

# Global Concentrated Solar Power (CSP) Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/C9F4BB5752FFEN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: C9F4BB5752FFEN

## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Concentrated Solar Power (CSP) market size will reach 10,696 Million USD in 2025 and is projected to reach 24,016 Million USD by 2032, with a CAGR of 12.25% (2025-2032). Notably, the China Concentrated Solar Power (CSP) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Concentrated Solar Power (CSP) is a renewable energy technology that harnesses the sun's energy to generate electricity. CSP systems use mirrors or lenses to concentrate sunlight onto a small area, typically on a tower or a trough containing a working fluid. The intense heat generated by the concentrated sunlight heats the fluid, which then produces steam to drive a turbine and generate electricity. CSP systems can incorporate different technologies, such as parabolic troughs, power towers, and dish/engine systems, to achieve high levels of solar concentration and energy efficiency. One of the key advantages of CSP is its ability to store thermal energy, allowing it to generate electricity even when the sun is not shining. This enables CSP to provide stable and dispatchable power, making it a valuable complement to other renewable energy sources like wind and solar photovoltaic. CSP has the potential to provide clean and sustainable electricity to meet the growing energy demands while reducing greenhouse gas emissions and dependence on fossil fuels.

The major global manufacturers of Concentrated Solar Power (CSP) include

BrightSource Energy, Solar Millennium AG, Abengoa, Orano, Siemens, Acciona Energy, ESolar, SolarReserve, Schott, Wilson Solarpower, Cool Earth, Novatec, Lointek, NextEra Energy Resources, Shams Power, ZED Solar, Rioglass Solar, Absolicon, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Concentrated Solar Power (CSP). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Concentrated Solar Power (CSP) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Concentrated Solar Power (CSP) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Concentrated Solar Power (CSP) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Concentrated Solar Power (CSP) Include:

BrightSource Energy

Solar Millennium AG

Abengoa

Orano

Siemens

Acciona Energy

ESolar

SolarReserve

Schott

Wilson Solarpower

Cool Earth

Novatec

Lointek

NextEra Energy Resources

Shams Power

ZED Solar

Rioglass Solar

Absolicon

Concentrated Solar Power (CSP) Product Segment Include:

Trench Concentrating Solar Power Systems

Tower-type Solar Power Tower Systems

Dish Concentrating Solar Power Systems

Others

Concentrated Solar Power (CSP) Product Application Include:

Generate Electricity

Industrial Heating

Other

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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