

Global Connected Vending Machines Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/CFDD4E21B324EN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: CFDD4E21B324EN

Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Connected Vending Machines market size will reach 1,235.23 Million USD in 2025 and is projected to reach 2,024.35 Million USD by 2032, with a CAGR of 7.31% (2025-2032). Notably, the China Connected Vending Machines market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Connected vending machines are modern and technologically advanced vending units equipped with internet connectivity and smart features. These machines can communicate with remote servers or cloud platforms to offer a more streamlined and efficient vending experience. Through this connectivity, vending operators can monitor inventory levels in real-time, track sales data, and remotely manage machine operations, including pricing adjustments and content updates. Customers can benefit from these machines through touch-screen interfaces, cashless payment options, and personalized recommendations based on their preferences and buying behavior. Additionally, connected vending machines can offer data insights to operators, enabling them to optimize stock management and improve overall operational efficiency. With the integration of digital displays and interactive interfaces, these vending machines deliver an enhanced user experience, making them an innovative solution in the evolving landscape of automated retail.

The major global manufacturers of Connected Vending Machines include Fuji Electric,

Azkoyen Group, Crane, Jofemar, Westomatic, Seaga, Evoca Group, Deutsche Wurlitzer, Automated Merchandising Systems, Sielaff, Bianchi Vending Group, Royal Vendors, FAS International, Fushi Bingshan, SandenVendo, TCN Vending Machine, Fuhong Vending, Kimma, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Connected Vending Machines. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Connected Vending Machines market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Connected Vending Machines market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Connected Vending Machines industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Connected Vending Machines Include:

Fuji Electric

Azkoyen Group

Crane

Jofemar

Westomatic

Seaga

Evoca Group

Deutsche Wurlitzer

Automated Merchandising Systems

Sielaff

Bianchi Vending Group

Royal Vendors

FAS International

Fushi Bingshan

SandenVendo

TCN Vending Machine

Fuhong Vending

Kimma

Connected Vending Machines Product Segment Include:

Beverage

Commodity

Food

Others

Connected Vending Machines Product Application Include:

Airport

Railway Station

School

Business Center

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Connected Vending Machines Industry PESTEL Analysis

Chapter 3: Global Connected Vending Machines Industry Porter's Five Forces Analysis

Chapter 4: Global Connected Vending Machines Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 5: Global Connected Vending Machines Market Size and Forecast by Type and Application Analysis

Chapter 6: North America Connected Vending Machines Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis,

Countries Analysis)

Chapter 7: Europe Connected Vending Machines Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: China Connected Vending Machines Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: APAC (Excl. China) Connected Vending Machines Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: Latin America Connected Vending Machines Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Middle East and Africa Connected Vending Machines Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Global Connected Vending Machines Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 13: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 14: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 15: Research Findings and Conclusion

Chapter 16: Methodology and Data Sources

Contents

1 CONNECTED VENDING MACHINES MARKET OVERVIEW

- 1.1 Product Definition and Statistical Scope
- 1.2 Connected Vending Machines Product by Type
 - 1.2.1 Beverage
 - 1.2.2 Commodity
 - 1.2.3 Food
 - 1.2.4 Others
- 1.3 Connected Vending Machines Product by Application
 - 1.3.1 Airport
 - 1.3.2 Railway Station
 - 1.3.3 School
 - 1.3.4 Business Center
 - 1.3.5 Others
- 1.4 Global Connected Vending Machines Market Revenue and Sales Analysis
 - 1.4.1 Global Connected Vending Machines Revenue Market Size Analysis (2020-2032)
 - 1.4.2 Global Connected Vending Machines Sales Market Size Analysis (2020-2032)
 - 1.4.3 Global Connected Vending Machines Market Sales Price Trend Analysis (2020-2032)
- 1.5 Connected Vending Machines Industry Trends and Innovation
 - 1.5.1 Connected Vending Machines Industry Trends and Innovation
 - 1.5.2 Connected Vending Machines Market Drivers and Challenges

2 CONNECTED VENDING MACHINES MARKET PESTEL ANALYSIS

- 2.1 Political Factors Analysis
- 2.2 Economic Factors Analysis
- 2.3 Social Factors Analysis
- 2.4 Technological Factors Analysis
- 2.5 Environmental Factors Analysis
- 2.6 Legal Factors Analysis

