

# Global Compound Semiconductor Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/C16C01DBAF85EN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: C16C01DBAF85EN

## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Compound Semiconductor market size will reach 26,550 Million USD in 2025 and is projected to reach 44,278 Million USD by 2032, with a CAGR of 7.58% (2025-2032). Notably, the China Compound Semiconductor market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Compound semiconductors are a category of semiconductor materials made from two or more elements with different crystal structures. Unlike elemental semiconductors like silicon and germanium, which are made from a single element, compound semiconductors combine elements from different groups in the periodic table to form a lattice structure. Common examples of compound semiconductors include gallium arsenide (GaAs), indium phosphide (InP), and gallium nitride (GaN). These materials offer unique properties and advantages over elemental semiconductors, such as higher electron mobility, better thermal conductivity, and wider bandgap, making them suitable for various high-performance electronic and optoelectronic devices. Compound semiconductors are widely used in applications such as LEDs, lasers, solar cells, microwave devices, and high-speed transistors, enabling advancements in telecommunications, aerospace, defense, and renewable energy sectors.

The major global manufacturers of Compound Semiconductor include IQE PLC, Sumitomo Electric Industries, SCIOCS, Mitsubishi Chemical, San'an Optoelectronics,

DuPont, Shin-Etsu Chemical, JX Nippon Mining & Metals, DOWA, Freiburger, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Compound Semiconductor. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Compound Semiconductor market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Compound Semiconductor market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Compound Semiconductor industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Compound Semiconductor Include:

IQE PLC

Sumitomo Electric Industries

SCIOCS

Mitsubishi Chemical

San'an Optoelectronics

DuPont

Shin-Etsu Chemical

JX Nippon Mining & Metals

DOWA

Freiberger

Compound Semiconductor Product Segment Include:

Gallium Arsenide (GaAs)

Gallium Nitride (GaN)

Silicon Carbide (SiC)

Others

Compound Semiconductor Product Application Include:

Electronic Components

Photonic Device

Optoelectronic Devices

Integrated Circuit

## **Chapter Scope**

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