

Global Composite Melt-blown Filtration Material Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/CAC099920C3AEN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: CAC099920C3AEN

Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Composite Melt-blown Filtration Material market size will reach 542.16 Million USD in 2025 and is projected to reach 807.17 Million USD by 2032, with a CAGR of 5.85% (2025-2032). Notably, the China Composite Melt-blown Filtration Material market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Composite melt-blown filtration material is an advanced type of filter media used for various applications, especially in air and liquid filtration systems. It is produced by combining melt-blown technology with other filtration materials, such as spunbond, nanofibers, or activated carbon. The melt-blown process involves extruding polymer resins into fine fibers and then layering and bonding them to form a dense and porous structure with high filtration efficiency. The addition of other materials enhances specific filtration properties, such as higher dirt holding capacity, improved chemical resistance, or removal of odors and harmful gases. Composite melt-blown filtration material is commonly used in air purifiers, HVAC systems, face masks, water purification, automotive filters, and industrial filtration applications, providing effective removal of particles, allergens, bacteria, viruses, and other contaminants to improve indoor air quality and ensure cleaner water supplies.

The major global manufacturers of Composite Melt-blown Filtration Material include

Berry Global, Kimberly-Clark, Toray, Monadnock Non-Wovens, SWM, Lydall, H&V, Mitsui Chemicals, Fitesa, Neenah, Welcron Group, Don & Low, Zisun Technology, Xinlong Group, Handanhy, Mingguan, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Composite Melt-blown Filtration Material. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Composite Melt-blown Filtration Material market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Composite Melt-blown Filtration Material market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Composite Melt-blown Filtration Material industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Composite Melt-blown Filtration Material Include:

Berry Global

Kimberly-Clark

Toray

Monadnock Non-Wovens

SWM

Lydall

H&V

Mitsui Chemicals

Fitesa

Neenah

Welcron Group

Don & Low

Zisun Technology

Xinlong Group

Handanhy

Mingguan

Composite Melt-blown Filtration Material Product Segment Include:

Net Weight 85-90 (g/m²)

Net Weight 90-100 (g/m²)

Net Weight Above 100 (g/m²)

Composite Melt-blown Filtration Material Product Application Include:

Household Air Cleaners

Car Air Conditioners

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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