3 CONNECTED VENDING MACHINES MARKET PORTER'S FIVE FORCES ANALYSIS

- 3.1 Competitive Rivalry

- 3.2 Threat of New Entrants
- 3.3 Bargaining Power of Suppliers
- 3.4 Bargaining Power of Buyers
- 3.5 Threat of Substitutes

4 GLOBAL CONNECTED VENDING MACHINES MARKET ANALYSIS BY REGIONS

- 4.1 Connected Vending Machines Overall Market: 2024 VS 2025 VS 2032
- 4.2 Global Connected Vending Machines Revenue and Forecast Analysis (2020-2032)
 - 4.2.1 Global Connected Vending Machines Revenue and Market Share by Region (2020-2025)
 - 4.2.2 Global Connected Vending Machines Revenue and Market Share Forecast by Region (2026-2032)
- 4.3 Global Connected Vending Machines Sales and Forecast Analysis (2020-2032)
 - 4.3.1 Global Connected Vending Machines Sales and Market Share by Region (2020-2025)
 - 4.3.2 Global Connected Vending Machines Sales and Market Share Forecast by Region (2026-2032)
- 4.4 Global Connected Vending Machines Sales Price Trend Analysis (2020-2032)

5 GLOBAL CONNECTED VENDING MACHINES MARKET SIZE BY TYPE AND APPLICATION

- 5.1 Global Connected Vending Machines Market Size by Type
 - 5.1.1 Global Connected Vending Machines Revenue and Forecast Analysis by Type (2020-2032)
 - 5.1.2 Global Connected Vending Machines Sales and Forecast Analysis by Type (2020-2032)
- 5.2 Global Connected Vending Machines Market Size by Application
 - 5.2.1 Global Connected Vending Machines Revenue and Forecast Analysis by Application (2020-2032)
 - 5.2.2 Global Connected Vending Machines Sales and Forecast Analysis by Application (2020-2032)

6 NORTH AMERICA

- 6.1 North America Connected Vending Machines Market Size and Growth Rate Analysis (2020-2032)
- 6.2 North America Key Manufacturers Analysis

