

# Global Composite SCBA Cylinders Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Composite SCBA Cylinders market size will reach 578.08 Million USD in 2025 and is projected to reach 778.82 Million USD by 2032, with a CAGR of 4.35% (2025-2032). Notably, the China Composite SCBA Cylinders market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Composite SCBA (Self-Contained Breathing Apparatus) cylinders are high-pressure containers used to store compressed air or breathing gases for firefighters, rescue workers, and other first responders during emergency situations. These cylinders are constructed using advanced composite materials, such as carbon fiber or fiberglass, which provide significant weight reduction compared to traditional steel cylinders, making them more comfortable and less burdensome for users. The composite materials also offer higher strength-to-weight ratios, allowing the cylinders to withstand high pressures while remaining lightweight and durable. Composite SCBA cylinders undergo rigorous testing and meet strict safety standards to ensure reliable performance and safe operation in critical situations, providing essential respiratory support to personnel working in hazardous environments.

The major global manufacturers of Composite SCBA Cylinders include 3M, Luxfer, Teijin Engineering, MSA Safety Incorporated, Worthington Industries, Dr?ger Safety, AMS, Ocenco, Tianhai Industry, Shigematsu Works, Survitec, New Energy Technology,

Scientific Gas Australia, Techplast, Sinoma, Cobham, Interspiro, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Composite SCBA Cylinders. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Composite SCBA Cylinders market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Composite SCBA Cylinders market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Composite SCBA Cylinders industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Composite SCBA Cylinders Include:

3M

Luxfer

Teijin Engineering

MSA Safety Incorporated

Worthington Industries

Dräger Safety

AMS

Ocenco

Tianhai Industry

Shigematsu Works

Survitec

New Energy Technology

Scientific Gas Australia

Techplast

Sinoma

Cobham

Interspiro

Composite SCBA Cylinders Product Segment Include:

Carbon Fiber Cylinders

Fiberglass-wrapped Cylinders

Others

Composite SCBA Cylinders Product Application Include:

Firefighting

Non-Firefighting

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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Chapter 3: Global Composite SCBA Cylinders Industry Porter's Five Forces Analysis

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