\$ Million)

Table 78: Latin America Construction Machinery Revenue by Application (2026-2032) & (US\$ Million)

Table 79: Latin America Construction Machinery Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 80: Latin America Construction Machinery Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 81: Latin America Construction Machinery Sales Market Size by Country (2020-2025) & (K Unit)

Table 82: Latin America Construction Machinery Sales Market Size Forecast by Country (2026-2032) & (K Unit)

Table 83: Key Construction Machinery Players in Middle East & Africa

Table 84: Middle East & Africa Construction Machinery Sales by Type (2020-2025) & (K Unit)

Table 85: Middle East & Africa Construction Machinery Sales by Type (2026-2032) & (K Unit)

Table 86: Middle East & Africa Construction Machinery Revenue by Type (2020-2025) & (US\$ Million)

Table 87: Middle East & Africa Construction Machinery Revenue by Type (2026-2032) & (US\$ Million)

Table 88: Middle East & Africa Construction Machinery Sales by Application (2020-2025) & (K Unit)

Table 89: Middle East & Africa Construction Machinery Sales by Application (2026-2032) & (K Unit)

Table 90: Middle East & Africa Construction Machinery Revenue by Application (2020-2025) & (US\$ Million)

Table 91: Middle East & Africa Construction Machinery Revenue by Application (2026-2032) & (US\$ Million)

Table 92: Middle East & Africa Construction Machinery Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 93: Middle East & Africa Construction Machinery Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 94: Middle East & Africa Construction Machinery Sales Market Size by Country (2020-2025) & (K Unit)

Table 95: Middle East & Africa Construction Machinery Sales Market Size Forecast by Country (2026-2032) & (K Unit)

Table 96: Global Construction Machinery Market Sales by Key Manufacturers (2021-2025) & (K Unit)

Table 97: Global Construction Machinery Sales Market Share by Key Manufacturers (2021-2025)

Table 98: Global Construction Machinery Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 99: Global Construction Machinery Revenue Market Share by Key Manufacturers (2021-2025)

Table 100: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Unit)

Table 101: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 102: Market Mergers & Acquisitions, Expansion

Table 103: Caterpillar Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 104: Caterpillar Construction Machinery Product Portfolio

Table 105: Caterpillar Construction Machinery Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 106: SANY Group Company Ltd. Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 107: SANY Group Company Ltd. Construction Machinery Product Portfolio

Table 108: SANY Group Company Ltd. Construction Machinery Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 109: Komatsu Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 110: Komatsu Construction Machinery Product Portfolio

Table 111: Komatsu Construction Machinery Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 112: XCMG Basic Company Profile (Employees, Areas Service, Competitors and

Contact Information)

Table 113: XCMG Construction Machinery Product Portfolio

Table 114: XCMG Construction Machinery Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 115: Zoomlion Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 116: Zoomlion Construction Machinery Product Portfolio

Table 117: Zoomlion Construction Machinery Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 118: Wirtgen Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 119: Wirtgen Construction Machinery Product Portfolio

Table 120: Wirtgen Construction Machinery Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 121: Volvo Construction Equipment Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 122: Volvo Construction Equipment Construction Machinery Product Portfolio

Table 123: Volvo Construction Equipment Construction Machinery Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 124: Liebherr Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 125: Liebherr Group Construction Machinery Product Portfolio

Table 126: Liebherr Group Construction Machinery Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 127: Hitachi Construction Machinery Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 128: Hitachi Construction Machinery Construction Machinery Product Portfolio

Table 129: Hitachi Construction Machinery Construction Machinery Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 130: Hyundai Doosan Infracore Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 131: Hyundai Doosan Infracore Construction Machinery Product Portfolio

Table 132: Hyundai Doosan Infracore Construction Machinery Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 133: JCB Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 134: JCB Construction Machinery Product Portfolio

Table 135: JCB Construction Machinery Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 136: Liugong Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 137: Liugong Construction Machinery Product Portfolio

Table 138: Liugong Construction Machinery Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 139: Kobelco Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 140: Kobelco Construction Machinery Product Portfolio

Table 141: Kobelco Construction Machinery Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 142: Case Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 143: Case Construction Machinery Product Portfolio

Table 144: Case Construction Machinery Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 145: Kubota Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 146: Kubota Construction Machinery Product Portfolio

Table 147: Kubota Construction Machinery Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 148: Upstream Key Raw Material Price List

Table 149: Construction Machinery Raw Material Suppliers and Contact Information

Table 150: Construction Machinery Typical Customer List

Table 151: Construction Machinery Distributors List

## List Of Figures

### LIST OF FIGURES

Figure 1: Construction Machinery Product Pictures

Figure 2: Excavation Machinery Picture Scope

Figure 3: Loading Machinery Picture Scope

Figure 4: Roller Machinery Picture Scope

Figure 5: Cranes Picture Scope

Figure 6: Concrete Machinery Picture Scope

Figure 7: Others Picture Scope

Figure 8: Public Construction Picture Scope

Figure 9: Roadworks Picture Scope

Figure 10: Others Picture Scope

Figure 11: Global Construction Machinery Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 12: Global Construction Machinery Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 13: Global Construction Machinery Market Sales and Growth Rate Analysis (2020-2032) & (K Unit)

Figure 14: Global Construction Machinery Market Price Trend Analysis (2020-2032) & (USD/Unit)

Figure 15: Global Construction Machinery Market Size by Region (2020-2032) & (US\$ Million)