6.3 North America Connected Vending Machines Market Size by Type

6.3.1 North America Connected Vending Machines Sales by Type (2020-2032)

6.3.2 North America Connected Vending Machines Revenue by Type (2020-2032)

6.4 North America Connected Vending Machines Market Size by Application

6.4.1 North America Connected Vending Machines Sales by Application (2020-2032)

6.4.2 North America Connected Vending Machines Revenue by Application (2020-2032)

6.5 North America Connected Vending Machines Market Size by Country

6.5.1 US

6.5.2 Canada

7 EUROPE

7.1 Europe Connected Vending Machines Market Size and Growth Rate Analysis (2020-2032)

7.2 Europe Key Manufacturers Analysis

7.3 Europe Connected Vending Machines Market Size by Type

7.3.1 Europe Connected Vending Machines Sales by Type (2020-2032)

7.3.2 Europe Connected Vending Machines Revenue by Type (2020-2032)

7.4 Europe Connected Vending Machines Market Size by Application

7.4.1 Europe Connected Vending Machines Sales by Application (2020-2032)

7.4.2 Europe Connected Vending Machines Revenue by Application (2020-2032)

7.5 Europe Connected Vending Machines Market Size by Country

7.5.1 Germany

7.5.2 France

7.5.3 United Kingdom

7.5.4 Italy

7.5.5 Spain

7.5.6 Benelux

8 CHINA

8.1 China Connected Vending Machines Market Size and Growth Rate Analysis (2020-2032)

8.2 China Key Manufacturers Analysis

8.3 China Connected Vending Machines Market Size by Type

8.3.1 China Connected Vending Machines Sales by Type (2020-2032)

8.3.2 China Connected Vending Machines Revenue by Type (2020-2032)

8.4 China Connected Vending Machines Market Size by Application

8.4.1 China Connected Vending Machines Sales by Application (2020-2032)

8.4.2 China Connected Vending Machines Revenue by Application (2020-2032)

9 APAC (EXCL. CHINA)

9.1 APAC (excl. China) Connected Vending Machines Market Size and Growth Rate Analysis (2020-2032)

9.2 APAC (excl. China) Key Manufacturers Analysis

9.3 APAC (excl. China) Connected Vending Machines Market Size by Type

9.3.1 APAC (excl. China) Connected Vending Machines Sales by Type (2020-2032)

9.3.2 APAC (excl. China) Connected Vending Machines Revenue by Type (2020-2032)

9.4 APAC (excl. China) Connected Vending Machines Market Size by Application

9.4.1 APAC (excl. China) Connected Vending Machines Sales by Application (2020-2032)

9.4.2 APAC (excl. China) Connected Vending Machines Revenue by Application (2020-2032)

9.5 APAC (excl. China) Connected Vending Machines Market Size by Country

9.5.1 Japan

9.5.2 South Korea

9.5.3 India

9.5.4 Australia

9.5.5 Southeast Asia

10 LATIN AMERICA

10.1 Latin America Connected Vending Machines Market Size and Growth Rate Analysis (2020-2032)

10.2 Latin America Key Manufacturers Analysis

10.3 Latin America Connected Vending Machines Market Size by Type

10.3.1 Latin America Connected Vending Machines Sales by Type (2020-2032)

10.3.2 Latin America Connected Vending Machines Revenue by Type (2020-2032)

10.4 Latin America Connected Vending Machines Market Size by Application

10.4.1 Latin America Connected Vending Machines Sales by Application (2020-2032)

10.4.2 Latin America Connected Vending Machines Revenue by Application (2020-2032)

10.5 Latin America Connected Vending Machines Market Size by Country

10.6 Latin America Connected Vending Machines Market Size by Country

10.6.1 Mexico

10.6.2 Brazil

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Connected Vending Machines Market Size and Growth Rate Analysis (2020-2032)

11.2 Middle East & Africa Key Manufacturers Analysis

11.3 Middle East & Africa Connected Vending Machines Market Size by Type

11.3.1 Middle East & Africa Connected Vending Machines Sales by Type (2020-2032)

11.3.2 Middle East & Africa Connected Vending Machines Revenue by Type (2020-2032)

11.4 Middle East & Africa Connected Vending Machines Market Size by Application

11.4.1 Middle East & Africa Connected Vending Machines Sales by Application (2020-2032)

11.4.2 Middle East & Africa Connected Vending Machines Revenue by Application (2020-2032)

11.5 Middle East Connected Vending Machines Market Size by Country

11.5.1 Saudi Arabia

11.5.2 South Africa

12 COMPETITION BY MANUFACTURERS

12.1 Global Connected Vending Machines Market Sales, Revenue and Price by Key Manufacturers (2021-2025)

12.1.1 Global Connected Vending Machines Market Sales by Key Manufacturers (2021-2025)

12.1.2 Global Connected Vending Machines Market Revenue by Key Manufacturers (2021-2025)

12.1.3 Global Connected Vending Machines Average Sales Price by Manufacturers (2021-2025)

12.2 Connected Vending Machines Competitive Landscape Analysis and Market Dynamic

12.2.1 Connected Vending Machines Competitive Landscape Analysis

12.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales

12.2.3 Market Dynamic

13 KEY COMPANIES ANALYSIS

13.1 Fuji Electric

13.1.1 Fuji Electric Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.1.2 Fuji Electric Connected Vending Machines Product Portfolio

13.1.3 Fuji Electric Connected Vending Machines Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.2 Azkoyen Group

13.2.1 Azkoyen Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.2.2 Azkoyen Group Connected Vending Machines Product Portfolio

13.2.3 Azkoyen Group Connected Vending Machines Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.3 Crane

13.3.1 Crane Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.3.2 Crane Connected Vending Machines Product Portfolio

13.3.3 Crane Connected Vending Machines Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.4 Jofemar

13.4.1 Jofemar Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.4.2 Jofemar Connected Vending Machines Product Portfolio

13.4.3 Jofemar Connected Vending Machines Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.5 Westomatic

13.5.1 Westomatic Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.5.2 Westomatic Connected Vending Machines Product Portfolio

13.5.3 Westomatic Connected Vending Machines Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.6 Seaga

13.6.1 Seaga Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.6.2 Seaga Connected Vending Machines Product Portfolio

13.6.3 Seaga Connected Vending Machines Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.7 Evoca Group

13.7.1 Evoca Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.7.2 Evoca Group Connected Vending Machines Product Portfolio

13.7.3 Evoca Group Connected Vending Machines Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.8 Deutsche Wurlitzer

13.8.1 Deutsche Wurlitzer Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.8.2 Deutsche Wurlitzer Connected Vending Machines Product Portfolio

