

Global Connected Worker Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Connected Worker market size will reach 9,352.65 Million USD in 2025 and is projected to reach 25,152.10 Million USD by 2032, with a CAGR of 15.18% (2025-2032). Notably, the China Connected Worker market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

A connected worker refers to an individual who utilizes advanced technology and digital tools to enhance their productivity, safety, and collaboration in the workplace. Connected workers are equipped with wearable devices, such as smart helmets, smart glasses, or IoT-enabled devices, that provide real-time access to critical information and data. These devices can deliver instructions, training, and guidance, as well as monitor the worker's health and environmental conditions. By being connected to a centralized system or network, workers can communicate seamlessly with colleagues, supervisors, and experts, enabling real-time collaboration and problem-solving. Connected workers leverage the power of the Internet of Things (IoT) and other technologies to streamline workflows, improve decision-making, and enhance overall work efficiency. They play a crucial role in industries like manufacturing, construction, logistics, and field services, where operational excellence and worker safety are paramount.

The major global suppliers of Connected Worker include Honeywell International, Intel, Accenture, Deloitte, Oracle, Wipro, 3M, Fujitsu, Zebra Technologies, SAP, Vandrigo

Solutions, Avnet, Hexagon PPM, IBM, Wearable Technologies Limited, Intellinium, hIOTron, Solution Analysts, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Connected Worker. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global Connected Worker market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Connected Worker market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Connected Worker industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Suppliers of Connected Worker Include:

Honeywell International

Intel

Accenture

Deloitte

Oracle

Wipro

3M

Fujitsu

Zebra Technologies

SAP

Vandrico Solutions

Avnet

Hexagon PPM

IBM

Wearable Technologies Limited

Intellinium

hIOTron

Solution Analysts

Connected Worker Product Segment Include:

Hardware

Software

Services

Connected Worker Product Application Include:

Manufacturing

Construction

Mining

Oil and Gas

Others

Chapter Scope

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