

# Global Composite Decking Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/CA9BE67ABF93EN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: CA9BE67ABF93EN

## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Composite Decking market size will reach 4,701.06 Million USD in 2025 and is projected to reach 12,196.15 Million USD by 2032, with a CAGR of 14.59% (2025-2032). Notably, the China Composite Decking market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Composite decking is a popular alternative to traditional wood decking, made from a combination of wood fibers or sawdust and recycled plastic materials. The blend of these components results in a durable and low-maintenance decking material that is resistant to rot, insects, and weathering. Composite decking offers the look and feel of real wood without the drawbacks, such as splintering, warping, or the need for regular staining and sealing. It is available in a wide range of colors and finishes, offering versatility in design and aesthetics. Additionally, composite decking is considered more eco-friendly as it utilizes recycled materials, reducing the demand for natural wood resources. Its long-lasting properties and minimal maintenance make it a popular choice for outdoor spaces, including decks, patios, and boardwalks.

The major global manufacturers of Composite Decking include Trex, AZEK, Fiberon, Tianzhen Bamboo Flooring, Taizhou Huali, Barrette Outdoor Living, Oldcastle, UFP Industries, UPM, TAMKO, Zhejiang Walrus, Silvadec, Cali Bamboo, TECNODECK, Fortress Building Products, DuxxBak Composite Decking, etc. The global players

competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Composite Decking. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Composite Decking market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Composite Decking market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Composite Decking industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Composite Decking Include:

Trex

AZEK

Fiberon

Tianzhen Bamboo Flooring

Taizhou Huali

Barrette Outdoor Living

Oldcastle

UFP Industries

UPM

TAMKO

Zhejiang Walrus

Silvadec

Cali Bamboo

TECNODECK

Fortress Building Products

DuxxBak Composite Decking

Composite Decking Product Segment Include:

Capped Composite Decking

Uncapped Composite Decking

Composite Decking Product Application Include:

Residential

Commercial

## **Chapter Scope**

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