13.8.3 Deutsche Wurlitzer Connected Vending Machines Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.9 Automated Merchandising Systems

13.9.1 Automated Merchandising Systems Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.9.2 Automated Merchandising Systems Connected Vending Machines Product Portfolio

13.9.3 Automated Merchandising Systems Connected Vending Machines Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.10 Sielaff

13.10.1 Sielaff Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.10.2 Sielaff Connected Vending Machines Product Portfolio

13.10.3 Sielaff Connected Vending Machines Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.11 Bianchi Vending Group

13.11.1 Bianchi Vending Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.11.2 Bianchi Vending Group Connected Vending Machines Product Portfolio

13.11.3 Bianchi Vending Group Connected Vending Machines Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.12 Royal Vendors

13.12.1 Royal Vendors Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.12.2 Royal Vendors Connected Vending Machines Product Portfolio

13.12.3 Royal Vendors Connected Vending Machines Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.13 FAS International

13.13.1 FAS International Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.13.2 FAS International Connected Vending Machines Product Portfolio

13.13.3 FAS International Connected Vending Machines Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.14 Fushi Bingshan

13.14.1 Fushi Bingshan Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.14.2 Fushi Bingshan Connected Vending Machines Product Portfolio

13.14.3 Fushi Bingshan Connected Vending Machines Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.15 SandenVendo

13.15.1 SandenVendo Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.15.2 SandenVendo Connected Vending Machines Product Portfolio

13.15.3 SandenVendo Connected Vending Machines Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.16 TCN Vending Machine

13.16.1 TCN Vending Machine Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.16.2 TCN Vending Machine Connected Vending Machines Product Portfolio

13.16.3 TCN Vending Machine Connected Vending Machines Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.17 Fuhong Vending

13.17.1 Fuhong Vending Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.17.2 Fuhong Vending Connected Vending Machines Product Portfolio

13.17.3 Fuhong Vending Connected Vending Machines Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.18 Kimma

13.18.1 Kimma Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.18.2 Kimma Connected Vending Machines Product Portfolio

13.18.3 Kimma Connected Vending Machines Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14 INDUSTRY CHAIN ANALYSIS

14.1 Connected Vending Machines Industry Chain Analysis

14.2 Connected Vending Machines Industry Raw Material and Suppliers Analysis

14.2.1 Connected Vending Machines Key Raw Material Supply Analysis

14.2.2 Raw Material Suppliers and Contact Information

14.3 Connected Vending Machines Typical Downstream Customers

14.4 Connected Vending Machines Sales Channel Analysis

15 RESEARCH FINDINGS AND CONCLUSION

16 METHODOLOGY AND DATA SOURCE

16.1 Methodology/Research Approach

16.2 Research Scope

16.3 Benchmarks and Assumptions

16.4 Data Source

16.4.1 Primary Sources

16.4.2 Secondary Sources

16.5 Data Cross Validation

16.6 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1: Global Connected Vending Machines Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)
- Table 2: Global Connected Vending Machines Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)
- Table 3: Connected Vending Machines Industry Development Status
- Table 4: Connected Vending Machines Industry Development Trends
- Table 5: Global Connected Vending Machines Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032
- Table 6: Global Connected Vending Machines Revenue by Region (2020-2025) & (US\$ Million)
- Table 7: Global Connected Vending Machines Revenue Market Share by Region (2020-2025)
- Table 8: Global Connected Vending Machines Revenue Forecast by Region (2026-2032) & (US\$ Million)
- Table 9: Global Connected Vending Machines Revenue Market Share Forecast by Region (2026-2032)
- Table 10: Global Connected Vending Machines Sales by Region (2020-2025) & (K Unit)
- Table 11: Global Connected Vending Machines Sales Market Share by Region (2020-2025)
- Table 12: Global Connected Vending Machines Sales Forecast by Region (2026-2032) & (K Unit)
- Table 13: Global Connected Vending Machines Sales Market Share Forecast by Region (2026-2032)
- Table 14: Global Connected Vending Machines Revenue Analysis by Type (2020-2025) & (US\$ Million)
- Table 15: Global Connected Vending Machines Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)
- Table 16: Global Connected Vending Machines Sales Analysis by Type (2020-2025) & (K Unit)
- Table 17: Global Connected Vending Machines Sales Analysis Forecast by Type (2026-2032) & (K Unit)
- Table 18: Global Connected Vending Machines Revenue Analysis by Application (2020-2025) & (US\$ Million)
- Table 19: Global Connected Vending Machines Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)
- Table 20: Global Connected Vending Machines Sales Analysis by Application

