

Global Conductive Adhesive Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Conductive Adhesive market size will reach Million USD in 2025 and is projected to reach Million USD by 2032, with a CAGR of % (2025-2032). Notably, the China Conductive Adhesive market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Conductive adhesive is a type of adhesive that contains conductive particles, allowing it to conduct electricity and provide electrical connectivity between two surfaces. It is commonly used in electronics and electrical applications where traditional soldering may not be practical or suitable. Conductive adhesives can be used to bond electronic components, such as circuits, wires, and sensors, to substrates like printed circuit boards (PCBs) and flexible electronics. They offer several advantages, including ease of use, lower processing temperatures, and the ability to bond dissimilar materials. Additionally, conductive adhesives are widely used in applications where heat-sensitive components need to be bonded or where soldering may cause damage or require complex processing steps.

The major global manufacturers of Conductive Adhesive include Rogers, Aremco, Furukawa, Henkel, Polymatech, Boyd Corporation, Kerafol, Alpha Assembly, PPI Adhesive Products, Panacol-Elosol, Mereco Technologies, Holland Shielding, Kemtron, Masterbond, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a

substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Conductive Adhesive. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Conductive Adhesive market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Conductive Adhesive market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Conductive Adhesive industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Conductive Adhesive Include:

Rogers

Aremco

Furukawa

Henkel

Polymatech

Boyd Corporation

Kerafol

Alpha Assembly

PPI Adhesive Products

Panacol-Elosol

Mereco Technologies

Holland Shielding

Kemtron

Masterbond

Conductive Adhesive Product Segment Include:

Conductive Glue

Conductive Film

Others

Conductive Adhesive Product Application Include:

Automobile Industry

Electronic Product

Aerospace

Others

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