

Global Concentrated Photovoltaic (CPV) Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/C8C1564C669CEN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: C8C1564C669CEN

Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Concentrated Photovoltaic (CPV) market size will reach 1,114.94 Million USD in 2025 and is projected to reach 1,722.38 Million USD by 2032, with a CAGR of 6.41% (2025-2032). Notably, the China Concentrated Photovoltaic (CPV) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Concentrated Photovoltaic (CPV) is a solar power technology that utilizes lenses or mirrors to concentrate sunlight onto small, high-efficiency photovoltaic cells. By focusing sunlight, CPV systems can generate more electricity from a smaller area compared to traditional flat-panel photovoltaic systems. The concentrated sunlight increases the intensity of light falling on the photovoltaic cells, enabling higher energy conversion efficiency. CPV systems often employ dual-axis tracking systems to keep the solar cells aligned with the sun as it moves across the sky. This tracking ability ensures maximum solar energy capture throughout the day. CPV technology is particularly suitable for regions with high direct sunlight, such as deserts, where it can deliver higher power output and reduce the cost of solar electricity generation. Although CPV has advantages in certain conditions, it also faces challenges related to the cost of materials, the complexity of tracking systems, and environmental considerations. Nonetheless, ongoing research and development aim to improve CPV efficiency and reduce its overall cost to make it more competitive in the solar energy market.

The major global manufacturers of Concentrated Photovoltaic (CPV) include Arzon Solar (Amonix), Isofoton S.A., Magpower, Semprius Inc., Soitec, Solar Junction, Silex, Suncore Photovoltaic, Sunpower Corporation, SolFocus, Zytech Solar, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Concentrated Photovoltaic (CPV). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Concentrated Photovoltaic (CPV) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Concentrated Photovoltaic (CPV) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Concentrated Photovoltaic (CPV) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Concentrated Photovoltaic (CPV) Include:

Arzon Solar (Amonix)

Isofoton S.A.

Magpower

Semprius Inc.

Soitec

Solar Junction

Silex

Suncore Photovoltaic

Sunpower Corporation

SolFocus

Zytech Solar

Concentrated Photovoltaic (CPV) Product Segment Include:

LCPV

HCPV

Concentrated Photovoltaic (CPV) Product Application Include:

Commercial

Utility-Scale

Others

Chapter Scope

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