(2020-2025) & (K Unit)

Table 21: Global Connected Vending Machines Sales Analysis Forecast by Application (2026-2032) & (K Unit)

Table 22: Key Connected Vending Machines Players in North America

Table 23: North America Connected Vending Machines Sales by Type (2020-2025) & (K Unit)

Table 24: North America Connected Vending Machines Sales by Type (2026-2032) & (K Unit)

Table 25: North America Connected Vending Machines Revenue by Type (2020-2025) & (US\$ Million)

Table 26: North America Connected Vending Machines Revenue by Type (2026-2032) & (US\$ Million)

Table 27: North America Connected Vending Machines Sales by Application (2020-2025) & (K Unit)

Table 28: North America Connected Vending Machines Sales by Application (2026-2032) & (K Unit)

Table 29: North America Connected Vending Machines Revenue by Application (2020-2025) & (US\$ Million)

Table 30: North America Connected Vending Machines Revenue by Application (2026-2032) & (US\$ Million)

Table 31: North America Connected Vending Machines Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 32: North America Connected Vending Machines Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 33: North America Connected Vending Machines Sales Market Size by Country (2020-2025) & (K Unit)

Table 34: North America Connected Vending Machines Sales Market Size by Country (2026-2032) & (K Unit)

Table 35: Key Connected Vending Machines Players in Europe

Table 36: Europe Connected Vending Machines Sales by Type (2020-2025) & (K Unit)

Table 37: Europe Connected Vending Machines Sales by Type (2026-2032) & (K Unit)

Table 38: Europe Connected Vending Machines Revenue by Type (2020-2025) & (US\$ Million)

Table 39: Europe Connected Vending Machines Revenue by Type (2026-2032) & (US\$ Million)

Table 40: Europe Connected Vending Machines Sales by Application (2020-2025) & (K Unit)

Table 41: Europe Connected Vending Machines Sales by Application (2026-2032) & (K Unit)

Table 42: Europe Connected Vending Machines Revenue by Application (2020-2025) & (US\$ Million)

Table 43: Europe Connected Vending Machines Revenue by Application (2026-2032) & (US\$ Million)

Table 44: Europe Connected Vending Machines Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 45: Europe Connected Vending Machines Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 46: Europe Connected Vending Machines Sales Market Size by Country (2020-2025) & (K Unit)

Table 47: Europe Connected Vending Machines Sales Market Size Forecast by Country (2026-2032) & (K Unit)

Table 48: Key Connected Vending Machines Players in China

Table 49: China Connected Vending Machines Sales by Type (2020-2025) & (K Unit)

Table 50: China Connected Vending Machines Sales by Type (2026-2032) & (K Unit)

Table 51: China Connected Vending Machines Revenue by Type (2020-2025) & (US\$ Million)

Table 52: China Connected Vending Machines Revenue by Type (2026-2032) & (US\$ Million)

Table 53: China Connected Vending Machines Sales by Application (2020-2025) & (K Unit)

Table 54: China Connected Vending Machines Sales by Application (2026-2032) & (K Unit)

Table 55: China Connected Vending Machines Revenue by Application (2020-2025) & (US\$ Million)

Table 56: China Connected Vending Machines Revenue by Application (2026-2032) & (US\$ Million)

Table 57: Key Connected Vending Machines Players in APAC (excl. China)

Table 58: APAC (excl. China) Connected Vending Machines Sales by Type (2020-2025) & (K Unit)

Table 59: APAC (excl. China) Connected Vending Machines Sales by Type (2026-2032) & (K Unit)

Table 60: APAC (excl. China) Connected Vending Machines Revenue by Type (2020-2025) & (US\$ Million)

Table 61: APAC (excl. China) Connected Vending Machines Revenue by Type (2026-2032) & (US\$ Million)

Table 62: APAC (excl. China) Connected Vending Machines Sales by Application (2020-2025) & (K Unit)

Table 63: APAC (excl. China) Connected Vending Machines Sales by Application

(2026-2032) & (K Unit)

Table 64: APAC (excl. China) Connected Vending Machines Revenue by Application (2020-2025) & (US\$ Million)

Table 65: APAC (excl. China) Connected Vending Machines Revenue by Application (2026-2032) & (US\$ Million)