Figure 16: Global Construction Machinery Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 17: Global Construction Machinery Sales Price by Region (2020-2032) & (K Unit)

Figure 18: North America Construction Machinery Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 19: North America Construction Machinery Revenue Market Share by Players in 2024

Figure 20: North America Construction Machinery Sales Market Share by Type (2020-2032)

Figure 21: North America Construction Machinery Revenue Market Share by Type (2020-2032)

Figure 22: North America Construction Machinery Sales Market Share by Application (2020-2032)

Figure 23: North America Construction Machinery Revenue Market Share by Application (2020-2032)

- Figure 24:US Construction Machinery Revenue (2020-2032) & (US\$ Million)
- Figure 25:Canada Construction Machinery Revenue (2020-2032) & (US\$ Million)
- Figure 26:Europe Construction Machinery Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 27:Europe Construction Machinery Revenue Market Share by Players in 2024
- Figure 28:Europe Construction Machinery Sales Market Share by Type (2020-2032)
- Figure 29:Europe Construction Machinery Revenue Market Share by Type (2020-2032)
- Figure 30:Europe Construction Machinery Sales Market Share by Application (2020-2032)
- Figure 31:Europe Construction Machinery Revenue Market Share by Application (2020-2032)
- Figure 32:Germany Construction Machinery Revenue (2020-2032) & (US\$ Million)
- Figure 33:France Construction Machinery Revenue (2020-2032) & (US\$ Million)
- Figure 34:United Kingdom Construction Machinery Revenue (2020-2032) & (US\$ Million)
- Figure 35:Italy Construction Machinery Revenue (2020-2032) & (US\$ Million)
- Figure 36:Spain Construction Machinery Revenue (2020-2032) & (US\$ Million)
- Figure 37:Benelux Construction Machinery Revenue (2020-2032) & (US\$ Million)
- Figure 38:China Construction Machinery Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 39:China Construction Machinery Revenue Market Share by Players in 2024
- Figure 40:China Construction Machinery Sales Market Share by Type (2020-2032)
- Figure 41:China Construction Machinery Revenue Market Share by Type (2020-2032)
- Figure 42:China Construction Machinery Sales Market Share by Application (2020-2032)
- Figure 43:China Construction Machinery Revenue Market Share by Application (2020-2032)
- Figure 44:APAC (excl. China) Construction Machinery Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 45:APAC (excl. China) Construction Machinery Revenue Market Share by Players in 2024
- Figure 46:APAC (excl. China) Construction Machinery Sales Market Share by Type (2020-2032)
- Figure 47:APAC (excl. China) Construction Machinery Revenue Market Share by Type (2020-2032)
- Figure 48:APAC (excl. China) Construction Machinery Sales Market Share by Application (2020-2032)
- Figure 49:APAC (excl. China) Construction Machinery Revenue Market Share by Application (2020-2032)

- Figure 50:Japan Construction Machinery Revenue (2020-2032) & (US\$ Million)
- Figure 51:South Korea Construction Machinery Revenue (2020-2032) & (US\$ Million)
- Figure 52:India Construction Machinery Revenue (2020-2032) & (US\$ Million)
- Figure 53:Australia Construction Machinery Revenue (2020-2032) & (US\$ Million)
- Figure 54:Southeast Asia Construction Machinery Revenue (2020-2032) & (US\$ Million)
- Figure 55:Latin America Construction Machinery Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 56:Latin America Construction Machinery Revenue Market Share by Players in 2024
- Figure 57:Latin America Construction Machinery Sales Market Share by Type (2020-2032)
- Figure 58:Latin America Construction Machinery Revenue Market Share by Type (2020-2032)
- Figure 59:Latin America Construction Machinery Sales Market Share by Application (2020-2032)
- Figure 60:Latin America Construction Machinery Revenue Market Share by Application (2020-2032)
- Figure 61:Mexico Construction Machinery Revenue (2020-2032) & (US\$ Million)
- Figure 62:Brazil Construction Machinery Revenue (2020-2032) & (US\$ Million)
- Figure 63:Middle East & Africa Construction Machinery Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 64:Middle East & Africa Construction Machinery Revenue Market Share by Players in 2024
- Figure 65:Middle East & Africa Construction Machinery Sales Market Share by Type (2020-2032)
- Figure 66:Middle East & Africa Construction Machinery Revenue Market Share by Type (2020-2032)
- Figure 67:Middle East & Africa Construction Machinery Sales Market Share by Application (2020-2032)
- Figure 68:Middle East & Africa Construction Machinery Revenue Market Share by Application (2020-2032)
- Figure 69:Saudi Arabia Construction Machinery Revenue (2020-2032) & (US\$ Million)
- Figure 70:South Africa Construction Machinery Revenue (2020-2032) & (US\$ Million)
- Figure 71:Global Construction Machinery Sales Market Share by Key Manufacturers in 2024
- Figure 72:Global Construction Machinery Revenue Market Share by Key Manufacturers in 2024
- Figure 73:Global Construction Machinery Industry Competition Landscape
- Figure 74:Construction Machinery Industry Chain Analysis

Figure 75:Bottom-Up and Top-Down Research Methods

Figure 76:Key Interview Objectives

Figure 77:Data Cross Validation

## I would like to order

Product name: Global Construction Machinery Competitive Landscape Professional Research Report 2025

Product link: <https://marketpublishers.com/r/C76FD4ACB966EN.html>

Price: US\$ 3,500.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/C76FD4ACB966EN.html>