

Global Combine Harvesters Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Combine Harvesters market size will reach Million USD in 2025 and is projected to reach Million USD by 2032, with a CAGR of % (2025-2032). Notably, the China Combine Harvesters market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Combine harvesters, also known as combine harvesters or simply combines, are agricultural machines designed to efficiently harvest and process various grain crops in a single operation. These machines are equipped with multiple functions, including cutting, threshing, separating, and cleaning the crops, allowing farmers to streamline the harvesting process and increase productivity. Combines are commonly used for harvesting crops like wheat, barley, oats, corn, and soybeans. They feature a cutting header at the front that cuts the crops and a rotating drum with threshing elements that separate the grain from the straw. The harvested grain is then conveyed into a grain tank, while the straw is discharged at the rear of the machine. Modern combines often come with advanced technologies and GPS systems to optimize performance and yield mapping. Combines have significantly transformed the agricultural industry, making large-scale grain harvesting more efficient and cost-effective.

The major global manufacturers of Combine Harvesters include John Deere, CNH Industrial(Case IH and New Holland), Kubota, Claas, AGCO, ISEKI, Sampo Rosenlew, SAME DEUTZ-FAHR, Yanmar, Pickett Equipment, Versatile, Rostselmash, Preet Agro,

Tractors and Farm Equipment (TAFE), LOVOL, Zoomlion, Xingguang Agricultural Machinery, Jiangsu Wode Group, Shandong Shifeng, Zhejiang Liulin Agricultural Machinery, Zhong ji Southern Machinery, YTO Group, Luoyang Zhongshou Machinery Equipment, Wuzheng Agricultural Equipment, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Combine Harvesters. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Combine Harvesters market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Combine Harvesters market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Combine Harvesters industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Combine Harvesters Include:

John Deere

CNH Industrial(Case IH and New Holland)

Kubota

Claas

AGCO

ISEKI

Sampo Rosenlew

SAME DEUTZ-FAHR

Yanmar

Pickett Equipment

Versatile

Rostselmash

Preet Agro

Tractors and Farm Equipment (TAFE)

LOVOL

Zoomlion

Xinguang Agricultural Machinery

Jiangsu Wode Group

Shandong Shifeng

Zhejiang Liulin Agricultural Machinery

Zhong ji Southern Machinery

YTO Group

Luoyang Zhongshou Machinery Equipment

Wuzheng Agricultural Equipment

Combine Harvesters Product Segment Include:

Below 200 HP

200-300 HP

300-400 HP

Above 400 HP

Combine Harvesters Product Application Include:

Wheat Harvesting

Corn Harvesting

Rice Harvesting

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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