Table 66: APAC (excl. China) Connected Vending Machines Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 67: APAC (excl. China) Connected Vending Machines Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 68: APAC (excl. China) Connected Vending Machines Sales Market Size by Country (2020-2025) & (K Unit)

Table 69: APAC (excl. China) Connected Vending Machines Sales Market Size Forecast by Country (2026-2032) & (K Unit)

Table 70: Key Connected Vending Machines Players in Latin America

Table 71: Latin America Connected Vending Machines Sales by Type (2020-2025) & (K Unit)

Table 72: Latin America Connected Vending Machines Sales by Type (2026-2032) & (K Unit)

Table 73: Latin America Connected Vending Machines Revenue by Type (2020-2025) & (US\$ Million)

Table 74: Latin America Connected Vending Machines Revenue by Type (2026-2032) & (US\$ Million)

Table 75: Latin America Connected Vending Machines Sales by Application (2020-2025) & (K Unit)

Table 76: Latin America Connected Vending Machines Sales by Application (2026-2032) & (K Unit)

Table 77: Latin America Connected Vending Machines Revenue by Application (2020-2025) & (US\$ Million)

Table 78: Latin America Connected Vending Machines Revenue by Application (2026-2032) & (US\$ Million)

Table 79: Latin America Connected Vending Machines Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 80: Latin America Connected Vending Machines Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 81: Latin America Connected Vending Machines Sales Market Size by Country (2020-2025) & (K Unit)

Table 82: Latin America Connected Vending Machines Sales Market Size Forecast by Country (2026-2032) & (K Unit)

Table 83: Key Connected Vending Machines Players in Middle East & Africa

- Table 84: Middle East & Africa Connected Vending Machines Sales by Type (2020-2025) & (K Unit)
- Table 85: Middle East & Africa Connected Vending Machines Sales by Type (2026-2032) & (K Unit)
- Table 86: Middle East & Africa Connected Vending Machines Revenue by Type (2020-2025) & (US\$ Million)
- Table 87: Middle East & Africa Connected Vending Machines Revenue by Type (2026-2032) & (US\$ Million)
- Table 88: Middle East & Africa Connected Vending Machines Sales by Application (2020-2025) & (K Unit)
- Table 89: Middle East & Africa Connected Vending Machines Sales by Application (2026-2032) & (K Unit)
- Table 90: Middle East & Africa Connected Vending Machines Revenue by Application (2020-2025) & (US\$ Million)
- Table 91: Middle East & Africa Connected Vending Machines Revenue by Application (2026-2032) & (US\$ Million)
- Table 92: Middle East & Africa Connected Vending Machines Revenue Market Size by Country (2020-2025) & (US\$ Million)
- Table 93: Middle East & Africa Connected Vending Machines Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)
- Table 94: Middle East & Africa Connected Vending Machines Sales Market Size by Country (2020-2025) & (K Unit)
- Table 95: Middle East & Africa Connected Vending Machines Sales Market Size Forecast by Country (2026-2032) & (K Unit)
- Table 96: Global Connected Vending Machines Market Sales by Key Manufacturers (2021-2025) & (K Unit)
- Table 97: Global Connected Vending Machines Sales Market Share by Key Manufacturers (2021-2025)
- Table 98: Global Connected Vending Machines Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)
- Table 99: Global Connected Vending Machines Revenue Market Share by Key Manufacturers (2021-2025)
- Table 100: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Unit)
- Table 101: Global Key Manufacturers Headquarter Location and Key Area Sales
- Table 102: Market Mergers & Acquisitions, Expansion
- Table 103: Fuji Electric Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 104: Fuji Electric Connected Vending Machines Product Portfolio
- Table 105: Fuji Electric Connected Vending Machines Revenue (US\$ Million), Sales (K

Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 106: Azkoyen Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 107: Azkoyen Group Connected Vending Machines Product Portfolio

Table 108: Azkoyen Group Connected Vending Machines Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 109: Crane Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 110: Crane Connected Vending Machines Product Portfolio

Table 111: Crane Connected Vending Machines Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 112: Jofemar Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 113: Jofemar Connected Vending Machines Product Portfolio

Table 114: Jofemar Connected Vending Machines Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 115: Westomatic Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 116: Westomatic Connected Vending Machines Product Portfolio

Table 117: Westomatic Connected Vending Machines Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 118: Seaga Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 119: Seaga Connected Vending Machines Product Portfolio

Table 120: Seaga Connected Vending Machines Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 121: Evoca Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 122: Evoca Group Connected Vending Machines Product Portfolio

Table 123: Evoca Group Connected Vending Machines Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 124: Deutsche Wurlitzer Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 125: Deutsche Wurlitzer Connected Vending Machines Product Portfolio

Table 126: Deutsche Wurlitzer Connected Vending Machines Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 127: Automated Merchandising Systems Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 128: Automated Merchandising Systems Connected Vending Machines Product

Portfolio

Table 129: Automated Merchandising Systems Connected Vending Machines Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 130: Sielaff Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 131: Sielaff Connected Vending Machines Product Portfolio

Table 132: Sielaff Connected Vending Machines Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 133: Bianchi Vending Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 134: Bianchi Vending Group Connected Vending Machines Product Portfolio

Table 135: Bianchi Vending Group Connected Vending Machines Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 136: Royal Vendors Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 137: Royal Vendors Connected Vending Machines Product Portfolio

Table 138: Royal Vendors Connected Vending Machines Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 139: FAS International Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 140: FAS International Connected Vending Machines Product Portfolio

Table 141: FAS International Connected Vending Machines Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 142: Fushi Bingshan Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 143: Fushi Bingshan Connected Vending Machines Product Portfolio

Table 144: Fushi Bingshan Connected Vending Machines Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 145: SandenVendo Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 146: SandenVendo Connected Vending Machines Product Portfolio

Table 147: SandenVendo Connected Vending Machines Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 148: TCN Vending Machine Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 149: TCN Vending Machine Connected Vending Machines Product Portfolio

Table 150: TCN Vending Machine Connected Vending Machines Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 151: Fuhong Vending Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 152: Fuhong Vending Connected Vending Machines Product Portfolio

Table 153: Fuhong Vending Connected Vending Machines Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 154: Kimma Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 155: Kimma Connected Vending Machines Product Portfolio

Table 156: Kimma Connected Vending Machines Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 157: Upstream Key Raw Material Price List

Table 158: Connected Vending Machines Raw Material Suppliers and Contact Information

Table 159: Connected Vending Machines Typical Customer List

Table 160: Connected Vending Machines Distributors List

List Of Figures

LIST OF FIGURES

Figure 1: Connected Vending Machines Product Pictures

Figure 2: Beverage Picture Scope

Figure 3: Commodity Picture Scope

Figure 4: Food Picture Scope

Figure 5: Others Picture Scope

Figure 6: Airport Picture Scope

Figure 7: Railway Station Picture Scope

Figure 8: School Picture Scope

Figure 9: Business Center Picture Scope

Figure 10: Others Picture Scope

Figure 11: Global Connected Vending Machines Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 12: Global Connected Vending Machines Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 13: Global Connected Vending Machines Market Sales and Growth Rate Analysis (2020-2032) & (K Unit)

Figure 14: Global Connected Vending Machines Market Price Trend Analysis (2020-2032) & (USD/Unit)

Figure 15: Global Connected Vending Machines Market Size by Region (2020-2032) & (US\$ Million)

Figure 16: Global Connected Vending Machines Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 17: Global Connected Vending Machines Sales Price by Region (2020-2032) & (K Unit)

Figure 18: North America Connected Vending Machines Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 19: North America Connected Vending Machines Revenue Market Share by Players in 2024

Figure 20: North America Connected Vending Machines Sales Market Share by Type (2020-2032)

Figure 21: North America Connected Vending Machines Revenue Market Share by Type (2020-2032)

Figure 22: North America Connected Vending Machines Sales Market Share by Application (2020-2032)

Figure 23: North America Connected Vending Machines Revenue Market Share by

Application (2020-2032)

Figure 24:US Connected Vending Machines Revenue (2020-2032) & (US\$ Million)

Figure 25:Canada Connected Vending Machines Revenue (2020-2032) & (US\$ Million)

Figure 26:Europe Connected Vending Machines Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 27:Europe Connected Vending Machines Revenue Market Share by Players in 2024

Figure 28:Europe Connected Vending Machines Sales Market Share by Type (2020-2032)

Figure 29:Europe Connected Vending Machines Revenue Market Share by Type (2020-2032)

Figure 30:Europe Connected Vending Machines Sales Market Share by Application (2020-2032)

Figure 31:Europe Connected Vending Machines Revenue Market Share by Application (2020-2032)

Figure 32:Germany Connected Vending Machines Revenue (2020-2032) & (US\$ Million)

Figure 33:France Connected Vending Machines Revenue (2020-2032) & (US\$ Million)

Figure 34:United Kingdom Connected Vending Machines Revenue (2020-2032) & (US\$ Million)

Figure 35:Italy Connected Vending Machines Revenue (2020-2032) & (US\$ Million)

Figure 36:Spain Connected Vending Machines Revenue (2020-2032) & (US\$ Million)

Figure 37:Benelux Connected Vending Machines Revenue (2020-2032) & (US\$ Million)

Figure 38:China Connected Vending Machines Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 39:China Connected Vending Machines Revenue Market Share by Players in 2024

Figure 40:China Connected Vending Machines Sales Market Share by Type (2020-2032)

Figure 41:China Connected Vending Machines Revenue Market Share by Type (2020-2032)

Figure 42:China Connected Vending Machines Sales Market Share by Application (2020-2032)

Figure 43:China Connected Vending Machines Revenue Market Share by Application (2020-2032)

Figure 44:APAC (excl. China) Connected Vending Machines Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 45:APAC (excl. China) Connected Vending Machines Revenue Market Share by Players in 2024

Figure 46:APAC (excl. China) Connected Vending Machines Sales Market Share by Type (2020-2032)

Figure 47:APAC (excl. China) Connected Vending Machines Revenue Market Share by Type (2020-2032)

Figure 48:APAC (excl. China) Connected Vending Machines Sales Market Share by Application (2020-2032)

Figure 49:APAC (excl. China) Connected Vending Machines Revenue Market Share by Application (2020-2032)

Figure 50:Japan Connected Vending Machines Revenue (2020-2032) & (US\$ Million)

Figure 51:South Korea Connected Vending Machines Revenue (2020-2032) & (US\$ Million)

Figure 52:India Connected Vending Machines Revenue (2020-2032) & (US\$ Million)

Figure 53:Australia Connected Vending Machines Revenue (2020-2032) & (US\$ Million)

Figure 54:Southeast Asia Connected Vending Machines Revenue (2020-2032) & (US\$ Million)

Figure 55:Latin America Connected Vending Machines Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 56:Latin America Connected Vending Machines Revenue Market Share by Players in 2024

Figure 57:Latin America Connected Vending Machines Sales Market Share by Type (2020-2032)

Figure 58:Latin America Connected Vending Machines Revenue Market Share by Type (2020-2032)

Figure 59:Latin America Connected Vending Machines Sales Market Share by Application (2020-2032)

Figure 60:Latin America Connected Vending Machines Revenue Market Share by Application (2020-2032)

Figure 61:Mexico Connected Vending Machines Revenue (2020-2032) & (US\$ Million)

Figure 62:Brazil Connected Vending Machines Revenue (2020-2032) & (US\$ Million)

Figure 63:Middle East & Africa Connected Vending Machines Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 64:Middle East & Africa Connected Vending Machines Revenue Market Share by Players in 2024

Figure 65:Middle East & Africa Connected Vending Machines Sales Market Share by Type (2020-2032)

Figure 66:Middle East & Africa Connected Vending Machines Revenue Market Share by Type (2020-2032)

Figure 67:Middle East & Africa Connected Vending Machines Sales Market Share by Application (2020-2032)

Figure 68: Middle East & Africa Connected Vending Machines Revenue Market Share by Application (2020-2032)

Figure 69: Saudi Arabia Connected Vending Machines Revenue (2020-2032) & (US\$ Million)

Figure 70: South Africa Connected Vending Machines Revenue (2020-2032) & (US\$ Million)

Figure 71: Global Connected Vending Machines Sales Market Share by Key Manufacturers in 2024

Figure 72: Global Connected Vending Machines Revenue Market Share by Key Manufacturers in 2024

Figure 73: Global Connected Vending Machines Industry Competition Landscape

Figure 74: Connected Vending Machines Industry Chain Analysis

Figure 75: Bottom-Up and Top-Down Research Methods

Figure 76: Key Interview Objectives

Figure 77: Data Cross Validation

I would like to order

Product name: Global Connected Vending Machines Competitive Landscape Professional Research Report 2025

Product link: <https://marketpublishers.com/r/CFDD4E21B324EN.html>

Price: US\$ 3,500.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/CFDD4E21B324EN.html>